

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Home First Finance Company India Limited | | |
|---|---|---|--|
| Name(s) of the seller and Persons Acting in Concert (PAC) | True North Fund V LLP | | |
| with the seller | | | |
| Whether the seller belongs to Promoter/Promoter group | Yes - Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are | National Stock Exchange of India Ltd and BS | | |
| Listed | Ltd | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, | | | |
| holding of: | 1.60.00.200 | 10.160/ | 17.1604 |
| a) Shares carrying voting rights | 1,60,08,389 Nil | 18.16% Nil | 17.16% Nil |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NII | NII | INII |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that | Nil | Nil | Nil |
| entitles the seller to receive shares carrying voting rights in the | .,,,, | | |
| TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 1,60,08,389 | 18.16% | 17.16% |
| 5) 10th (a 5 5 5) | | | |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/sold | 34,60,699 | 3.92% | 3.71% |
| b) VRs acquired / sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that | Nil | Nil | Nil |
| entitles the seller to receive shares carrying voting rights in the | | | |
| TC (specify holding in each category) acquired/sold | 271 | N"1 | > 1"1 |
| d) Shares encumbered / invoked/released by the | Nil | Nil | Nil |
| acquirer/seller | 24 (0 (00 | 3.92% | 3.71% |
| e) Total (a+b+c+d) | 34,60,699 | 3.92% | 3./170 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,25,47,690 | 14.23% | 13.45% |
| b) Shares encumbered with the seller | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that | Nil | Nil | Nil |
| entitles the seller to receive shares carrying voting rights in the | | | |
| TC (specify holding in each category) after acquisition/sale | | | |
| Total $(a+b+c+d)$ | 1,25,47,690 | 14.23% | 13.45% |



| Mode of acquisition / sale (e.g. open market / off-market / public | Open Market | |
|---|---|--|
| issue / rights issue / preferential allotment / inter-se transfer etc). | | |
| Date of acquisition / sale of shares / VR or date of receipt of | November 23, 2023 | |
| intimation of allotment of shares, whichever is applicable | | |
| Equity share capital / total voting capital of the TC before thesaid | Rs. 176,344,104 comprising of 88,172,052 | |
| acquisition / sale*** | equity shares* having face value of Rs. 2/- each | |
| Equity share capital/ total voting capital of the TC after thesaid acquisition / sale *** | Rs. 176,344,104 comprising of 88,172,052 equity shares* having face value of Rs. 2/- each | |
| Total diluted share/voting capital of the TC after the said acquisition/sale*** | Rs. 186,533,136 comprising of 93,266,568 equity shares** having face value of Rs. 2/each | |

- (*) Total Shares/Total share capital/voting capital has been taken as per the latest filing done by the Company to the StockExchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 i.e. as on September 30, 2023.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC as on September 30, 2023.
- (***) Subsequent to the shareholding pattern filed by the Company with the Stock Exchanges for the quarter ended September 30, 2023, there were allotment made by the Company pursuant to exercise of ESOPs. However, the percentage and total share capital are calculated basis the total number of equity shares/securities as of September 30, 2023.

For True North Fund V LLP

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Signature of the aequirer / seller / Authorised Signatory Place: Mumbai

Date: November 27, 2023

www.truenorth.co.in LLPIN: AAI-0542