

Ref: SEC/MFL/SE/2019/3371

February 01, 2020

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited

Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Committee meeting for Pricing of Notes under Global Medium Term Note Programme ("GMTN Programme")

In furtherance of our letter dated October 09, 2019, about the establishment of a GMTN Programme, we would like to inform you that, subject to market conditions and other regulatory compliances, meetings of the Finance Committee of the Board of Directors of Muthoot Finance Limited may be held, on or after February 05, 2020 to consider and approve the terms and conditions, pricing and creation of security in relation to the issuance of a subsequent series of Notes which are proposed to be issued under the GMTN Programme.

We request you to kindly take on record the intimation as per the requirements of Listing Regulations.

Thank you

Yours Sincerely,
For **Muthoot Finance Limited**



Rajesh A
Company Secretary
ICSI Membership No. FCS 7106