

ATUL MODI  
H. NO 77, Sec -3 Trikuta Nagar  
Jammu, Jammu and Kashmir 180020

To,  
**The Listing Department**  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building,  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub: Disclosure under regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "SEBI Takeover Regulations").**

**Ref.: Symbol: PREVEST; Scripe Code: 543363; ISIN: INE0GAO01018**


**Dear Sir/Madam,**

I, **Atul Modi**, belong to the promoter group and Managing Director of Prevest Denpro Limited have inter-se acquired the 80,600 Equity Shares of **Prevest Denpro Limited (Scripe Code: 543363)**, from **Smt. Vimla Modi** who also belongs to the promoter group, by way of within family member transfer, through an off market transaction.

As required under regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I have enclosed herewith, disclosure of the above transfer of shares as per the relevant format under regulation 29 (2) of the SEBI Takeover Regulations, as notified by SEBI.

This letter is intended for the information and records of the stock exchanges.

Yours Faithfully

  
**Atul Modi**

**PAN : ACGPM4535N**

**Enclosure:** Disclosure as per relevant format prescribed under regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company (TC)	Prevest Denpro Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>The disclosure is pursuant to inter-se transfer of shares (off market transaction) amongst some of the Promoter Group members.</p> <p>The acquirer in respect of whom this disclosure is being submitted:  <b>Shri Atul Modi</b></p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) (SME Platform)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p><b>Before the acquisition under consideration, holding of:</b>  <b>Shri Atul Modi</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>44,23,080</p> <p>-</p> <p>-</p> <p>-</p> <p><b>44,23,080</b></p>	<p>36.85%</p> <p>-</p> <p>-</p> <p>-</p> <p><b>36.85%</b></p>	<p>36.85%</p> <p>-</p> <p>-</p> <p>-</p> <p><b>36.85%</b></p>

<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	80,600	0.67%	0.67%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	<b>80,600</b>	<b>0.67%</b>	<b>0.67%</b>
e) Total (a+b+c+/-d)			

<b>After the acquisition/sale, holding of:</b>  <b>Shri Atul Modi</b>			
a) Shares carrying voting rights	45,03,680	37.52%	37.52%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>45,03,680</b>	<b>37.52%</b>	<b>37.52%</b>
Mode of acquisition	Off market transaction (Inter-se transfer)		
Date of acquisition or date of receipt of intimation of allotment of shares, whichever is applicable	23 <sup>rd</sup> December 2022		
Equity share capital/ total voting capital of the TC before the said acquisition	INR 12,00,30,000 consisting of 1,20,03,000 shares of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 12,00,30,000 consisting of 1,20,03,000 shares of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition / sale	INR 12,00,30,000 consisting of 1,20,03,000 shares of INR 10 each		

Signature of the acquirer



**Shri Atul Modi**

**Place: Jammu**

**Date: 24th December 2022**