

संदर्भ क्र: 212/TBO-SAIC

August 04, 2022

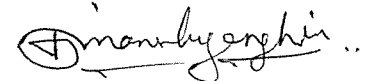
The Company Secretary, Gayatri Projects Limited, TSR Towers, B-1 6-3-1090, Rajbhavan Road, Somajiguda, <u>Hyderabad 500082</u>	The Director, Bombay Stock Exchange Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai-400001.</u>
The Director National Stock Exchange Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla complex, Bandra (E), <u>Mumbai – 400 051.</u>	

Dear Sir,

**Disclosure under Regulation 29 (1) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011
and Regulation No.13 (1) of SEBI (Insider Trading)
(Amendment) Regulations, 2002**

In terms of the above regulations, you are hereby informed that, IDBI Bank Ltd. has acquired 3,41,88,690 nos. of equity shares (Face Value Rs.2/- each) from Gayatri Projects Limited., on account of invocation of pledge of equity shares. Taking into consideration the above acquisition, IDBI Bank's holding in the company's equity shares will be at 18.26% of the company's total 18,71,98,685 nos. of equity shares. There will be no lock-in-period from the date of allotment. The formats of disclosure as per SEBI's regulations are enclosed.

Authorized Signatory,

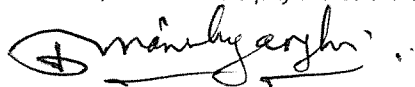


ANNEXURE - A

Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	GAYATRI PROJECTS LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Buyer: IDBI BANK LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter Group	Buyer:No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE AND NSE		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	0	0.00%	0.00%
	b) VRs acquired otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) acquired			
	Total (a+b+c)	0	0.00%	0.00%
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	3 41 88 690	18.26%	18.26%
	b) VRs acquired otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c)	3 41 88 690	18.26%	18.26%
	<u>After the acquisition, holding of:</u>			
	a) Shares carrying voting rights	3 41 88 690	18.26%	18.26%
	b) Voting Rights (VR) otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category)			
	Total (a+b+c)	3 41 88 690	18.26%	18.26%
6	Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Invocation of Pledged Shares		
7	Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	August 3, 2022		
8	Equity share capital/total voting capital of the TC before the said acquisition	18,71,98,685		
9	Equity share capital/total voting capital of the TC after the said acquisition	18,71,98,685		
10	Total diluted share/voting capital of the TC after the said acquisition	18,71,98,685		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: August 04, 2022

