



Date: 22nd February, 2023

BSE Limited

P. J. Towers, Dalal Street, Mumbai – 400001 The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, C-1, Block G, Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400051</u>

Sub: <u>Intimation under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, enclosed please find the Disclosure under the aforesaid Regulation by the Company on acquiring 9,84,59,348 Equity Shares of Alankit Limited from Alankit Finsec Limited.

We request you to kindly take the above information on record.

Thanking You,

Yours Faithfully,

For Alankit Brands Private Limited

For ALANKIT BRANDS PRIVATE LIMITED

Harish Chandra Agrawal

Director

DIRECTOR





Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nam	e of the Target Company (TC)	Alankit Limited			
2.	Name of the acquirer(s)		Alankit Brands Private Limited			
3.	Name of the stock exchange where		1. National Stock Exchange of India Limited			
	shar	es of the TC are listed	2. BSE Limited			
4.	ratio	onale, if any, for the transfer/ disition of shares.	9,84,59,348 (43.85%) Equity Shares of Alankit Limited (Target Company) held by Alankit Finsec Limited. After this acquisition, Alankit Brands Private Limited total holding in Alankit Limited will be 9,84,59,448			
_	D 1		(43.85%) Equity Shares.			
5.	acqu	vant regulation under which the lirer is exempted from making a offer.	10(1)(a)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange		 Yes, disclosure under regulation 10(5) was made and it was made within the timeline specified under the regulations. 7th February, 2023 			
7.		ails of acquisition	Disclosures required to	Whether the disclosures		
		-	be made under	under regulation 10(5)		
			regulation 10(5)	are actually made		
	a.	Name of the transferor / seller	Alankit Finsec Limited	Yes		
	b.	Date of acquisition	21st February, 2023			
	C.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	9,84,59,348			
	d.	Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	9,84,59,348			
	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 11.57/-			

FOR ALANKIT BRANDS PRIVATE LIMITED

DIRECTOR



8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of	% w.r.t	No. of	% w.r.t
		shares held	total	shares held	total
			share		share
			capital of		capital of
			TC		TC
a	Each Acquirer / Transferee(*)	#Please refer the table below			
b	Each Seller / Transferor				

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

PRE TRANSACTION				POST TRANSACTION		
Particulars	Name of the Shareholders	No. of Equity Shares	% w.r.t total share capital of TC	Name of the Shareholders	No. of Equity Shares	% w.r.t total share capital of TC
Acquirer	Alankit Brands Private Limited	100	0.00	Alankit Brands Private Limited	9,84,59,448	43.85
Seller	Alankit Finsec Limited	9,84,59,348	43.85	Alankit Finsec Limited	0	0.00
Total (A)		9,84,59,448	43.85	Total (A)	9,84,59,448	43.85
PAC's	Master Agastya Agarwal	49,30,000	2.2	Master Agastya Agarwal	49,30,000	2.2
*	Ankit Agarwal	1,00,000	0.04	Ankit Agarwal	1,00,000	0.04
	Pratishtha Garg	44,36,000	1.98	Pratishtha Garg	44,36,000	1.98
	Master Avyaan	89,00,776	3.96	Master Avyaan	89,00,776	3.96
	Agarwal			Agarwal		
	Total (B)	1,83,66,776	8.18	Total (B)	1,83,66,776	8.18
	Total (A+B)	11,68,26,224	52.03	Total (A+B)	11,68,26,224	52.03

FOR ALANKIT BRANDS PRIVATE LIMITED

THRECTOR