## JAYASWAL HOLDINGS PRIVATE LIMITED

Regd Office: F - 8, MIDC Industrial Area, Hingna Road, Nagpur – 440 016 (MH)
CIN: U65990MH1984PTC033821

14th August, 2019

To

Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai

Dear Sirs,

Sub.:- Disclosure of Shareholding of Promoters

Ref.:- Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above and your email dated 07<sup>th</sup> August,2019 and subsequent discussion had with your executive with respect to deficiencies in disclosure related to pledge of shares given by us dated 24<sup>th</sup> October,2018, please find enclosed the revised disclosures under Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of release of pledge of shares held by Jayaswal Holdings Private Limited as Promoter along with Persons Acting in Concert in Jayaswal Neco Industries Limited.

You are requested to take the above-mentioned facts on your records.

Thanking you,

Yours faithfully,

For JAKASWAL HOLDINGS PRIVATE LIMITED

ARBINIO JAYASWAL DIRECTOR DIN: 00249864

Encl.: As above

## Cc:

- a) Manager (Listing),
   Department of Corporate Services,
   BSE Limited,
   Phiroze Jeejeebhoy Towers,
   Dalal Street, Fort
   Mumbai 400001
- b) Jayaswal Neco Industries Limited,
   F-8, MIDC Industrial Area,
   Hingna Road, Nagpur 440016.

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)								Jayaswal Neco Industries Limited								
									F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016							
Names of the stock exchanges where the shares of the target company are									BSE Limited (BSE)							
listed									National Stock Exchange of India Limited (NSE)							
Date of reporting									24/10/2018							
Name of t			C on who	se sha	res encun	nbrance has	been	Jayaswa	l Holdings Pr	ivate Lim	ited					
Details of th	ne creation of	of encumb	rance													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details o			of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(1) - (3)]]				
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of Creation / release/ invocation of encumbrance	Type of Encumbrance (pledge / lien /non disposal undertaking/others)		Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of total Share capital		
Jayaswal Neco Metallics Private Limited	40710500	6.37	7384281	1.16	-	_	-		-	-	_	-	7384281	1.16		
Karamveer Impex Private Limited	47229000	7.40			-	-	-					-		-		
Neco Valves and Pumps Pvt Ltd	864000	0.14	-		-	-	-			-	-	-		-		
Neco Leasing and Finance Pvt Ltd	899500	0.14		-	-		-		_							
Jayaswal Holdings Pvt Ltd	53098951	8.31	52707285	8.25	Release	21.10.2018	Pledge		Pledge released by bank as per agreed terms.	3000000	0.47	Punjab National Bank	49707285	7.78		
Avon Sales and Services Private Limited	39095000	6.12	-			-		_		-			-	-		
Jayaswal Neco Power Private	36354500	5.69	-		-	-		-		-		-	-	-		

TOTAL	439302841	68.79	60241566	9.43				3000000	0.47		57241566	8.96
Nisha Jayaswal	25000	0.00	25000	0.00	 -	-	-	-		-	25000	0.00
Rita Jayaswal	25000	0.00	25000	0.00	 					-	25000	0.00
Ramesh Jayaswal	2397920	0.38	50000	0.01	 						50000	0.01
Basant Lall Shaw	10312850	1.61			 						-	
Arvind Jayaswal	2397920	0.38	50000	0.01	 					-	50000	0.01
Apex Spinning Mills Pvt Ltd	35299600	5.53			 -			-			-	
Jayaswal Neco Steel and Mining Private Limited	13250000	2.07			 	-					-2	
Anurag Sales and Services Pvt Ltd	38931000	6.10			 -			-				-
Jayaswal Neco Infrastructures Private Limited	34385500	5.38			 -	-						-
Jayaswal Neco Energy Private Limited	39732000	6.22			 -					-	-	
Nine Star Plastic Packaging Services Private Limited	44294600	6.94			 							
Limited												

<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For JAYASWAL HOLDINGS PRIVATE LIMITED

ARBIND JAYASWAL DIRECTOR

DIN: 00249864 Place: Nagpur Date: 24/10/2018

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.