



SELLWIN TRADERS LIMITED

Registered Office:

126/B Old China Bazar Street
Kolkata 700001.

Tele. No. +9133 22313974; CIN L51909WB1980PLC033018

Website:www.sellwinindia.com; E-mail : selltl_1980@ yahoo.co.in

Corporate Office:

302, Priviera, Naherunagar Circle, Near Bank of Baroda,
Ahmedabad-380015, Contact No. +91 9714787932

Date: 17th May, 2024

To,
Department of Corporate Services,
BSE Limited,
Ground Floor, P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 538875

Scrip Symbol: SELLWIN

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/madam,

We hereby inform you that the Board of Directors at its meeting held on 17th May, 2024 has approved

1. Conversion of 1,20,60,000 warrants into 1,20,60,000 Equity Shares of face value Rs. 10/- each out of the warrants allotted by way of preferential allotment to the following persons/entities pursuant to exercise of their right of conversion of warrants into Equity Shares and accordingly the Board of Directors have allotted 1,20,60,000 Equity Shares of face value of Rs.10/- each fully paid up on account of conversion. (Annexure I)

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 20,26,00,000/- consisting of 2,02,60,000 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-pasu with the existing equity shares of the Company.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed herewith.

Kindly take the same on the records and acknowledge the receipt.

Thanking You.

**Yours Sincerely,
For, Sellwin Traders Limited**

**Pratiti Patel
Company Secretary & Compliance Certificate
Membership No.: A63826**



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Annexure – I

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Type of Securities issued (viz. Equity Shares, convertibles, etc.):** Equity Shares pursuant to exercise of conversion rights.
- Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.):** Preferential Allotment
- Total number of securities issued or total amount for which the securities issued (approximately):** Issue of 1,20,60,000 Equity Shares at a price of Rs. 12.95/- (Rupees Twelve Rupees Ninty Five Paise only) per Equity share on receipt of balance amount at the rate of Rs. 9.7125/- per Equity Share (75% of total consideration)
- In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):**
 - Names and Number of the investors:

Number of Allottees	57
Names of Allottees	<ol style="list-style-type: none">1. Andhariya Darshan Biharibhai2. Pinakinbhai I Vora3. Samir Ishvarbhai Lashkari4. Sanghvi Jainam Ashwinkumar5. Ashvinbhai Sanghvi6. Sangvi Bhavna A7. Ajay Natvarlal Timania8. Darshit Parasbhai Timania9. Timania Dimple Parasbhai10. Jigna Ajaybhai Timania11. Natavarlal Amrutlal Timania12. Parasbhai Natvarlal Timania13. Shah Nitaben Bharatbhai14. Akash Chandulal Shah (HUF)15. Shah Bharatbhai Himmatlal16. Jignesh Chandulal Shah (HUF)17. Bhavnaben Aravindbhai Jani18. Mayaben Madhavbhai Pateliya19. Ravi B Vithlani20. Waghwani Parth Nareshbhai21. Prakash Shantilal Gada22. Nirmalaben Shantilal Gada



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	23. Bharatbhai Jinabhai Kambad
	24. Nikhil Indulal Vora
	25. Gangadhar Navnale
	26. Monaben Vipulbhai Langaliya
	27. Doshi Alpa Ketanbhai
	28. Doshi Jyosna Navinchandra
	29. Doshi Bhavna Prakashkumar
	30. Sonalben Kalpesh Shah
	31. Shah Amit Bipinchandra
	32. Jainam Vijaybhai Vora
	33. Vora Naynaben Vijaybhai
	34. Shah Keval C
	35. Harshadrai Shah
	36. Shah Gaurav Harshad Rai
	37. Vora Nirali Ben Jinith
	38. Jayendrabhai Navnitray Gandhi
	39. Gandhi Pritiben J
	40. Parekh Romil Jitendrakumar
	41. Rahil N Himani
	42. Ankitkumar Vihol
	43. Hetal Shashikant Mesariya
	44. Jitendrasinh Chauhan
	45. Udesinh Bhikhaji Chauhan
	46. Santokben Dahyabhai Patel
	47. Dahyabhai Narabhai Patel
	48. Darsh Dhirabhai Patel
	49. Neela Falgun Yagnik
	50. Raval Helly Jayesh
	51. Patel Avinash Bharatbhai
	52. Kamleshbhai Jayantilal Shah
	53. Falguni kamlesh Shah
	54. Kamlesh J Shah HUF
	55. Dhruv Mehul Shah
	56. Nitinbhai J Mistry
	57. Bhadresh J Bhavsar

b) Post allotment of securities - outcome of the subscription:

Name	Pre Issue Shareholding		Post Issue Shareholding (On conversion of 1,20,60,000 warrants into 1,20,60,000 equity shares)	
	No of Shares	% of Holding	No of Shares	% of Holding
Andhariya Darshan Biharibhai	0	0.00%	50,000	0.25%
Pinakinbhai I Vora	0	0.00%	50,000	0.25%



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Samir Ishvarbhai Lashkari	0	0.00%	50,000	0.25%
Sanghvi Jainam Ashwinkumar	0	0.00%	10,000	0.05%
Ashvinbhai Sanghvi	0	0.00%	10,000	0.05%
Sangvi Bhavna A	0	0.00%	10,000	0.05%
Ajay Natvarlal Timania	0	0.00%	8,000	0.04%
Darshit Parasbhai Timania	0	0.00%	8,000	0.04%
Timania Dimple Parasbhai	0	0.00%	8,000	0.04%
Jigna Ajaybhai Timania	0	0.00%	8,000	0.04%
Natavarlal Amrutlal Timania	0	0.00%	12,000	0.06%
Parasbhai Natvarlal Timania	0	0.00%	4,000	0.02%
Shah Nitaben Bharatbhai	0	0.00%	20,000	0.10%
Akash Chandulal Shah (HUF)	0	0.00%	20,000	0.10%
Shah Bharatbhai Himmatlal	0	0.00%	20,000	0.10%
Jignesh Chandulal Shah (HUF)	0	0.00%	20,000	0.10%
Bhavnaben Aravindbhai Jani	0	0.00%	25,000	0.12%
Mayaben Madhavbhai Pateliya	0	0.00%	50,000	0.25%
Ravi B Vithlani	0	0.00%	50,000	0.25%
Waghwani Parth Nareshbhai	0	0.00%	50,000	0.25%
Prakash Shantilal Gada	0	0.00%	1,00,000	0.49%
Nirmalaben Shantilal Gada	0	0.00%	1,00,000	0.49%
Bharatbhai Jinabhai Kambad	0	0.00%	20,000	0.10%
Nikhil Indulal Vora	0	0.00%	50,000	0.25%
Gangadhar Navnale	0	0.00%	1,00,000	0.49%
Monaben Vipulbhai Langaliya	0	0.00%	30,000	0.15%
Doshi Alpa Ketanbhai	0	0.00%	1,00,000	0.49%
Doshi Jyosna Navinchandra	0	0.00%	1,00,000	0.49%
Doshi Bhavna Prakashkumar	0	0.00%	1,00,000	0.49%
Sonalben Kalpesh Shah	35327	0.43%	2,35,327	1.16%
Shah Amit Bipinchandra	0	0.00%	50,000	0.25%
Jainam Vijaybhai Vora	0	0.00%	50,000	0.25%
Vora Naynaben Vijaybhai	0	0.00%	1,00,000	0.49%
Shah Keval C	0	0.00%	1,50,000	0.74%
Harshadrai Shah	0	0.00%	50,000	0.25%
Shah Gaurav Harshad Rai	7000	0.09%	57,000	0.28%
Vora Nirali Ben Jinith	0	0.00%	10,000	0.05%
Jayendrabhai Navnitray Gandhi	0	0.00%	15,000	0.07%
Gandhi Pritiben J	0	0.00%	15,000	0.07%
Parekh Romil Jitendrakumar	0	0.00%	10,000	0.05%
Rahil N Himani	0	0.00%	50,000	0.25%
Ankitkumar Vihol	0	0.00%	21,50,000	10.61%
Hetal Shashikant Mesariya	0	0.00%	21,50,000	10.61%
Jitendrasinh Chauhan	0	0.00%	20,00,000	9.87%
Udesinh Bhikhaji Chauhan	0	0.00%	20,00,000	9.87%
Santokben Dahyabhai Patel	0	0.00%	1,00,000	0.49%
Dahyabhai Narabhai Patel	0	0.00%	1,00,000	0.49%



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Darsh Dhirabhai Patel	0	0.00%	1,00,000	0.49%
Neela Falgun Yagnik	0	0.00%	5,00,000	2.47%
Raval Helly Jayesh	105223	1.28%	6,05,223	2.99%
Patel Avinash Bharatbhai	2283	0.03%	11,283	0.06%
Kamleshbhai Jayantilal Shah	247504	3.02%	3,47,504	1.72%
Falguni kamlesh Shah	3000	0.04%	1,03,000	0.51%
Kamlesh J Shah HUF	0	0.00%	1,00,000	0.49%
Dhruv Mehul Shah	0	0.00%	2,00,000	0.99%
Nitinbhai J Mistry	0	0.00%	9,000	0.04%
Bhadresh J Bhavsar	3000	0.04%	12000	0.06%

c) Issue price/ allotted price (in case of convertibles): The Warrants allotted carry a right to subscribe to 01 Equity Share per warrant on receipt of amount at the rate of Rs.3.2375/- per warrant (25% of total consideration). Now, 1,20,60,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 9.7125/- per Equity Share (75% of total consideration).

d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs.10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);

In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

The price determined as per the Chapter V of the SEBI (ICDR) Regulations and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws, as applicable from time to time.