



## CTL/19-20/4869

September 20, 2019

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BSE Limited	National Stock Exchange of India Limited –			
Phiroze Jeejeebhoy Towers	Corporate Office			
Dalal Street,	National Stock Exchange of India Ltd.,			
Mumbai- 400001	Exchange Plaza, C-1, Block G,			
	Bandra Kurla Complex,			
	Bandra (E), Mumbai – 400 051			
Company Name	Apollo Hospitals Enterprise Limited			
	19, Bishop Gardens Raja Annamalaipuram, Chennai, TN 600028			
	Chemia, 11v 000028			
Pledgor Name 1	PCR Investments Limited			
S	19, Bishop Gardens Raja Annamalaipuram,			
	Chennai, TN 600028			

Dear Sir/Madam,

<u>Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of equity shares of Apollo Hospitals Enterprise Limited</u>

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure in respect of release of pledged equity shares of "Apollo Hospitals Enterprise Limited" in favour of "Catalyst Trusteeship Limited" in the capacity of Debenture Trustee for the benefit of Debenture holder/s.

For Catalyst Trusteeship Ltd

**Authorised Signatory** 







## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)		Apollo Hospitals Enterprise Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Pledge of Equity shares of Apollo Hospitals Enterprise Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture holder/s.				
Whet	Whether the acquirer belongs to Promoter/Promoter group		No No			
Name are Li	(s) of the Stock Exchange(s) where the shares of TC sted	BSE Limited National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Be	efore the acquisition under consideration, holding of					
a) b) c) d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument	160,00,000	11.5	-		
e)	that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)	160,00,000	11.5	_ ~		
	Details of acquisition/sale					
a) b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold					
d) e)	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	54,78,512 54,78,512	3.94 3.94	-		
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<ul> <li>After the acquisition/sale, holding of:</li> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>	1,05,21,488	7.56	-	
category) after acquisition  e) Total (a+b+c+d)	1,05,21,488	7.56	-	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of Pledge of equity shares as security for the Non-Convertible Debentures issued by PCR Investments Limited			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 19, 2019			
Equity share capital / total voting capital of the TC before the said acquisition / sale	13,91,25,159			
Equity share capital/total voting capital of the TC after the said acquisition/sale	13,91,25,159			
Total diluted share/voting capital of the TC after the said acquisition	-			

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

For Catalyst Trusteeship Limited

(Formerly known as GDA Trusteeship Ltd)

**Authorized Signatory** 

Place: Mumbai

Date: September 20, 2019

