

# Naresh Jalan

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Date: 27<sup>th</sup> December, 2023

To

<p>The Listing Department <b>BSE Limited</b> PJ Towers Dalal Street Mumbai – 400 001</p> <p><b>BSE SCRIP CODE: 532527</b></p>	<p>The Listing Department <b>National Stock Exchange of India Limited</b> “Exchange Plaza” C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai – 400 051</p> <p><b>NSE SYMBOL: RKFORGE</b></p>
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Dear Sir/Madam

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 5,775 Equity Shares of Ramkrishna Forgings Limited, Target Company.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Truly,

**Naresh Jalan**  
**Promoter of Ramkrishna Forgings Limited**

Encl. As above

CC to :  
**The Company Secretary**  
**Ramkrishna Forgings Limited**  
23, Circus Avenue  
Kolkata- 700017

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**Residence :**  
The 42, Floor 52 & 53  
42B Jawaharlal Nehru Road, Chowringhee  
Kolkata 700071

**Office :**  
Ramkrishna Forgings Ltd.  
23 Circus Avenue, 09 - 12 Floor  
Kolkata 700017

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**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> -Naresh Jalan <b>Persons Acting in Concert (PAC)</b> -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Riddhi Portfolio Private Limited -Ramkrishna Rail And Infrastructure Private Limited -Eastern Credit Capital Private Limited - Mahabir Prasad Jalan - Mahabir Prasad Jalan HUF		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
-NARESH JALAN	45,09,650	2.49	2.49
-CHAITANYA JALAN	30,47,900	1.69	1.69
-RASHMI JALAN	20,93,850	1.16	1.16
-NARESH JALAN HUF	13,43,750	0.74	0.74
-RIDDHI PORTFOLIO PRIVATE LIMITED	3,78,81,329	20.95	20.95
-RAMKRISHNA RAIL AND	65,00,000	3.60	3.60

<b>INFRASTRUCTURE PRIVATE LIMITED</b>			
<b>-EASTERN CREDIT CAPITAL PRIVATE LIMITED</b>	2,26,11,651	12.51	12.51
<b>- MAHABIR PRASAD JALAN</b>	-	-	-
<b>- MAHABIR PRASAD JALAN HUF</b>	-	-	-
<b>TOTAL</b>	<b>7,79,88,130</b>	<b>43.14</b>	<b>43.14</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	45,00,000#	2.49	2.49
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>7,79,88,130#</b>	<b>43.14</b>	<b>43.14</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired <b>-NARESH JALAN</b>	5,775	0.00	0.00
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) <b>Total (a+b+c+/-d)</b>	<b>5,775</b>	<b>0.00</b>	<b>0.00</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights <b>-NARESH JALAN</b>	45,15,425	2.50	2.50

-CHAITANYA JALAN	30,47,900	1.69	1.69
-RASHMI JALAN	20,93,850	1.16	1.16
-NARESH JALAN HUF	13,43,750	0.74	0.74
-RIDDHI PORTFOLIO PRIVATE LIMITED	3,78,81,329	20.95	20.95
-RAMKRISHNA RAIL AND INFRASTRUCTURE PRIVATE LIMITED	65,00,000	3.60	3.60
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	2,26,11,651	12.51	12.51
- MAHABIR PRASAD JALAN	-	-	-
- MAHABIR PRASAD JALAN HUF	-	-	-
<b>TOTAL</b>	<b>7,79,93,905</b>	<b>43.14</b>	<b>43.14</b>
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	45,00,000#	2.49	2.49
<b>Total (a+b+c+d)</b>	<b>7,79,93,905#</b>	<b>43.14</b>	<b>43.14</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 <sup>th</sup> December, 2023		
Equity share capital / total voting capital of the	18,07,76,179 Equity Shares of Rs. 2/- each		

TC before the said acquisition	
Equity share capital/ total voting capital of the TC after the said acquisition	18,07,76,179 Equity Shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	18,07,76,179 Equity Shares of Rs. 2/- each

*# The 45,00,000 Equity Shares in the nature of encumbrance form part of the 3,78,81,329 Equity Shares held by Riddhi Portfolio Private Limited and thus have not been included for the purposes of calculation of total holding.*

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**Naresh Jalan**

**Promoter of Ramkrishna Forgings Limited**

Place: Kolkata

Date: 27<sup>th</sup> December, 2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.