

GOVIND KUMAR SARAF

14, BALLYGUNGE PARK ROAD, PARK TOWER, FLAT NO. 042
KOLKATA - 700 019, WEST BENGAL, INDIA

To,
GEE Limited
Plot No E-1, Road No. 7,
Wagle Industrial Estate Thane
Maharashtra - 400 604

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the captioned subject, kindly find attached herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanks & Regards


Govind Kumar Saraf

Place: Kolkata

Date: 02.01.2023

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GEE Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Govind Kumar Saraf (Self)		
Whether the acquirer belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,17,654	0.84	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	2,17,654	0.84	NA
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,17,654	0.84	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	2,17,654	0.84	NA


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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NA	NA	NA
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.01.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	25,988,466 Equity Shares of Rupees 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	25,988,466 Equity Shares of Rupees 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	25,988,466 Equity Shares of Rupees 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.


Govind Kumar Saraf
Signature of the Acquirer / Seller / Authorized Signatory
Place: Kolkata
Date: 02.01.2023