

February 2, 2022

The Manager

DCS - CRD

BSE Limited

Phiroze Jeejeeboy Towers

Dalal Street, Fort,

Mumbai- 400 001

Fax No.: 22722037/39/41/61/3121/3719

BSE Scrip Code: 539056

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1,

G Block, Bandra Kurla Complex, Bandra (E)

Mumbai- 400 051

Fax No.: 26598237/38

NSE Scrip Symbol: IMAGICAA

Dear Sirs,

Sub: <u>Disclosure under Regulation 31 of the SEBI (Substantial Acquisition of shares and Takeovers)</u> Regulations, 2011

Pursuant to the provisions of Regulation 31 of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we enclose herewith the disclosure relating to creation of pledge on 18,00,000 Equity Shares of Imagicaaworld Entertainment Limited (Formerly known as Adlabs Entertainment Limited) held by Thrrill Park Limited on account of Novation and Business Transfer Agreement signed by Centrum Financial Services Limited with Unity Small Finance Bank Limited.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Thrrill Park Limited

Manmohan Shetty Managing Director

Encl: As above

cc:

The Company Secretary
Imagicaaworld Entertainment Limited

30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur,

District Raigad 410 203

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Number % of share Name of Capital whose favor shares encumbered share shares encumbered and share shares encumbered shares a series of share and shares a series of share encumbered encumbered encumbered encumbered encumbered encumbered shares a series of share encumbered encumbered shares a series of shares encumbered encumbered shares a series of shares encumbered encumb | Name of the Target Company(TC) Names of the stock exchanges where the shares of the target company are listed | /(TC) s where the shares o | f the target co | mpany are liste | ă. | | Imagicaaworld Entertainment Limited BSE Limited and National Stock Exchar | tertainment Lin Vational Stock E | Imagicaaworld Entertainment Limited BSE Limited and National Stock Exchange of India Limited | - | | | | |
|--|--|----------------------------|-----------------------------|-----------------|--------------------------------|---------------|---|--|--|-----------|--------------------|--|--|---------------------------------------|
| is of the creation of encumbrance: Promoter holding in the company (1) Park Limited Promoter holding in the capital (1) Promoter holding in the continuous pertaining to encumbrance (2) Promoter holding in the capital (1) Promoter holding in the ca | ate of reporting | | | | | | February 2, 2022 | | | | | | | |
| Promoter holding in the noter (s) or PACs with target company % of total (t) Type of (capital filter) % of total (t) Yumber Yu | ame of the promoter or PA | C on whose shares en | cumbrance ha | s been createc | l/released /inv | oked | Thrrill Park Limite | ă | | | | | | |
| re of the promoter holding in the target company target company (2) Number (3) of total (2) Number (4) of total (2) Number (5) of total (2) Number (4) of total (2) Number (5) of total (2) Number (6) of total (2) Number (7) of total (2) Number (8) of total (2) Number (6) Date of creation/ Inspection (7) Inspection (8) of the entity in (8) of share (10) of the entity in (10) of the entity in (8) of share (10) of the entity in (10) of t | etails of the creation of enc | umbrance: | | | | | | | | | | | | |
| noter (s) or PACs with (1) Aumber (1) Aumber (1) Aumber (1) Aumber (1) Aumber (1) Aumber (1) Aumber (2) A | ame of the | Promoter holdin | ng in the | Promoter ho | ding already | Details of ev | ents pertaining to | encumbrance (| 8) | | | | Doct or ont hold: | 2 26 |
| Number % of total Type of Share capital Cereation Impediate Impedi | romoter (s) or PACs with | target comp | any | encumb | ered (2) | Details of ex | ents bertaining to | encumprance (| 3) | | | | Post event holdir encumbered sha [(2)+(3)] / release | ng of res {creation : [(2)-(3)] |
| 27241127 30.93 1,68,00,000 19.08 Release January 28, 2022 Pledge Shares of Charge on 18,00,000 Equity Limited held by Thrill Park Limited on account of Novation and Business Transfer Agreement between Centrum Financial Services Limited with Unity Small Finance On 18,00,000 Equity 1,29,000 2.04 UNITY SMALL 1,68,00,000 Financial Limited held by Thrill Park Limited on Shares of Imagicaaworld Entertainment Limited with Unity Small Finance On 18,00,000 Equity 18,00,000 UNITY SMALL 1,68,00,000 Agreement between Centrum Financial Agreement between Centrum Financial Agreement between Centrum Financial Agreement between Centrum Financial Limited on Shares of Imagicaaworld Entertainment Limited on Agreement between Centrum Financial Limited on Shares of Imagicaaworld Entertainment Limited on Shares of Imagicaaworld Enterta | 5 | Number | % of total share capital | Number | % of total share capital | Þ | in on | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance | | % of share capital | | | % of total share capital |
| 1,29,000 0.15 0 0.00 | hrrill Park Limited | 27241127 | 30.93 | 1,68,00,000 | 19.08 | Release | January 28, 2022 | Pledge | Release of Charge on 18,00,000 Equity Shares of Imagicaaworld Entertainment Limited held by Thrrill Park Limitedon account of Novation and Business Transfer Agreement between Centrum Financial Services Limited with Unity Small Finance | 18,00,000 | 2.04 | | | |
| 27241127 30.93 1,68,00,000 19.08 Creation February 1, 2022 Pledge Creation of Charge on 18,00,000 Equity 18,00,000 2.04 UNITY SMALL 1,68,00,000 Shares of Imagicaeworld Entertainment Limited on account of Novation and Business Transfer Agreement between Centrum Financial | 1r. Manmohan Shetty | 1,29,000 | 0.15 | 0 | 0.00 | | | | - | | | | 0 | 0.00 |
| Services Limited with Unity Small Finance | hrrill Park Limited | 27241127 | 30.93 | 1,68,00,000 | 19.08 | | February 1, 2022 | Pledge | Creation of Charge on 18,00,000 Equity Shares of Imagicaaworld Entertainment Limited held by Thrrill Park Limited on account of Novation and Business Transfer Agreement between Centrum Financial Services Limited with Unity Small Finance | 18,00,000 | 2.04 | UNITY SMALL FINANCE BANK LIMITED | 1,68,00,000 | 19.08 |
| Mr. Manmohan Shetty 1,29,000 0.15 0 0.00 0 0. | 1r. Manmohan Shetty | 1,29,000 | 0.15 | 0 | 0.00 | , | 1 | | - 2000 | | | | 0 | 0.00 |