

# FIH Mauritius Investments Ltd

Level 1, Maeva Tower, Silicon Avenue, CyberCity, Ebene 72201, Republic of Mauritius

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Date: December 27, 2023

To,

The Compliance Officer, IIFL Finance Limited IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area Wagle Estate Thane - 400 604	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 532636 Email: corp.relations@bseindia.com	The National Stock Exchange of India Limited, The Listing Department, Exchange Plaza, 5 <sup>th</sup> Floor, G Block, Bandra Kurla Complex, Mumbai- 400051 Scrip Code: IIFL Email: takeover@nse.co.in
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**Subject:** **Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)**


Dear Sir/Ma’am,

As required under Regulation 29(2) of the SEBI SAST Regulations, we enclose with this letter, a disclosure of the sale by FIH Mauritius Investments Ltd of the equity shares of the Company.

This letter is for the information and records of the Company and the Stock Exchanges.

Yours sincerely,

For **FIH Mauritius Investments Ltd**

  
Name: Amy Tan

Designation: Authorised Signatory



**Disclosure under Regulation 29(2) of SEBI SAST Regulations**



Name of the Target Company (TC)	IIFL Finance Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/ seller	FIH Mauritius Investment Ltd		
Whether the acquirer/ seller belongs to Promoter/ Promoter Group	No, the seller does not belong to the Promoter / Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
<b>Before the disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	84,641,445	22.32%	22.32%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	84,641,445	22.32%	22.32%
<b>Details of sale:</b>			
a) Shares carrying voting rights sold	27,000,000	7.2%	7.2%
b) VRs sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	27,000,000	7.2%	7.2%
<b>After the sale, holding of:</b>			
a) Shares carrying voting rights	57,641,445	15.12%	15.12%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-

d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	-	-	-
e) Total (a+b+c+d)	57,641,445	15.12%	15.12%
Mode of sale (e.g open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	On market sale		
Date of sale of shares	June 16, 2023 (5,000,000 shares) and December 22, 2023 (22,000,000 shares)		
Equity share capital/ total voting capital of the TC before the said sale*	381,135,329 equity shares having a face value or Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said sale*	381,135,329 equity shares having a face value or Rs. 2 each		
Total diluted share/voting capital of the TC after the said sale*	381,135,329		

(\*) Total share capital/ voting capital is as per the latest filing done by the Target Company to the Stock Exchange i.e., shareholding pattern filed by the Target Company for the quarter ended 30<sup>th</sup> September 2023.

(\*\*) Diluted share/ voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the Target Company.

For **FIH Mauritius Investments Ltd.**

  
  
**Name:** Amy Tan  
**Designation:** Director  
**Place:** Mauritius  
**Date:** December 27, 2023