

Ref. : ASK/UD/NCDs Tranche – XVI

May 28, 2020

The National Stock Exchange (India) Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Ref.: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015

We wish to inform you that the Board of Directors of the Company has at its meeting held today considered and approved raising of funds through issue of Unsecured, Redeemable, Listed, Taxable, Non-convertible Debentures, Tranche - XVI (NCDs) of face value of Rs. 10,00,000/-, aggregating Rs. 50 Crores on private placement basis. Given below are the relevant details of the said issuance.

Sr. No.	Particulars	Details
1	Listing	Proposed to be listed on BSE Limited.
2	Size of the issue	Rs. 50 Crores
3	Tenure of the instrument - date of allotment and date of maturity	<u>Tenure / Maturity :</u> (1) Series 'A' : Rs. 35 Crores ; Maturity – June 25, 2021 (2) Series 'B' : Rs. 15 Crores ; Maturity – December 30, 2021 <u>Deemed date of allotment :</u> on or before June 30, 2020
4	Coupon/interest offered, schedule of payment of coupon/interest and principal	<u>Coupon/interest offered :</u> 10.25% per annum for Series 'A' and Series 'B' <u>Schedule of payment of coupon/interest and principal :</u> (1) <u>Series 'A' :</u> Coupon/interest Payment Frequency : Annually or early redemption date as applicable. (2) <u>Series 'B' :</u> Coupon/interest Payment Frequency : Annually or early redemption date as applicable. <u>Day Count Basis :</u> Actual/365 (Three Hundred and Sixty Five) (366 (Three Hundred and Sixty Six) days in case of a leap year).
5	Charge/security, if any, created over the assets	Not Applicable as issue is unsecured
6	Special right /interest/ privileges attached to the instrument and changes thereof	Not Applicable

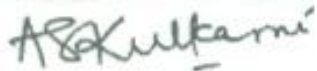
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	<p>In the event of delay in the payment of interest amount and/ or principal amount on the due date(s), without prejudice to the right of the Debenture Trustee to call an Event of Default, the Issuer shall pay additional interest of 2% (Two percent) per annum in addition to the Coupon Rate payable on the NCDs, on such amounts due, for the defaulting period i.e. the period commencing from and including the date on which such amount becomes due and upto but excluding the date on which such amount is actually paid.</p> <p>In the event of delay in execution of Debenture Trust Deed or any other transaction documents, the Issuer shall either refund the subscription at the Coupon Rate or shall pay penal interest of 2% (Two percent) per annum over and above the Coupon Rate for the delayed period till such conditions are complied with, at the option of the Debenture Holders.</p> <p>Delay in listing: In case of delay in listing of the NCDs beyond 20 (Twenty) days from the Deemed Date of Allotment, the Company will pay penal interest of 2% p.a. over the Coupon Rate from the expiry of 30 (Thirty) days from the Deemed Date of Allotment till the listing of the NCDs on the WDM segment of BSE and/ or NSE to the Debenture Holders.</p>
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9	Details of redemption of debentures (NCDs).	Rs.50 Crores plus accrued Coupon along with Default Interest (if any) and any other amounts, payable on the due dates under the Transaction Documents.

The meeting commenced at 10.00 a.m. and concluded at 11.00 a.m.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**



ANEETA S. KULKARNI
COMPANY SECRETARY

