



May 24, 2024

The National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051

BSE Limited
14th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

SEPC Limited
Bascon Futura 4th
Floor, 10/1,
Venkatnarayana Road.
T. Nagar, Chennai –
600 017

Dear Sir / Madam,

SUB: Intimation of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 with respect to the acquisition of 37656904 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited) consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets and Exemption granted by Securities Exchange Board of India vide its order numbered WTM/ASB/CFD/1/2024-25 dated April 26, 2024 under Regulation 11 of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 for acquiring shares from the erstwhile promoter.

We oblige you to take this on record

Thanking you,

For MARK AB WELFARE TRUST


Atul Dave
Trustee



MARK AB WELFARE TRUST

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mark AB Welfare Trust PAC - Mark A B Capital Investment LLC and Mark AB Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes - Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	142635953	10.117	10.117
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	142635953	10.117	10.117
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	37656904	2.671	2.671
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	37656904	2.671	2.671



After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired	180292857	12.788	12.788
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	180292857	12.788	12.788
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 24, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,98,13,633		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,98,13,633		
Total diluted share/voting capital of the TC after the said acquisition	1,40,98,13,633		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.




Place: New Delhi

Date: May 24, 2024