



March 30, 2022

<b>The Manager, Listing Department, BSE Limited, PhirozeJeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation of buy back of secured notes (“Notes”) under the USD 1,000,000,000 Secured Medium Term Note Programme by IIFL Finance Limited**

**Reference: IIFL Finance Limited SERIES01 USD 400M 5.875PCT NOTES DUE 20APR2023**

**ISIN: XS2113454115**

Dear Sir/Madam,

This is to inform you that IIFL Finance Limited had completed the purchase of its own Notes, listed on the Singapore Exchange Securities Trading Limited (SGX-ST), amounting to USD 50,000,000 (nominal value) pursuant to the Tender Offer and had further initiated the process for cancellation of the Notes.

Repurchase of the Notes was in compliance with the applicable laws including Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations issued by the Reserve Bank of India on March 26, 2019 and was within the limit as approved by Authorised Dealer bank (AD – Bank).

Kindly take note of the same and oblige.

**For IIFL Finance Limited**

**Sneha Patwardhan  
Company Secretary  
Place: Mumbai**

**CC:**

Singapore Exchange Securities Trading Limited  
2, Shenton Way,  
#02-02, SGX Centre 1,  
Singapore - 068 804.

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

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