

## Sumati R Raheja

4<sup>th</sup> Floor, Raheja House,  
Auxilium Convent Road,  
Pali Hill, Bandra West,  
Mumbai - 400 050.

Date:- September 29, 2021

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001.  Stock Code : 542399	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex. Bandra. (East) Mumbai-400 051.  Stock Symbol: CHALET
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Dear Sir / Madam,

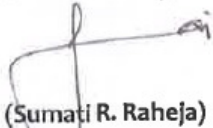
**Sub: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the provisions of Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find herewith the disclosures in prescribed format towards receipt of gift of 51,63,159 equity shares of Chalet Hotels Limited, from Mr. Ravi C Raheja.

You are requested to kindly take note of the same.

Thank you.

Yours Faithfully,



(Sumati R. Raheja)

Encl: A/a

CC : The Company Secretary  
Chalet Hotels Limited  
Plot No.C-30, Block 'G', Raheja Tower,  
Next to Bank of Baroda,  
Bandra Kurla Complex,  
Bandra (East), Mumbai,  
Maharashtra, 400051

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition#:**

Name of the Target Company (TC)	Chalet Hotels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sumati R. Raheja		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition /-disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	0	0	0
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	5163159	2.52	2.52
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	5163159	2.52	2.52
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5163159	2.52	2.52
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	5163159	2.52	2.52

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-Market (Transfer by way of receipt of gift of 51,63,159 equity shares from Mr. Ravi C. Raheja, spouse)
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Shares acquired are existing fully paid up Equity Shares.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29/09/2021
Equity share capital / total voting capital of the TC before the said acquisition	20,50,23,864 Equity Shares of Rs. 10 each amounting to Rs. 205,02,38,640 /-
Equity share capital/ total voting capital of the TC after the said acquisition	20,50,23,864 Equity Shares of Rs. 10 each amounting to Rs. 205,02,38,640 /-
Total diluted share/voting capital of the TC after the said acquisition	20,50,23,864 Equity Shares of Rs. 10 each amounting to Rs. 205,02,38,640 /-

**#Acquisition – The transaction is of receipt of gift of equity shares between the Promoter and Promoter Group of the Company and hence, this disclosure is made considering the receipt of equity shares by way of gift as acquisition.**

Signature of the Acquirer / Authorized signatory

Date : September 29, 2021

**Note:**

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Acquisition#:**

Name of the Target Company (TC)	Chalet Hotels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sumati R. Raheja		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	0	0	0
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	5163159	2.52	2.52
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5163159	2.52	2.52
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	5163159	2.52	2.52
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	5163159	2.52	2.52

Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-Market (Transfer by way of receipt of gift of 51,63,159 equity shares from Mr. Ravi C. Raheja, spouse)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/09/2021
Equity share capital / total voting capital of the TC before the said acquisition / sale	20,50,23,864 Equity Shares of Rs. 10 each amounting to Rs. 205,02,38,640 /-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	20,50,23,864 Equity Shares of Rs. 10 each amounting to Rs. 205,02,38,640 /-
Total diluted share/voting capital of the TC after the said acquisition / sale	20,50,23,864 Equity Shares of Rs. 10 each amounting to Rs. 205,02,38,640 /-

**#Acquisition - The transaction is of receipt of gift of equity shares between Promoter and Promoter Group of the Company and hence, this disclosure is made considering the receipt of equity shares by way of gift as acquisition.**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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