

February 22, 2023

**The National Stock Exchange of India Ltd
Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051**

**BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001**

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Unsecured Rated Listed Redeemable Non-Convertible Subordinated Debentures of Series XXXV (35) (NCDs) issued on private placement basis of Rs. 10,00,000/- each for cash at par for upto Rs. 8 crore & allotted on February 25, 2013 by Religare Finvest Limited (“RFL”), wholly owned subsidiary company of Religare Enterprises Limited (“REL” / “Company”)

Dear Sir / Madam,

The following NCDs were issued by RFL through private placement basis:

Series	35
Mode of Placement	Private Placement and listed with BSE Ltd.
Secured / Unsecured	Unsecured
Maturity Amount	Rs. 8.96 Crore
Date of allotment	February 25, 2013
Date of maturity/ Redemption	February 25, 2023 (Since February 25, 2023 falls on Saturday which is Bank Holiday hence the said repayment would require to be made on previous working day i.e. 24 Feb 2023)
Coupon Rate	12% p.a.
Interest payment date(s)	25 th Feb. every year from allotment till maturity
ISIN	INE958G08989

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Regd. Office: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi – 110019

Corporate Office: Plot No. A – 3,4 & 5, Club 125, Tower B, Sector – 125, Noida – 201301, U.P.

www.religare.com / investorservices@religare.com

Phone: +91-11- 4472 5676

Phone: +91-120-635 5040

As already intimated, on account of various issues emanating from siphoning and misappropriation of funds by the erstwhile Promoters of the Company and their associates, RFL is facing significant asset liability mismatches and to overcome the same, various steps have been taken for revival including extending a Debt Restructuring / One Time Settlement (OTS) proposal to the lenders.

RFL is actively engaged with relevant stakeholders with respect to the one time settlement option offered to holders of the abovementioned unsecured NCDs.

In the circumstances, RFL will not be in a position to service/ pay maturity amount of the aforementioned NCDs to eligible debenture holder(s) on the maturity payment date i.e. on February 24, 2023.

This is for your information on your records.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited

Reena Jayara
Company Secretary