S-15, PANCHSHEEL PARK

NEW DELHI-110017

Dated: - 01.06.2021

То

Department of Corporate Services

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Dear Sir,

Scrip Code-50970

<u>Ref:-</u> Disclosures under Regulation 29(2) in respect of Sale under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and disclosure under Regulation 7(2)(a) of SEBI (Prevention of insider Trading) Regulations 2015.

Please find attached disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations , 2011 and disclosure under Regulation 7(2)(a) of SEBI (Prevention of Insider Trading) Regulations 2015. in relation to sale of 826286 equity shares of M/s. International Conveyors Limited through exchange among Inter Se Promoter .

You are requested to kindly take the same on record

Thanking you

Yours faithfully

Ritu Dalmia

Encl:- As Above

C.C to-Company Secretary, International Conveyors Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	INTERNATIONAL CONVEYORS LIMITED				
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	RITU DALMIA (SELLER)				
Concert (FAC) with the acquirer	YAMINI DABRIWALA (PAC)				
	I.G.E (INDIA) PRIVATE LIMITED (ACQUIRE /PAC) R.C.A. LIMITED (PAC)				
	DABRI PROPERTIES AND COMPANY LIMITED (PAC)				
	RAJENDRA KUMAR DABRIWALA (PAC)				
	SURBHIT DABRIWALA (PAC)				
	SUJATA SARAF (PAC)				
	SMITI SOMANY (PAC)				
	PUSHPA BAGLA (PAC)				
Whether the seller belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, CSE Limited				
Details of the disposal as follows	Number	% w.r.t. total share/v oting capital wherev er	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition under consideration, holding		applica ble (*)			
of:					
a) Shares carrying voting rights	41673152	61.74%	61.74%		

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N/A	N/A	N/A
e) Total (a+b+c+d) (#)	41673152	61.74%	61.74%
Details of acquisition/ sa le			
a) Shares carrying voting rights acquired/ sold	826286	1.22%	1.22%
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the acquirer	N/A	N/A	N/A
e) Total (a+b+c+/-d)	826286	1.22%	1.22%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	41673152	61.74%	61.74%
b) Shares encumbered with the acquirer	N/A	N/A	N/A
c) VRs otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
e) Total (a+b+c+d) (#)	41673152	61.74%	61.74%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		nong Pron	noters throu

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	67500000 equity shares of Rs. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	67500000 equity shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	67500000 equity shares of Rs. 1/- each

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\$) As the Seller and Acquirer are both part of the promoter and promoter group of the Target Company, they are deemed to be persons acting in concert with each other as per regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2013.
- (#) Since the transaction was carried out through exchange, 826286 equity shares of the Target Company sold by the Seller Ritu Dalmia, and 826286 equity shares of the Target Company were acquired by I.G.E (India) Private Limited. The shareholding of the Acquirer and each of the PACs before and after the transaction are detailed herein below.
- ** The trading of the shares has been done in accordance with and in compliance with Regulation 4 of the SEBI (Prohibition of Insider Trade) Regulations 2015. There is no mis match of possession of Unpublished price sensitive information among Acquirer and Seller. Both Acquirer and Seller has obtained pre clearance from the Compliance Officer of the Company.

NAME(S) OF THE ACQUIRER AND PACS	Whether Promoter/ Promoter group	HOLDING BEFORE THE TRANSACTION		Holding after the transaction	
		Number	Percentage	Number	Percentage
I.G.E (India) Private Limited (ACQURIER)	Promoter	18588608	27.54%	19414894	28.76%
Dabri Properties & Trading Company Limited (PAC)	Promoter	2300000	3.41%	2300000	3.41%
R.C.A Limited (PAC)	Promoter	627520	0.93%	627520	0.93%
Rajendra Kumar Dabriwala (PAC)	Promoter	2426620	3.59%	2426620	3.59%
Ritu Dalmia (SELLER)	Promoter	826286	1.22%	0.00	0.00%

NAME(S) OF THE ACQUIRER AND PACS	Whether Promoter/	HOLDING BEFORE THE TRANSACTION		Holding after the transaction	
Sujata Saraf (PAC)	Promoter	800000	1.19%	800000	1.19%
Smiti Somany (PAC)	Promoter	790000	1.17%	790000	1.17%
Pushpa Bagla (PAC)	Promoter	31359	0.05%	31359	0.05%
Surbhit Dabriwala (PAC)	Promoter	12324859	18.26%	12324859	18.26%
Yamini Dabriwala (PAC)	Promoter	2957900	4.38%	2957900	4.38%
Total		41673152	61.74%	41673152	61.74%

RITU DALMIA

Place: NEW DELHI

Date: 01.06.2021