

December 4, 2020

To,  
National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C/1, 'G' Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai- 400051

To,  
BSE Limited  
Corporate Listing Department  
New Trading Ring, Rotunda Building,  
P.J. Towers, 1<sup>st</sup> Floor, Dalal Street,  
Fort, Mumbai - 400 001

**NSE Symbol: SMARTLINK**

**Scrip Code: 532419**

**Sub: Outcome of the Board Meeting held on December 4, 2020**

Dear Sir/ Madam,

Further to our letter dated December 1, 2020 and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with the SEBI circular bearing reference number CIR/CFD/CMD/4/2015 dated September 9, 2015 and other applicable provisions of law, we wish to inform you that:

The Board of Directors of the Company at its meeting held today i.e., December 4, 2020, which commenced at 3:15 pm and concluded at 4:20 pm has, *inter-alia*, approved the buyback proposal for purchase by the Company of its own fully paid up equity shares of INR 2/- (Indian Rupees Two only) each ("**Equity Shares**") from all shareholders/ beneficial owners of the Equity Shares of the Company, including promoters, as on the record date to be announced later ("**Record Date**") not exceeding 33,25,000 Equity Shares (being 25% of the total Equity Shares in the total paid-up equity share capital of the Company as on March 31, 2020) at a price INR 95/- (Indian Rupees Ninety Five only) per Equity Share ("**Buyback Offer Price**"), for an aggregate amount not exceeding INR 31,58,75,000/- (Indian Rupees Thirty One Crore Fifty Eight Lakh Seventy Five Thousand Only), excluding any expenses incurred or to be incurred for the buyback, viz. brokerage, costs, fees, turnover charges, printing and dispatch expenses, applicable taxes such as securities transaction tax, goods and service tax (if any), stamp duty, advisors fees, filing fees, and other related and incidental expenses and charges, (hereinafter referred to as the "**Buyback Offer Size**"), (being less than 25% of the aggregate of the total paid-up equity capital and free reserves of the Company as on March 31, 2020), on a proportionate basis, through the "tender offer" route (hereinafter referred to as the "**Buyback**") using mechanism for acquisition of shares through stock exchange as prescribed under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**") and the Companies Act, 2013 ("**Companies Act**") (including any statutory modification(s) or re-enactment of the Companies Act or the Buyback Regulations, for the time being in force) and such other circulars or notifications issued by the Securities and Exchange Board of India and the Companies Act, 2013 and rules made thereunder, as amended from time to time. The Buyback Offer Size represents 17.43% and 17.88% of the aggregate of the Company's fully paid-up



**SMARTLINK HOLDINGS LIMITED**

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone : +91 832 2885400 | Fax : +91 832 2783395

Corporate Office : 215 Atrium, 2nd Floor, B-Wing, Courtyard Marriott Compound, Andheri-Kurla Road, Andheri (E), Mumbai - 400 093, INDIA  
Land Phone : +91 22 4938 6666

investors@smartlinkholdings.com | www.smartlinkholdings.com

capital and free reserves as per the latest standalone and consolidated audited financial statements of the Company, respectively, as on March 31, 2020.

The Board also recorded the intention of certain promoters of the Company to participate in the proposed Buyback.

The Buyback is subject to approval of the shareholders by way of a special resolution through a postal ballot including electronic voting and all other applicable statutory and regulatory approvals.

The pre-Buyback shareholding pattern of the Company is attached hereto as Annexure - A. Please note that the details regarding the post-Buyback shareholding pattern has not been provided since the actual number of Equity Shares to be bought back and category of shareholders from whom the Equity Shares will be bought back cannot be determined at this stage.

The above information is also available on the website of the Company at [www.smartlinkholdings.com](http://www.smartlinkholdings.com).

We request you to kindly take the above on record.

Thanking you,

Yours sincerely,

For SMARTLINK HOLDING LIMITED



**URJITA DAMLE**  
**COMPANY SECRETARY**

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**Annexure - A**  
**Pre-Buyback Shareholding Pattern of the Company as on November 27, 2020\***

Sr. No.	Shareholders Category	No. of Shareholders	No. of Shares	% to the existing share capital
(A)	<b>Promoter and Promoter Group along with persons acting in concert (collectively "the Promoters")</b>	5	99,18,473	74.57
(B)	<b>Public</b>			
1	Banks and Indian Financial Institutions	1	30	0
2	NRI & NRI Non-Repatriation	154	62,343	0.47
3	Indian Public, Corporates and others	10,028	33,19,154	24.96
	<b>Total</b>	<b>10,188</b>	<b>13,300,000</b>	<b>100.00</b>

*\*The shareholding is considered as per the last weekly beneficiary position data furnished by the RTA/depositories as on November 27, 2020*

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**SYNEGRA**

**TELESMART**

CIN : L67100GA1993PLC001341