

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(“TC”)	Lloyds Metals and Energy Limited			
Names of the stock exchanges where the shares of the target company are listed	BSE Limited Metropolitan Stock Exchange of India Limited			
Date of reporting	December 12, 2022			
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Thrive Earthmovers Private Limited (“TEMPL”)			
Details of the creation of encumbrance:	<p>TEMPL, a promoter of the TC, has pursuant to an agreement dated 15 November 2022 between, TEMPL as the issuer and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for subscribers to NCDS who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) (“Agreement”), created a pledge on 2,63,23,252 (5.92%) equity shares of the TC held by TEMPL in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for subscribers to NCDS who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) with effect from 9 December 2022.</p>			
Name of the promoter (s) or PACs	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] /

S. Srinivas



										release [(2)-(3)] / invocation [(1)-(3)]			
with him*													
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Thriveni Earthmovers Private Limited	10,00,05,501	22.49%	2,63,23,252	5.92%	Creation	9 December 2022	Pledge	As collateral security for non-convertible debentures issued by TEMPL.	2,63,23,252	5.92%	Catalyst Trusteeship Limited acting as a Debenture Trustee for subscribers to NCDS who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund	2,63,23,252	5.92%
Ravi Agarwal	1,17,30,000	2.64%	Nil	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	

SK Sampath



Mukesh Gupta	7,07,300	0.16%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Abha M Gupta	6,69,540	0.15%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dipti Akhil Mundhra	5,00,000	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh R Gupta	12,08,460	0.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	2.16%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	2.16%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shree Global Tradefin Limited	1,57,35,742	3.54%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ASP Technologies Private Limited	3,64,00,340	8.19%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Triumph Trade & Properties Developers Private Limited	2,91,58,208	6.56%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Metals And	3,57,41,529	8.04%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Sri Srupti



Minerals Trading LLP																		
Blossom Trade And Interchange LLP	1,32,00,000	2.97%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Sky United LLP	6,59,54,638	14.83%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited

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SK Santosh



Authorised Signatory
Name: Santosh Senapati
Designation: Authorised Signatory
Date: December 12, 2022
Place: Mumbai