

GML/DEL/2022-23

May 27, 2022

The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street Mumbai- 400 001. INDIA. Scrip Code: 532726	The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra – Kurla Complex, Bandra (East) Mumbai - 400 051. INDIA. Symbol: GALLANTT
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Sir/Madam,

SUB: Fixation of Record Date for the purpose of Allotment of Shares by Gallantt Metal Limited (GML) to the Shareholders of Gallantt Ispat Limited (GIL), AAR Commercial Company Limited (AAR), Hipoline Commerce Private Limited (HIPOLINE), Lexi Exports Private Limited (LEXI) and Richie Credit and Finance Private Limited (RICHIE) (all being Transferor Companies) in terms of Scheme of Amalgamation

NOTICE is hereby given that Board of Directors of the Transferor Companies viz. GIL, AAR, HIPOLINE, LEXI and RICHIE at their respective meetings held on 26th May, 2022 has fixed 7th June, 2022 as "Record Date" for the purpose of allotment of Shares by Gallantt Metal Limited to the shareholders of the Transferor Companies upon their amalgamation with Gallantt Metal Limited as per Scheme of Amalgamation approved by Hon'ble National Company Law Tribunal, Kolkata and New Delhi Bench vide their Orders dated September 22, 2021 and May 20, 2022 respectively. In accordance with the Scheme of Amalgamation, Gallantt Metal Limited will issue and allot to those shareholders of the Company whose names would appear in the Register of Members on the above Record Date –

- 13 (Thirteen) equity shares of the nominal value of Rs. 10/- fully paid up in Gallantt Metal Limited for every 14 (Fourteen) equity shares of Re. 1/- each fully paid up held by such member in Gallantt Ispat Limited.
- 5 (Five) equity shares of the nominal value of Rs. 10/- fully paid up in Gallantt Metal Limited for every 1 (One) equity share of Rs. 10/- each fully paid up held by such member in the AAR Commercial Company Limited.

GALLANTT METAL LIMITED

Registered Office : "GALLANTT HOUSE", I-7, Jangpura Extension, New Delhi -110 014

Telefax : 011-45048767, E-mail: gml@gallantt.com, Website : www.gallantt.com

Office : Ward-10 BC, Plot No. 123, Ground Floor, Gandhidham, Kutch, Gujrat-370 201, Tel.: 02836-395626 / 395636 Fax : 02836-235787

Works : Near Toll Gate Village - Samakhlyali, Taluka-Bhachau, Kutch - Gujrat, Tel.: 91 98 795 60878, Fax : +91 2837 283690

Corporate Office: 1, Crooked Lane, Second Floor, Room Nos. 222 & 223, Kolkata - 700069 Tel: 033-46004831

Corporate Identification No. : L27109DL2005PLC350524

GALLANTT METAL LIMITED

Company Secretary

- 9 (Nine) equity shares of the nominal value of Rs. 10/- fully paid up in Gallantt Metal Limited for every 2 (Two) equity shares of Rs. 10/- each fully paid up held by such member in the Hipoline Commerce Private Limited.
- 84 (Eighty-Four) equity shares of the nominal value of Rs. 10/- fully paid up Gallantt Metal Limited for every 1 (One) equity share of Rs. 10/- each fully paid up held by such member in the Lexi Exports Private Limited.
- 101 (One Hundred One) equity shares of the nominal value of Rs. 10/- fully paid up in Gallantt Metal Limited for every 2 (Two) equity shares of Rs. 10/- each fully paid up held by such member in the Richie Credit & Finance Private Limited.

Any Fraction of share arising out of the aforesaid exchange process, if any, will be dealt with in accordance with Clause 14.4 of the Scheme of Amalgamation and Slump Sale. The abovementioned fully paid-up equity shares will be further listed on BSE Limited and National Stock Exchange of India Limited by Gallantt Metal Limited.

The disclosure is being made in terms of Regulation 42 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Yours faithfully,

For GALLANTT METAL LIMITED

GALLANTT METAL LIMITED



Company Secretary

Arnab Banerji

COMPANY SECRETARY

M. No. A59335

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