

March 29, 2022

Mr. Vijayamahantesh Veerappa Khannur,  
Company Secretary & Compliance Officer  
Zuari Agro Chemicals Limited  
Jai Kisaan Bhawan,  
Zuarinagar, Goa-403726

Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai-400001**

**Sub: Disclosure under Regulations 31(1) read with 31(3) of SEBI (SAST), Regulations 2011**

Dear Sir,

Please find enclosed herewith disclosure under Regulations 31(1) read with 31(3) of SEBI (SAST), Regulations, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

**For Zuari Global Limited**

  
**Laxman Aggarwal**  
Company Secretary



Encl: as above.

CC: Through XBRL Mode under Digital Platform of NSE  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra East,  
Mumbai-400051

**ZUARI GLOBAL LIMITED**

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower – A, Global Business Park, M. G. Road, Sector 26,  
Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 / +91 124 404 3572

Website : [www.adventz.com](http://www.adventz.com), E-mail: [ig.zgl@adventz.com](mailto:ig.zgl@adventz.com)

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target Company (TC)   |  |                          |   |                          | ZUARI AGRO CHEMICALS LIMITED (“ZACL”)                         |   |  |   |           |                    |   |   |                          |  |
|---|--|--------------------------|---|--------------------------|---|---|--|---|-----------|--------------------|---|---|--------------------------|--|
| Names of the Stock Exchanges where the shares of the target company are listed            |  |                          |   |                          | 1. BSE LIMITED<br>2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED |   |  |   |           |                    |   |   |                          |  |
| Date of reporting   |  |                          |   |                          | 29-03-2022  |   |  |   |           |                    |   |   |                          |  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |  |                          |   |                          | ZUARI GLOBAL LIMITED (“ZGL”)                                  |   |  |   |           |                    |   |   |                          |  |
| Details of the creation of encumbrance:   |  |                          |   |                          |   |   |  |   |           |                    |   |   |                          |  |
| Name of the promoter/Promoter Group (s) or PACs with him(*)                               | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)               |   |  |   |           |                    |   | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} |                          |  |
|   | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / Invocation)               | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance**   | Number    | % of share capital | Name of the entity in whose favor shares encumbered *** | Number  | % of total share capital |  |
| <b>Promoter</b>   |  |                          |   |                          |   |   |  |   |           |                    |   |   |                          |  |
| Zuari Global Limited<br>PAN: AAACZ0306P<br>(Refer Note 1)                                 | 84,11,601                                  | 20.00                    | Nil                                     | 0.00                     | Creation  | 23.03.2022  | Pledge   | Zuari Global Limited has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Anand Rathi Global Finance Limited for loan availed by Zuari Global Limited from | 32,52,033 | 7.97%              | Anand Rathi Global Finance Limited                      | 32,52,033   | 7.97%                    |  |



|   |           |       |           |      |   |   |   |   |                                     |   |   |   |           |      |
|---|-----------|-------|-----------|------|---|---|---|---|-------------------------------------|---|---|---|-----------|------|
|   |           |       |           |      |   |   |   |   | Anand Rathi Global Finance Limited. |   |   |   |           |      |
| Zuari Management Services Limited<br>PAN: AAACZ2903Q<br>(Refer Note 2)                            | 50,78,909 | 12.08 | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| Texmaco Infrastructure & Holdings Limited<br>PAN: AABCT0814B                                      | 30,00,125 | 7.13  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| Globalware Trading and Holdings Limited<br>PAN: AAECG3666K  | 74,91,750 | 17.81 | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| <b>Promoter Group</b>   |           |       |           |      |   |   |   |   |                                     |   |   |   |           |      |
| Adventz Finance Private Limited #<br>PAN: AABCB3016H  | 14,47,301 | 3.45  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| New Eros Tradecom Limited<br>PAN: AADCN1278M  | 11,96,767 | 2.85  | 11,96,767 | 2.85 | - | - | - | - | -                                   | - | - | - | 11,96,767 | 2.85 |
| Jeewan Jyoti Medical Society<br>PAN: AAATJ1956E   | 1,38,550  | 0.33  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| Duke Commerce Limited<br>PAN: AABCD0343F  | 1,11,000  | 0.26  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| Adventz Securities Enterprises Limited<br>PAN: AACCP4398M   | 98,804    | 0.23  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| Akshay Poddar<br>PAN: AFUPP0096C  | 1,50,585  | 0.36  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| Saroj Kumar Poddar as Trustee of Saroj and Jyoti Poddar Holdings Private Trust<br>PAN: AAPTS1984C | 1,50,000  | 0.36  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |
| Basant Kumar Birla<br>PAN: AEKPB3110L   | 30,000    | 0.07  | -         | -    | - | - | - | - | -                                   | - | - | - | -         | -    |



|                                       |        |      |   |   |   |   |   |   |   |   |   |   |   |
|---------------------------------------|--------|------|---|---|---|---|---|---|---|---|---|---|---|
| Saroj Kumar Poddar<br>PAN: AFTPP2386N | 29,406 | 0.07 | - | - | - | - | - | - | - | - | - | - | - |
| Jyotsna Poddar<br>PAN: AFGPP2539E     | 21,621 | 0.05 | - | - | - | - | - | - | - | - | - | - | - |

**For Zuari Global Limited**



**Laxman Aggarwal**  
Company Secretary



Date 29/03/2022  
Place: Gurugram

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Note 1:** Zuari Global Limited has given Non-Disposal Undertaking w.r.t 8411601 equity shares held in Zuari Agro Chemicals Limited to Aditya Birla Finance Limited on 24-09-2018.

**Note 2:** Zuari Management Services Limited has given Non-Disposal Undertaking w.r.t the equity shares i.e. 5078909 in Zuari Agro Chemicals Limited to Aditya Birla Finance Limited on 24-09-2018.

# Pursuant to the receipt of the order passed by the Hon'ble National Company Law Tribunal, Kolkata bench on 30th November, 2021 (obtained on 27th December, 2021) in relation to the scheme of amalgamation inter alia amongst Adventz Investment Company Private Limited (AICPL), Sanghashree Investment & Trading Company Limited and Ricon Commerce Limited (RCL) with Adventz Finance Private Limited (AFPL), 15,000 equity shares of ZACL held by AICPL & 8,100 equity shares of ZACL held by RCL vested into AFPL. The scheme was filed with Registrar of Companies, West Bengal and made effective from 21<sup>st</sup> January, 2022.