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File No: 1010/1

April 29, 2022

BSE Limited P J Towers, Dalal Street, Fort Mumbai-400001 Scrip Code: 542216 National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: DALBHARAT

Subject: Fund Raising by issuance of Debt Securities by Large Entities.

Ref.: SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and the Stock Exchange Circular dated April 11, 2019

Dear Sir/Madam,

With reference to the above SEBI / Stock Exchange Circular(s), please take note that the framework with respect to the Fund Raising by issuance of Debt Securities by Large Entities is not applicable to Dalmia Bharat Limited ("DBL") as DBL is not a Large Corporate (LC) as per the criteria prescribed therein.

Kindly take the above information on your record.

Thanking you,

Yours faithfully, For Dalmia Bharat Limited

Dr. Sanjeev Gemawat Group General Counsel & Company Secretary Membership No. F3669



Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India t 91 11 23465100 f 91 11 2331 3303 w www. dalmiabharat.com CIN : L14200TN2013PLC112346 Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India A Dalmia Bharat Group company, www.dalmiabharat.com