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National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 Email ID:

takeover@nse.co.in

Robert Bosch Internationale Beteiligungen AG Luterbachstrasse 10 4528 Zuchwil Telefon (+41) 32 686-3010

25. February 2021

Company Secretary & Compliance Officer Bosch Limited Hosur Road, Adugodi Bengaluru – 5600030

Email ID: RajeshDigambar.Parte@in.bosch.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Bosch Limited (Target Company) is a Public Listed Company.

We hereby inform the Stock Exchanges that Robert Bosch Internationale Beteiligungen AG (Acquirer) (a wholly-owned subsidiary of Robert Bosch GmbH) has acquired 67.76% of equity shares of the Target Company from Robert Bosch GmbH (Seller), pursuant to which the Acquirer has become the promotor of the Target Company.

Enclosed is the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge the receipt.

For Robert Bosch Internationale Beteiligungen AG

Benjamin Jäggi

Zuchwil, February 25th 2021

Axel Merklin

Legal representative

Zuchwil, February 25th 2021



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# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)		Bosch Limited (Target Company)				
Name of the acquirer(s) and Persons Acting in		Robert Bosch GmbH (Seller)				
Concert (PAC) with the acquirer		Robert Bosch Engineering and Business				
		Solutions Pvt. Ltd. (Promotor Group)				
			Robert Bosch Internationale			
		Beteiligungen	AG (Acquire	r)		
Whether the acquirer belongs to		Acquirer, being a wholly-owned				
Promoter/Promoter group		subsidiary of Robert Bosch GmbH, is				
			deemed to be a member of the promoter			
		of the Target Company. Pursuant to the				
		transaction, the Acquirer will be				
			disclosed as a Promoter of the Target			
Namo(s) of the Stock Evolungo(s) where the		Company.  BSE Limited & National Stock Exchange				
Name(s) of the Stock Exchange(s) where the shares of TC are listed		of India Limited				
	of the acquisition as follows:	Number	% w.r.t.	% w.r.t.		
	1	950 St 1000417 44 6200 507 97	total	total diluted		
			share/votin	share/votin		
			g capital	g capital of		
			wherever	the TC**		
			applicable*			
Before the acquisition under consideration,						
holding of acquirer along with PACs of:						
a.	Shares carrying voting rights					
	Robert Bosch GmbH (Seller)	19,984,324	67.76	67.76		
	Robert Bosch Engineering and Business	820,900	2.78	2.78		
	Solutions Pvt. Ltd.	020,000	2.70	2.70		
	Robert Bosch Internationale Beteiligungen	0	0	0		
	AG (Acquirer)					
b.	Shares in the nature of encumbrance	-	-	-		
	(pledge/ lien/ non-disposal undertaking/					
	others)					
C.	Voting rights (VR) otherwise than by	1-1	-	-		
	shares					
d.	Warrants/convertible securities/any other	-	-	-		
	instrument that entitles the acquirer to					
	receive shares carrying voting rights in the					
	TC (specify holding in each category)	20,805,224	70.54	70.54		
e. Total (a+b+c+d)  Details of acquisition		20,005,224	70.54	70.54		
	Shares carrying voting rights acquired					
a.	Robert Bosch Internationale Beteiligungen	19,984,324	67.76	67.76		
	AG (Acquirer)	10,004,024	07.70	07.70		
	AG (AGGUIEI)					



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0/					
b.	VRs acquired otherwise than by equity shares	-	-	-	
C.	Warrants/convertible securities/any other	-	-	-	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the TC (specify holding in each category)				
	acquired / sold				
d.	Shares in the nature of encumbrance	-	-	-	
	(pledge/ lien/ non-disposal undertaking/				
	others)				
e.	Total (a+b+c+d)				
		19,984,324	67.76	67.76	
After th	ne acquisition, holding of acquirer along				
with PA					
a.	Shares carrying voting rights				
	Robert Bosch GmbH (Seller)	0	0	0	
	Dahart Dasah Engineering and Dusiness	920,000	2.70	2.70	
	Robert Bosch Engineering and Business Solutions Pvt. Ltd.	820,900	2.78	2.78	
	Solutions Pvt. Ltd.				
	Robert Bosch Internationale Beteiligungen	19,984,324	67.76	67.76	
	AG (Acquirer)	20,001,021	01110	0	
b.	VRs otherwise than by equity shares	-	-	-	
C.	Warrants/convertible securities/any other	-	-	-	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	after acquisition				
d.	Shares in the nature of encumbrance	-	-	-	
	(pledge/ lien/ non-disposal undertaking/				
е.	others) Total (a+b+c+d)	20,805,224	70.54	70.54	
	of acquisition (e.g. open market / off-market	Inter-se transfer amongst members of			
	/ public issue / rights issue / preferential allotment		the Promotor/Promotor Group through		
/ inter-se transfer/encumbrance etc.).		block deal window mechanism on the			
,	, so transfer or transfer of the first		stock exchange		
Date of	Date of acquisition of date of receipt of intimation		February 24, 2021		
	ment of shares / VR <del>/ warrants/convertible</del>				
	es/any other instrument that entitles the				
	er to receive shares in the TC.				
Equity share capital / total voting capital of the TC		29,493,640 Equity Shares of Rs. 10/-			
before	the said acquisition	each			
Fauity	share capital/ total voting capital of the TC	29,493,640 Eq	uity Shares of	Rs 10/-	
after the said acquisition		each	arty Orlaics Of	1.3. 10/	
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Total diluted share/voting capital of the TC after the said acquisition 29,493,640 Equity Shares of Rs. 10/- each

For Robert Bosch Internationale Beteiligungen AG

Benjamin Jäggi

Director

Zuchwil, February 25th 2021

Axel Merklin

Legal representative

Zuchwil, February 25th 2021

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.