Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| vers) Regulations, 2011 | | |
|--|--|---|
| USHA MARTIN LIMITED | | |
| Peterhouse Investments India Limited | | |
| and other Promoters as PAC | | |
| | | |
| Yes | | |
| | | |
| Mumbai Stock Exchange(BSE), The National Stock | | |
| Exchange of India Ltd. (NSE), Societe de la Bourse | | |
| de Luxembourg (GDR are listed at Luxembourg) | | |
| Number | % w.r.t. | % w.r.t. |
| | | total diluted share/voting |
| | ng | capital of |
| | 5.5 | the TC (*) |
| | applicable | |
| | | |
| 66 227 | 0.02% | 0.02% |
| 33,22. | 0.02% | 0.0270 |
| 1.96.16.432 Fauity | | |
| Shares (Pledged with | 6.44% | 6.44% |
| SBI) | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 1,96,82,659 | 6.46% | 6.46% |
| | USHA MA Peterhouse Inve and other P Mumbai Stock Exchange Exchange of India Ltd. de Luxembourg (GDR Number 66,227 1,96,16,432 Equity Shares (Pledged with SBI) | USHA MARTIN LIMITEI Peterhouse Investments India and other Promoters as P Yes Mumbai Stock Exchange(BSE), The Exchange of India Ltd. (NSE), Societed Luxembourg (GDR are listed at I humber Number % w.r.t. total share/voting capital wherever applicable 66,227 0.02% 1,96,16,432 Equity Shares (Pledged with SBI) 6.44% |



| Details of acquisition/sale | | | |
|--|--|--------------|-------|
| Shares carrying voting rights acquired/sold | 28,830 equity shares sold | 0.01% | 0.01% |
| b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) | 28,830 equity shares | 0.01% | 0.01% |
| After the acquisition/sale, holding of: a) Shares carrying voting rights | 37,397 | 0.01% | 0.01% |
| b) Shares encumbered with the acquirer | 1,96,16,432 Equity Shares (Pledged with SBI) | 6.44% | 6.44% |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 1,96,53,829 | 6.45% | 6.45% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market (National S | Stock Exchan | ge) |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, | 20/09/2019 & 23/09/2019 | | |
| whichever is applicable | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,96,82,659 | | |



| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,96,53,829 | |
|--|-------------|---|
| Total diluted share/voting capital of the TC after the said Acquisition/sale | 1,96,53,829 | • |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (LODR).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Date: 24.09.2019