Date: 11-12-2020

BSE Limited Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street Mumbai – 400001

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that I was holding 5,51,180 comprising 6.95% Shares under the Promoter category of M/s Shri Gang Industries and Allied Products Limited and transferred 4,06,000 comprising 5.12% shares to certain Public category persons by way of Off-market transactions on August 07, 2014, pursuant to which I am filing the disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015.

Requisite information in prescribed format is enclosed as Annexure A.

You are requested to take on record the same.

Thanking you, Yours faithfully,

(Anita Gupta)

Encl.: As above

CC: Shri Gang Industries and Allied Products Limited

A-26 UPSIDC, Industrial Area,

Sikandrabad Bulandshahar, Uttar Pradesh

Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Shri Gang II | ndustries and A | Allied Products |
|--|--------------------|--|---|
| Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to Promoter/ Promoter Group | Yes | | |
| 4. Name (s) of the Stock Exchange (s) where the shares of TC are Listed | 1. BSE Limited | | |
| 5. Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance | 5,51,180 | 6.95 | 6.95 |
| (pledge/ lien/ non-disposal undertaking/ others) | | , | |
| c) Voting Rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) | | | |
| e) Total (a+b+c+d) | 5,51,180 | 6.95 | 6.95 |
| Details of Acquisition/Sale | | | |
| a) Shares carrying voting rights acquired/sold | 4,06,000 (Sold) | 5.12 | 5.12 |
| b) VRs acquired/ sold otherwise than by shares | | | (i) |
| c) Warrants/convertible securities/any instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/ Sold d) Shares encumbered / invoked/ released by the acquirer | | | |

Anily Ruhin

| After the acquisition/sels, helding of | | | |
|--|-------------|------|------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,45,180 | 1.83 | 1.83 |
| b) Shares encumbered with the acquirer | | | |
| c) Voting Rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 1,45,180 | 1.83 | 1.83 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market | | , |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07-Aug-2014 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 79300000 | | |
| 9.Equity share capital/ total voting capital of the TC after the said acquisition / sale | 79300000 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 79300000 | | |

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Agreement").
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Anita Gupta)

Signature of the seller

Place: Delhi

Date: 07-Aug-2014