



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Date: 11.10.2022

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Dear Sir / Madam,

Sub: Detailed Public Statement to the shareholders of Omega Interactive Technologies Limited (BSE Code: 511644)

We are pleased to inform that we have been appointed as 'Manager to the Offer' by Mr. Jayesh Amratlal Shah (hereinafter referred to as "the Acquirer") for acquiring up to 1,30,000 equity shares of Rs. 10/- each of Omega Interactive Technologies Limited ('Target Company') representing 26.00% of the fully paid-up equity and voting share capital of the Target Company at a price of Rs. 20/- per Share fully paid-up Equity Share ('Offer Price'), through Open Offer under Regulation 3 (1) and 4 of SEBI (SAST) Regulations.

As per Regulation 13 (4) & 14 (3) of SEBI (SAST) Regulations, 2011, the Detailed Public Statement (DPS) has been published on 11th October, 2022.

A copy of the DPS is attached herewith for your reference and records. We are also submitting herewith a Soft Copy of the same in PDF format. You are requested to upload the same on your website.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

