

adani

March 3, 2023

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

“Adani Corporate House”,
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Subject: Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

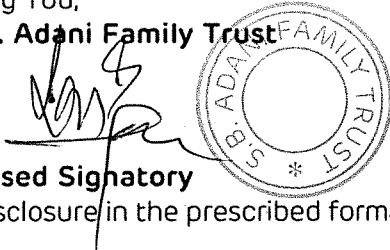
Dear Sir,

Please find attached herewith disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to market sale of 8,86,00,000 equity shares of APSEZL on 2nd March, 2023.

Kindly take the same on record.

Thanking You,

For S.B. Adani Family Trust

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "S.B. ADANI FAMILY TRUST" around the perimeter and a small asterisk at the bottom center.

Authorised Signatory

Encl: Disclosure in the prescribed format

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("APSEZL")		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust); (hereinafter the "Seller") Persons acting in concert: Other shareholders of APSEZL belonging to its promoter and promoter group, namely: (I) Rajesh S. Adani / Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust); (ii) Adani Tradeline Pvt. Ltd.; (iii) Flourishing Trade and Investment Ltd. (iv) Worldwide Emerging Market Holding Ltd; (v) Afro Asia Trade and Investments Ltd.; (vi) Emerging Market Investment DMCC; (vii) Gautam S. Adani; (viii) Rajesh S. Adani; (ix) Adani Properties Pvt Ltd.; (x) Adani Rail Infra Pvt Ltd. (xi) Gelt Berry Trade and Investment Ltd; (xii) Spitze Trade and Investment Ltd. (collectively, the "PACs").		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sell under consideration, holding of <u>Seller and PACs:</u>			

a) Shares carrying voting rights	140,69,14,567	65.13%	65.13%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	For details, please see Annexure 1 attached herewith.		
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	140,69,14,567	65.13%	65.13%

Details of acquisition/sale by the Seller	8,86,00,000	4.10%	4.10%
a) Shares carrying voting rights acquired/sold	For details, please see Annexure 1 attached herewith.		
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	8,86,00,000	4.10%	4.10%

After the acquisition/sale, holding of Seller and PAC:	131,83,14,567	61.03%	61.03%
a) Shares carrying voting rights	For details, please see Annexure 1 attached herewith.		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	131,83,14,567	61.03%	61.03%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market through block deal		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	2 nd March, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL, before the said Sell by the Seller = Rs. 432,02,77,890 (consisting of 216,01,38,945 equity shares of face value of Rs. 2 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL, after the said Sell by the Seller = Rs. 432,02,77,890 (consisting of 216,01,38,945 equity shares of face value of Rs. 2 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Diluted Equity Share Capital of TC, i.e. APSEZL, after the said Sell by the Seller = Rs. 432,02,77,890 (consisting of 216,01,38,945 equity shares of face value of Rs. 2 each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

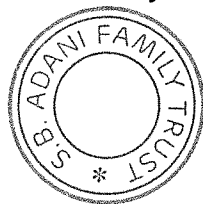
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of S.B. Adani Family Trust

Authorised Signatory

Place: Ahmedabad

Date: March 3, 2023



Name of Target Company(TC): Adani Ports and Special Economic Zone Limited (APSEZL)

Sr. No.	Name of Acquirer/Seller	Before the acquisition/sell under consideration, holding of Acquirer / Seller and PAC:				Details of Acquisition / Sell				After the acquisition / sell under consideration, holding of Acquirer / Seller and PAC:			
		No. of shares carrying voting rights	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted voting capital of the TC
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	79,93,53,935	-	37.00	37.00	8,86,00,000	-	4.10	4.10	71,07,53,935	-	32.90	32.90
	Total (a) - Seller	79,93,53,935	-	37.00	37.00	8,86,00,000	-	4.10	4.10	71,07,53,935	-	32.90	32.90
Details of Shareholders who are PAC with the Seller													
1	Shri Rajesh S. Adani & Smt. Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	-	0.00	0.00	-	-	-	-	30,000	-	0.00	0.00
2	Adani Tradeline Pvt. Ltd.	13,81,93,549	-	6.40	6.40	-	-	-	-	13,81,93,549	-	6.40	6.40
3	Flourishing Trade and Investment Ltd.	12,44,54,607	-	5.76	5.76	-	-	-	-	12,44,54,607	-	5.76	5.76
4	Worldwide Emerging Market Holding Ltd.	8,60,92,798	-	3.99	3.99	-	-	-	-	8,60,92,798	-	3.99	3.99
5	Afro Asia Trade and Investments Ltd.	8,99,45,212	-	4.16	4.16	-	-	-	-	8,99,45,212	-	4.16	4.16
6	Emerging Market Investment DMCC	8,41,79,195	-	3.90	3.90	-	-	-	-	8,41,79,195	-	3.90	3.90
7	Gautam S. Adani	1	-	0.00	0.00	-	-	-	-	1	-	0.00	0.00
8	Rajesh S. Adani	1	-	0.00	0.00	-	-	-	-	1	-	0.00	0.00
9	Adani Properties Private Limited	16,85,000	-	0.08	0.08	-	-	-	-	16,85,000	-	0.08	0.08
10	Adani Rail Infra Private Limited	7,06,21,469	-	3.27	3.27	-	-	-	-	7,06,21,469	-	3.27	3.27
11	Gelt Bery Trade and Investment Ltd.	100	-	0.00	0.00	-	-	-	-	100	-	0.00	0.00
12	Spitze Trade and Investment Ltd.	1,23,58,700	-	0.57	0.57	-	-	-	-	1,23,58,700	-	0.57	0.57
	Total (b) - PAC	60,75,60,632	-	28.13	28.13	-	-	-	-	60,75,60,632	-	28.13	28.13
	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	1,40,69,14,567	-	65.13	65.13	-	-	-	-	1,31,83,14,567	-	61.03	61.03

Notes:

1 Gautam S. Adani / Rajesh S. Adani (on behalf of S. B. Adani Family Trust) disposed 8,86,00,000 equity shares of APSEZL on 2nd March, 2023.

For S. B. Adani Family Trust

Authorised Signatory

Date: March 3, 2023

Place: Ahmedabad

