

Dr. Kaajal Rohira

2601-2602, B Wing, 26th Floor, Oberoi Springs, Off New Link Road, Andheri -West, Mumbai – 400053

Date: 23/06/2023

To,
BSE Limited,
Department of Corporate Services,
Floor 25, P.J. Tower, Dalal Street,
Mumbai-400 001

Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Script Code 512115, Rose Merc Limited

Dear Sir,

We would like to inform you that we have acquired shares of **Rose Merc Limited**. Pursuant to Preferential Issue, hence, we are submitting combined Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledged the receipt of the same.

Thanking You.
Yours Faithfully,

Kaajal S. Rohira

KAAJAL ROHIRA

CC To:

M/s Rose Merc Limited

Regis. Off:

Office no:15/B/4, New Sion CHS,

Opp SIES College, Behind D Mart,

Sion West, Mumbai, Maharashtra, 400022

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ROSE MERC LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquire	KAAJAL ROHIRA		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights KAAJAL ROHIRA	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil Nil	Nil Nil	Nil Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c)	Nil	Nil	Nil
Details of Acquisition:			
a) Shares carrying voting rights acquired KAAJAL ROHIRA	700000	24.858	15.165
b) VRs acquired otherwise than by equity shares	N.A. N.A.	N.A. N.A.	N.A. N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A. N.A.	N.A. N.A.	N.A. N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A	N.A.	N.A.

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e) Total (a+b+c)	700000	24.858	15.165
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights KAAJAL ROHIRA	700000	24.858	15.165
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c)	700000	24.858	15.165
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Preferential Allotment		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21/06/2023		
Equity share capital / total voting capital of the TC before the said acquisition.	Rs.2,11,60,000/- divided into 21,16,000 equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.2,81,60,000/- divided into 28,16,000 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.4,61,60,000/- divided into 46,16,000 equity shares of Rs. 10/- each		

Kaajal S. Rohira

KAAJAL ROHIRA

23/06/2023

Place: Mumbai