



ALKALI METALS LIMITED

Plot B-5, Block III, IDA, Uppal, Hyderabad - 500 039, India
CIN: L27109TG1968PLC001196.

+91-40-2344 5961/2344 5962
+91-40-2756 2932/2720 1179
info@alkalimetals.com
www.alkalimetals.com

ANISO9001&I4001

COMPANY



Manufacturers of : Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Tetrazoles, Amino Pyridines, Pyridine Derivatives,
Cyclic Compounds, Fine Chemicals, Intermediates for pharmaceuticals and Active Pharmaceutical Ingredients

AML/Stock Exchanges/20210205

Date: 5th February 2021

To
Mr. Rakesh Parekh
Special Assistant,
Listing Compliance
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code: 533029

CC:

To
The Vice President,
Listing Department,
National Stock Exchange of India,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Symbol: ALKALI, Series: EQ

Dear Sir,

Sub: Disclosure regarding temporary removal of pledge against shares and creation of
pledge against shares held by Promoter under Regulation 31(1)
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: i) Submission made on 5th January 2021
ii) Your email dated 3rd February 2021

With reference to above stated subject we have herewith attached the disclosure received by the promoter under Regulation 31(1) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In this regard, we would like to clarify that the revocation of pledge and re-pledge was only due to the change in Depository Participant and as such neither any new agreement was entered nor was any old agreement cancelled.

This is for your information and record.

Thank You

Yours faithfully,
For Alkali Metals Limited

Siddharth Dubey
Company Secretary & Compliance Officer



FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / CREATION OF ENCUMBRANCE/ RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	ALKALI METALS LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	i) National Stock Exchange of India Limited ii) Bombay Stock Exchange Limited
Date of reporting	5-Jan-2021 (Initial Submission Date) 5-Feb-2021 (Re-submission Date) (Pursuant to email received from BSE)
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	YERRAMILI SRI RAMA VENKATA RAO

Details of the creation/creation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / creation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / creation n)	Date of creation/ creation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered	No. of share	% of total share capital
YERRAMILI SRI RAMA VENKATA RAO	69,04,715	67.81%	21,30,000	20.92%	RELEASE	30-Dec-2020	PLEDGE	Refer Note 1	21,30,000	20.92%	STATE BANK OF INDIA COMMERCIAL BRANCH, HYDERABAD	0	0
YERRAMILI SRI RAMA VENKATA RAO	69,04,715	67.81%	NIL	NIL	CREATION	31-Dec-2020	PLEDGE	Refer Note 1	21,30,000	20.92%	STATE BANK OF INDIA COMMERCIAL BRANCH, HYDERABAD	21,30,000	20.92%

KRISHNAVENI YERRAMILLI	28,994	0.28%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA
YERRAMILLI LALITHYA POORNA	1,10,000	1.08%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA
YERRAMILLI SIVA RAMA KRISHNA RAO	46,500	0.46%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA
CDC INDUSTRIAL INFRAS LTD	633	0.01%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA

Signature of the Authorized Signatory: (Yerramilli Sri RamaVenkata Rao)

Yerramilli Sri Rama Venkata Rao

Place: *Hyderabad*

Date: *5th February, 2021*

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note 1:

Pledge Revocation and Creation due to Change in DP

- a) I, the undersigned, Promoter and Managing Director of Alkali Metals Limited, holder of 69,04,715 Equity Shares in the Company out of which 21,30,000 Equity Shares are pledged in favor of State Bank of India, Commercial Branch, Koti, Hyderabad ("SBI") as a part of collateral security for the financial assistance extended to the Company.
- b) The above said pledged shares were held in Karvy Stock Broking Depository Participant account.

On 22nd December 2020, I had received an email from nsdl-bp-inspection@nsdl.co.in intimating that the Depository Participant (DP) operations of Karvy Stock Broking Limited have been terminated and all the holdings held therein have to be transferred on or before 31st December 2020 (Copy enclosed).

As per the above stated email and in terms of the applicable statutory norms, I had to mandatorily move all my shares to another DP account. However, the said shares were pledged and any transfer could be executed only if the pledge/lien was removed in terms of the applicable laws.

- c) Therefore, with the consent of the lender i.e; SBI, existing pledge of the shares was removed to enable the transfer of said shares to my demat account held with SBICap Securities Limited ("SBICAP"). Thereafter a fresh pledge was placed on the same number of shares (i.e; 21,30,000) held in SBICAP.

So in essence there was only a change in the DP due to which the pledge Revocation and Creation had happened and as such neither any new agreement was entered nor any old agreement was cancelled.

- d) The said release of pledge was completed in the late night hours of 30th December 2020 and the Creation was completed in the early morning hours of 31st December 2020.
- e) I am enclosing the DP Master of release of pledge and creation of pledge for your information and record.

Yours faithfully,



Yerramilli Sri Rama Venkata Rao

Copy to:
The Company Secretary
Alkali Metals Limited

**ANNEXURE II
FORMAT FOR DISCLOSURE OF REASONS FOR ENCUMBRANCE**

Name of listed company	ALKALI METALS LIMITED
Name of the recognized stock exchanges where the shares of the company are listed	i) National Stock Exchange of India Limited ii) Bombay Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	YERRAMILI SRI RAMA VENKATA RAO
Total promoter shareholding in the listed company	No. of Shares- 69,04,715 % of Share Capital- 67.81%
Encumbered shares as a % of promoter shareholding	30.85%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of Creation of encumbrance: 31-Dec-2020) (Please Refer Note 1)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		PLEDGE (Please Refer Note 1)
No. and % of shares encumbered		No. of shares: 21,30,000 % of total share capital:20.92%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STATE BANK OF INDIA COMMERCIAL BRANCH HYDERABAD
	Whether the entity X is a	SCHEDULED COMMERCIAL BRANCH

	scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	
	Names of all other entities in the agreement	NA (Refer Note 1)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	i) NSE – closing price @ ₹ 47.45/- per share aggregating to - ₹ 10,10,68,500/- ii) BSE – closing price @ ₹ 47.65/- per share aggregating to - ₹ 10,14,94,500/-
	Amount involved (against which shares have been encumbered) (B)	As on 31-Dec-2020, total Amount Involved – ₹ 28.71 Crores consisting of; i) a) Fund Based- Cash Credit - ₹ 16 Crores b) Non-Fund Based - BG- ₹ 1 Crore, LC- - ₹ 6 Crores and Derivative - ₹ 0.56 Crores ii) Guaranteed Emergency Credit Line (GECL) - ₹ 3.35 Crores iii) Covid-19 Emergency Credit Line (CECL)- ₹ 1.80 Crores

	Ratio of A / B	0.35 (based on both NSE and BSE closing price respectively)
End use of money	<p>Borrowed amount to be utilized for what purpose</p> <p>—</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	b) for the benefit of the Company

Place: Hyderabad
Date: 5th February 2021

2/5/2021

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- e) I am enclosing the DP Master of release of pledge and Creation of for your information and record.

Yours faithfully,



Yerramilli Sri Rama Venkata Rao

Copy to:
The Company Secretary
Alkali Metals Limited



Business Date: 30-Dec-2020	Pledge Master Report(Pledge Order) National Securities Depository Limited	Print Date: 30-Dec-2020 03:03 PM
DP:SBICAP SECURITIES LIMITED(IN301305) MARATHON FUTUREX, FLR-12, MAFA L L A L M I L L C O M P L E X, N M J O S H I M A R G, L O W E R P A R E L, M U M B A I - 4 0 0 0 1 3 Phone: 022-43487093 Fax: 022-42275331		

Selection Criteria	Date From: All	To: All	Channel Indicator: All
Client Id: 70027094	ISIN: All	Status:	
Pledgor DP Id: All	Pledgor Client Id: All	Agreement No: All	

1) Pledge Instr.	1) ISIN	1) Pledged Quantity	1) Status	1) Lock-In Release Date
2) Pledge Type	2) ISIN Description	2) Closed Quantity	2) Rejection Reasons	2) Lock-In Reason
3) Unique ID	3) Execution Date	3) Invoked Quantity	3) Internal Reference No.	3) Closure Date
				4) Agreement No.

Pledgor DP	IN300394	KARVY STOCK BROKING LIMITED
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Pledgee Client	70027094	STATE BANK OF INDIA COMMERCIAL BRANCH HYDERABAD REP.BY DGM
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Pledgor Client	17612166	YERRAMILI SRIRAMA VENKATA RAO
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1) 10000000052761	1) INE773I01017	1) 2,130,000	1) Closed	1)
2) Pledge	2) ALKALI METALS LIMITED EQ	2) 2,130,000	2)	2)
3) 10000000052761	3) 15-04-2015		3) 994	3) 30-Sep-2021
				4) 10187983491

*** End of Report ***



Business Date: 31-Dec-2020

Pledge Master Report(Pledge Order) National Securities Depository Limited

Print Date: 31-Dec-2020 07:24 PM

DP:SBICAP SECURITIES LIMITED[IN306114]
MARATHON FUTUREX, 12TH FLOOR A&B WING, N. M. JOSHI MARG, LOWER PAREL

MUMBAI,-400013

Phone: 022-43487093 Fax: 022-42273331

Selection Criteria :

Client Id : 20727094
Pledgor DP Id : All

Date From 31/12/2020 To 31/12/2020

ISIN: All

Pledgor Client Id: All

Channel Indicator: All

Status:

Agreement No.: All

1) Pledge Instr.	1) ISIN	1) Pledged Quantity	1) Status	1) Lock-In Release Date
2) Pledge Type	2) ISIN Description	2) Closed Quantity	2) Rejection Reasons	2) Lock-In Reason
3) Unique ID	3) Execution Date	3) Invoked Quantity	3) Internal Reference No.	3) Closure Date
				4) Agreement No.

Pledgor DP	IN306114	SBICAP SECURITIES LIMITED
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Pledge Client	20727094	STATE BANK OF INDIA COMMERCIAL BRANCH HYDERABAD REP.BY DGM
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Pledgor Client	11720684	YERRAMILI SRI RAMA VENKATARAO
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1) 10000000131443	1) INE773I01017	1) 2,130,000	1) Pledged	1)
2) Pledge	2) ALKALI METALS LIMITED EQ	2)	2)	2)
3) 10000000131443	3) 31-12-2020	3)	3) 1631	3) 30-Sep-2021
				4) 10187983491

*** End of Report ***