



**Muthoot Finance Limited**

Registered Office :  
2nd floor, Muthoot Chambers,  
Opp. Saritha Theatre Complex,  
Banerji Road, Ernakulam - 682 018  
Kerala, India.  
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712  
Fax : +91 484 2396506, 2397399  
mails@muthootgroup.com  
www.muthootgroup.com

April 11, 2023

Ref: SEC/MFL/SE/2023/4701

**National Stock Exchange of India Ltd.**  
**Exchange Plaza,**  
Plot No. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Symbol: MUTHOOTFIN

**Department of Corporate Services**  
**BSE Limited,**  
P. J. Tower, Dalal Street,  
Mumbai - 400 001  
Scrip Code: 533398

Dear Sir/Madam,

**Sub: Newspaper advertisement of communication to Shareholders regarding tax deduction on dividend.**

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith, newspaper advertisement of communication to Shareholders regarding deduction of tax at source on dividend under the Income Tax Act, 1961.

Thank You,

For **Muthoot Finance Limited**

Rajesh A  
Company Secretary  
ICSI Membership No. FCS 7106

**Government of Kerala**  
Published Tenders from 03-04-2023 to 09-04-2023  
Directorate of Technical Education  
**Tender ID: 2023\_DTE\_564555\_1 \* PRINCIPAL \* Purchase of Three numbers of Total Station For Civil Engineer \* Closing Date: 25-Apr-2023 \* PAC: Rs1440000**  
**Tender ID: 2023\_DTE\_565095\_1 \* PRINCIPAL \* Purchase of Lab equipments for material testing lab of Civil \* Closing Date: 27-Apr-2023 \* PAC: Rs962050**  
Visit <https://etenders.kerala.gov.in> for more details.  
Ro.No:03-09/Apr/2023/PRD/(N)9

**KERALA WATER AUTHORITY**  
e-Tender Notice  
Tender No : Re T No.02/2023-24/SE/Q  
AMRUT 2.0: Retrofit and providing new water connection at Vadakkavilla, Eravipuram Kilikkolloor area under Kollam Corporation - Pipeline work.  
EMD : Rs. 2,00,000/-  
Tender fee : Rs. 11,025+1,985(18% GST-it will be paid by the contractor on reverse charge basis while filing this returns)  
Last Date for submitting Tender : 25.04.2023 02:00 pm  
Phone : 0472425293, Website : [www.kwa.kerala.gov.in](http://www.kwa.kerala.gov.in), [www.etenders.kerala.gov.in](http://www.etenders.kerala.gov.in)  
Superintending Engineer  
PH Circle, Kollam  
KWA-JB-GL-6-36-2023-24

**TATA POWER**  
(Corporate Contracts Department)  
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173188) CIN: L28920MH1919PLC000567  
**NOTICE INVITING EXPRESSION OF INTEREST**  
The Tata Power Company Limited invites Expression of Interest from eligible parties for Design, Engineering, Manufacture, Supply, unloading at site, complete erection including piping connection of existing system with heaters, testing, start up, commissioning and performance testing of the equipment and systems of Two (2) no's High pressure feedwater heaters GA & 6B for unit 40 at Mundra Thermal Power Station (MTPS), Village - Tunda, Mundra, Kutch, Gujarat.  
Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded from the Tender section of our website URL: <https://www.tatapower.com/tender/tenderlist.aspx> Eligible vendors willing to participate in the tender may submit their Expression of Interest along with the tender fee for issue of bid document latest by 21<sup>st</sup> April 2023.

**THE SINGARENI COLLIERIES COMPANY LIMITED**  
(A Government Company)  
Regd. Office : KOTHAGUDEM Collieries - 507 101  
**E-PROCUREMENT TENDER NOTICE**  
NIT/Enquiry No. Description / Subject - Last date and time for Submission of bid(s)  
E1022200532 - Procurement of FLP COAL Drill Machines - 20.04.2023 - 17:00 Hrs.  
E022200551 - Procurement of LED Light Fittings for Shovels & Drills working in Open cast projects on specific make against Open tender through tender cum Reverse auction - 20.04.2023 - 17: Hrs.  
E1022200533 - Procurement of FLP Drill Control Panels - 24/04/2023 - 17:00 Hrs.  
E042300005 - Procurement of HDPE Pipes on RC basis for one year period through Tender-Cum-Reverse Auction-Critical mode-29.04.2023 - 17:00 Hrs.  
E0422200006 - Procurement of Lieca make DGPS - 1 Base and 3 Rovers and Digital level 250M against open enquiry, to use at Naini Coal Mine of SCCL - 29.04.2023 - 17:00 Hrs.  
E042300007 - Procurement of Zero constant circular prisms of 2km & 5km & range on RC basis for two years period against Open enquiry through Tender-Cum-Reverse Auction-Critical mode-29.04.2023-17 Hrs.  
**General Manager (Material Procurement)**  
NIT/Enquiry No. Description / Subject/ Estimated Contract Value - Last date and time.  
CRP/CVL/MNG/TN-01/2023-24, Dt.05.04.2023 - Construction of One Lakh gallons (2 nos. each of 50,000 gallons) capacity filter beds including clean water chambers at KCHP for integrated dust suppression system with fire fighting and plant cleaning system in Managuru Area, Bhadradi Kothagudem Dist., Telangana State. Rs. 1,05,11,732 - 20.04.2023 - 4.30 P.M.  
CRP/CVL/MMR/TN-02/2023-24, Dt.07.04.2023 - Improvement (steepening) of the side slopes with RCC, providing Stainless steel lining and retrofitting works to the RCC members to 2 nos. Chambers of existing GL Bunker at RKP-CHP, Mandamari Dist., TS-21.04.2023, 04.30 P.M.  
DIPR R.O. No. : 22-PP/CL-AGENCY/ADVT/1/2023-24, Date: 10-04-2023 **General Manager (Civil)**

**MPL**  
MAITHON POWER LIMITED  
(Contracts Department)  
Maithon Power Ltd, Village: Dambhui, PO Barbindia, PIN-828205, District-Dhanbad  
**NOTICE INVITING EXPRESSION OF INTEREST**  
The Maithon Power Limited invites expression of interest from eligible vendors for the following package:-  
**Procurement of Seamless Boiler Tubes at Maithon Power Ltd (2 X 525 MW) Power Plant, Dhanbad Jharkhand**  
For details of pre-qualification requirements, bid security, purchasing of tender document etc., please visit Tender section of our website (URL:<https://www.tatapower.com/tender/tenderlist.aspx>).  
Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by 18<sup>th</sup> April 2023.

**TATA POWER**  
(Corporate Contracts Department)  
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173188) CIN: L28920MH1919PLC000567  
**NOTICE INVITING EXPRESSION OF INTEREST**  
The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for Civil and Electrical routine maintenance work at various Tata Power divisions within Mumbai for a period of two years.  
For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender/tenderlist.aspx>). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before 20<sup>th</sup> April 2023.

**MPL**  
MAITHON POWER LIMITED  
(Contracts Department)  
Maithon Power Ltd, Village: Dambhui, PO Barbindia, PIN-828205, District-Dhanbad  
**NOTICE INVITING EXPRESSION OF INTEREST**  
The Maithon Power Limited invites expression of interest from eligible vendors for the following package:-  
**BUS SERVICES FROM DHANBAD TO MPL PLANT**  
For details of pre-qualification requirements, bid security, purchasing of tender document etc., please visit Tender section of our website (URL:<https://www.tatapower.com/tender/tenderlist.aspx>).  
Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by 18<sup>th</sup> April, 2023.

**Muthoot Finance Ltd**  
Registered Office: 2nd Floor, Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi 682 018, India. CIN: L65910KL1997PLC011300  
Tel: (+91 484) 239 4712; Fax: (+91 484) 239 6506; Website: [www.muthootfinance.com](http://www.muthootfinance.com), Email: [cs@muthootgroup.com](mailto:cs@muthootgroup.com)

**COMMUNICATION TO SHAREHOLDERS REGARDING DEDUCTION OF TAX AT SOURCE ON DIVIDEND**  
The Board of Directors of Muthoot Finance Limited at their meeting held on April 06, 2023, has declared an interim dividend of Rs. 22/- per equity share for the financial year 2022-23. The Interim Dividend of Rs. 22/- per equity share will be paid to the shareholders on the basis of the details of beneficial ownership furnished by the Depositories and in respect of shares held in Physical form to those Members whose names will appear on the Register of Members of the Company as on the close of business hours on Tuesday, April 18, 2023.

In accordance with the provisions of the Income Tax Act, 1961, the Company would be required to apply withholding tax / deduct taxes at source (TDS) at the prescribed rates on the dividend paid to its shareholders. The withholding tax rate would vary depending on the residential status of the shareholder and the documents submitted by them and as acceptable to the Company.

Details in this regard, including requisite documents to be submitted for exemption from TDS for various categories of Shareholders, are available on the website of the Company at <https://www.muthootfinance.com/notice-to-investor>. You are requested to upload the documents with the Registrar and Transfer Agent (RTA) of the Company M/S Link Intime India Private Limited at <https://linkintime.co.in/formsreg/submission-of-form-15g-15h.html> or email to [coimbatore@linkintime.co.in](mailto:coimbatore@linkintime.co.in), latest by April 15, 2023.

No communication on tax determination shall be entertained after the said date.

Further details are available on:  
(1) The Company's website: [www.muthootfinance.com](http://www.muthootfinance.com)  
(2) BSE Limited's website: [www.bseindia.com](http://www.bseindia.com)  
(3) National Stock Exchange of India Limited's website: [www.nseindia.com](http://www.nseindia.com)

For Muthoot Finance Limited  
Sd/-  
Place: Kochi Rajesh A  
Date: April 10, 2023 Company Secretary

**H.G. INFRA ENGINEERING LIMITED**  
CIN: L45201RJ2003PLC018049  
Registered Office: 14, Panchwati Colony, Ratanada, Jodhpur, Rajasthan- 342001  
Tel.:0291-2515237  
Corporate Office: III Floor, Sheel Mohar Plaza, A-1, Tikal Marg, C-Scheme, Jaipur, Rajasthan- 302001  
Tel.: 0141-4106040-41, Fax: 0141-4106044  
Website: [www.hginfra.com](http://www.hginfra.com), Email: [cs@hginfra.com](mailto:cs@hginfra.com)

**NOTICE OF THE EXTRA ORDINARY GENERAL MEETING AND E-VOTING INFORMATION**

Notice is hereby given that the Extra-Ordinary General Meeting (EGM) of the Members of H.G. Infra Engineering Limited (the 'Company') will be held on Thursday, May 04, 2023 at 2:00 P.M. (IST) through Video Conferencing (VOC) Other Audio Visual Means ('OAVM') in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder (the 'Act'), provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and as per General Circular No. 11/2022 dated December 28, 2022, read with General Circular No. 03/2022 dated May 05, 2022, General Circular No. 20/2021 dated December 08, 2021, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 14/2020 dated April 8, 2020 and all other applicable circulars issued by the Ministry of Corporate Affairs ('MCA Circulars') read with Circular No. SEBI/HO/CFD/CMD1/CIRP/2020/79 dated May 12, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIRP/2021/11 dated January 15, 2021 issued by the Securities and Exchange Board of India ('SEBI Circulars') along with any other applicable Circulars issued by MCA and/or SEBI in this regard, to transact the business as set out in the notice of the EGM ('EGM Notice'), without the physical presence of Members at a common venue.

In compliance with the aforesaid circulars, the Company has sent the Notice of EGM electronically on Monday, April 10, 2023 by email to all Members whose email addresses are registered with the Company/Registrar and Share Transfer Agent, M/s. Link Intime India Private Limited (the 'Depository Participants'). The said Notice of EGM is also available on the website of the Company at [www.hginfra.com](http://www.hginfra.com), on the website of M/s Link Intime India Pvt. Ltd. (Link Intime/RTA) at <https://linkintime.co.in> and on the website of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com)

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, provisions of Regulation 44 of the Listing Regulations, May 03, 2023, 5:00 P.M. (IST). During the e-voting facility to cast their votes on all the resolutions set out in the EGM Notice by using an electronic voting system from a place other than the venue of the EGM (i.e., remote e-voting). The Company will also provide a facility of e-voting to Members during the EGM, who have not cast their vote by remote e-voting. The Company has entered into an arrangement with Link Intime for providing the remote e-voting and e-voting during the EGM.  
Members will have opportunity to cast their vote remotely or during the EGM on the business as set out in the EGM Notice through the electronic voting system. The detailed instructions relating to remote e-voting and e-voting during the EGM for members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses are provided in the Notes forming part of the EGM Notice. Instructions for attending the EGM through VCO/AVM are also provided in the EGM Notice.  
The Members are hereby requested to note that:

- A person, whose name is recorded in the Register of Members/Beneficial owners maintained by the Depositories/RTA as on Thursday, April 27, 2023, being the 'Cut-Off' date shall only be entitled to avail the facility of remote e-voting or e-voting during the EGM.
- The remote e-voting facility will commence on Monday, May 01, 2023 at 9:00 A.M. (IST) and will end on Wednesday, May 03, 2023 at 5:00 P.M. (IST). During the e-voting facility to cast their votes on either in physical form or in dematerialized form as on the Cut-Off date, may cast their votes electronically on items mentioned in the EGM Notice. Voting through remote e-voting shall not be allowed beyond 5:00 P.M. (IST) on Wednesday, May 03, 2023. Once the vote on a resolution is cast by a member, any subsequent change shall not be allowed.
- The voting rights of the Members shall be in proportion to their shares in paid-up share capital of the Company as on the Cut-Off date.
- Only those Members, who will be present in the EGM through VCO/AVM and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system available during the EGM.
- The Members who have cast their vote through remote e-voting may attend the EGM through VCO/AVM but shall not be entitled to cast their vote again in the EGM.
- Any member, including a person who becomes a member of the Company after sending of the EGM Notice by email and holding shares as on the Cut-Off date, may cast their vote in EGM as per instructions explained in note nos. 18 and 21 of the EGM Notice. Please refer note no. 19 for process and manner to attend EGM.
- Members whose email id is not registered, may refer 'Registration of email ID' as detailed in Note no. 11 of EGM Notice.
- In case members have any queries regarding attending EGM/remote e-Voting/e-voting during the EGM, they may refer the Frequently Asked Questions (FAQs) and Insta Vote e-Voting manual available at <https://linkintime.co.in>, under 'Help section or Contact Mr. Rajiv Ranjan, Assistant Vice President, Link Intime, Address: C101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083 at email: [enfoices@linkintime.co.in](mailto:enfoices@linkintime.co.in) and/or Tel.: 022-4918 6000/022-49186175.

For H.G. Infra Engineering Limited  
Sd/-  
Date: April 10, 2023  
Place: Jaipur  
Ankita Mehra  
Company Secretary & Compliance Officer  
M.No A33288

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND IS NOT A PROSPECTUS ANNOUNCEMENT.

**A G UNIVERSAL LIMITED**

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 as "Akshata Polymers Private Limited" bearing Corporate Identification Number U25200DL2008PTC178400 dated May 21, 2008 issued by the Registrar of Companies, Delhi. Subsequently, Pursuant to a special resolution passed by shareholder at an Extra-Ordinary General Meeting held on November 30, 2013, the name of our Company was changed to "A G Universal Private Limited" and a fresh certificate of incorporation dated December 13, 2013 was issued to our Company by the Registrar of Companies, Delhi. Further, our company has been converted into Public Limited Company, due to which the name of our company was changed to "A G Universal Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Delhi, on November 11, 2022. The Corporate Identification Number of our Company is U25200DL2008PLC178400. For further details of incorporation please refer to section titled 'History and Certain Other Corporate Matters' beginning on page 120 of the Prospectus of the Company dated March 28, 2023 ('Prospectus').  
Registered Office: F-1, 34/1, Vikas Apartments, East Punjabi Bagh, West Delhi 110026, New Delhi, India. Tel: +91-9811100759, Website: [www.aguniversal.co.in](http://www.aguniversal.co.in), E-mail: [info@aguniversal.co.in](mailto:info@aguniversal.co.in), Company Secretary and Compliance Officer: Mr. Sushil Kumar

**PROMOTERS: MR. AMIT GUPTA AND MS. BHARTI GUPTA**

**THE ISSUE**

**INITIAL PUBLIC OFFER OF 1454000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF A G UNIVERSAL LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 50/- PER EQUITY SHARE) AGGREGATING UP TO ₹ 872.40 LAKH ("ISSUE") OF WHICH 74000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE AGGREGATING ₹ 44.40 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 1380000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE, AGGREGATING ₹ 828.00 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51 % AND 25.16 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 220 OF THE PROSPECTUS.**

This Issue is being made in terms of Regulation 252 of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) Regulations"), as amended read with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. This is an issue for at least 25% of the post-issue Paid-up Equity Share Capital of our Company. This Issue is a Fixed Price issue and allocation in the Net Issue to the public will be made in terms of Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, wherein a minimum of 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non -Institutional Applicants. However, if the aggregate demand from the Retail Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Retail Individual Investors category is entitled to more than 50% on proportionate basis, the Retail Individual Investors shall be allocated that higher percentage. For further details please refer the section titled 'Issue Related Information' beginning on page 220 of the Prospectus.

**FIXED PRICE ISSUE AT ₹ 60/- PER EQUITY SHARE IS 6 TIMES OF THE FACE VALUE.**

**MINIMUM APPLICATION SIZE OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.**

**OFFER PROGRAMME**

**ISSUE OPENS ON: TODAY**

**ISSUE CLOSURES ON: APRIL 13, 2023**

**ASBA\*** Simple, Safe, Smart way of Application- Make use of it!!! \*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details, check section on ASBA.

**Mandatory in public issues from January 01, 2016. No cheque will be accepted.**

**UPI** UPI-Now available in ASBA for individual UPI Applicants, whose application sizes are upto ₹ 5.00 lakhs applying through Registered Brokers, DPs & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)  
HDFC Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPGI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For issue related grievance investors may contact: Share India Capital Services Private Limited - Mr. Anand Srivastava (+91-0120-4910000) (Email: [info@shareindia.com](mailto:info@shareindia.com))

For details on the ASBA and UPI Process, please refer to the details given in ASBA form and abridged Prospectus and also please refer to the section 'Issue Procedure' beginning on page 220 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

Investors should note that according to section 29(1) of the Companies Act, 2013, allotment of Equity Shares to all successful Applicants will only be in the dematerialised form. The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**LISTING:** The Equity Shares of our Company offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an approval letter dated February 21, 2023 from NSE EMERGE for using its name in the Prospectus for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE). For the purpose of this Issue, National Stock Exchange of India Limited shall be the Designated Stock Exchange.

**DISCLAIMER CLAUSE OF SEBI:** Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus filed with SEBI in soft copy. In terms of SEBI regulations, the SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of SEBI beginning on Page 209 of the Prospectus.

**DISCLAIMER CLAUSE OF THE EMERGE PLATFORM OF NSE:** It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoter, its management or any scheme or project of the Issuer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>Share India</b> You generate, we multiply SHARE INDIA CAPITAL SERVICES PVT. LTD. Address: A-15, Sector-64, Noida - 201301, Uttar Pradesh, India. Tel No.: +91-0120-4910000; Email: <a href="mailto:info@shareindia.com">info@shareindia.com</a> Contact Person: Mr. Anand Srivastava Website: <a href="http://www.shareindia.com">www.shareindia.com</a> SEBI Registration No.: INM000012537</p>	<p><b>Skyline</b> Financial Services Pvt. Ltd. SKYLINE FINANCIAL SERVICES PVT. LTD. Address: D-153 A, 1<sup>st</sup> Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel No: +91-11-40450193-97; Contact Person: Ms. Rati Gupta Email: <a href="mailto:viren@skylinert.com">viren@skylinert.com</a> Website: <a href="http://www.skylinert.com">www.skylinert.com</a>; SEBI Registration No.: INR000033241</p>	<p>Mr. Sushil Kumar A G Universal Limited F-1, 34/1, Vikas Apartments, East Punjabi Bagh, West Delhi, New Delhi - 110026, India Tel: +91 9811100759; E-mail: <a href="mailto:cs@aguniversal.co.in">cs@aguniversal.co.in</a>; Website: <a href="http://www.aguniversal.co.in">www.aguniversal.co.in</a> Investors can contact the Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange/SEBI shall be forwarded to the Lead Manager, who shall respond to the same.</p>

**CREDIT RATING:** As this is an Offer of Equity Shares there is no credit rating for this Offer.

**DEBENTURE TRUSTEES:** This is an Offer of Equity Shares; hence appointment of Debenture Trustees is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of SEBI ICDR Regulations, there is no requirement of appointing an IPO grading agency.

**Basis for Issue Price:** The Issue Price will be determined by our Company, in consultation with the Lead Manager on the basis of an assessment of market demand for the Equity Shares offered through the fixed price method and on the basis of the qualitative and quantitative factors. The face value of the Equity Shares of our Company is ₹ 10/- each and the Issue Price is 6 times of the face value. Investors should also refer to the chapters "Risk Factors", "Business Overview", "Restated Financial Statements" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 22, 99, 152 and 190 respectively of the Prospectus, to have an informed view before making an investment decision.

**BANKERS TO THE ISSUE/REFUND BANK/ SPONSOR BANK:** HDFC Bank Limited.

**AVAILABILITY OF APPLICATION FORM:** The Application Forms and copies of the Prospectus can be obtained from the Registered Office of Company, A G Universal Limited: Tel: +91-9811100759; Lead Manager, Share India Capital Services Pvt. Ltd., Tel: +91-0120-4910000; Syndicate Members as mentioned in the Prospectus and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. The Application Forms will also be available on the websites of the Stock Exchange at [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

**AVAILABILITY OF THE PROSPECTUS:** Investors are advised to refer to the Prospectus and the "Risk Factors" beginning on page 22 of the Prospectus before applying in the Issue. A full copy of the Prospectus will be made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the website of the Lead Manager, Share India Capital Services Pvt. Ltd. at [www.shareindia.com](http://www.shareindia.com) and the website of the Stock Exchange, for NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Issuer Company at [www.aguniversal.co.in](http://www.aguniversal.co.in).

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specification of the investors is invited to the section titled "Risk Factors" beginning on page 22 of the Prospectus.

**PRECAUTIONARY NOTICE TO INVESTORS:**

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page 22 of the Prospectus. Specific attention of the investors is invited to THAT ANY News/Advertisements/SMS/Messages/Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue Price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

**MAIN OBJECTS OF THE COMPANY AS PER MOA:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" beginning on page 120 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 305 of the Prospectus.

**LIABILITY OF THE MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited by shares.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** As on the date of the Prospectus, the authorised share capital of our Company is ₹ 800.00 Lakhs divided into 80,00,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 403.00 Lakhs divided into 40,30,000 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 54 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The initial signatories to the Memorandum of Association of our Company are Mr. Amit Gupta subscribed to 9,990 equity shares of ₹ 10 each and Mr. Ankur Dalmia subscribed to 10 equity shares of ₹ 10 each. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 54 of the Prospectus.

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 28, 2023. Investors should read the Prospectus carefully, including the 'Risk Factors' beginning on page 22 of the Prospectus before making any investment decision.**

Place: New Delhi  
Date: April 10, 2023

**Disclaimer:** A G Universal Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an public issue of its Equity Shares, and has filed the Prospectus with the Registrar of Companies, New Delhi on March 28, 2023. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.shareindia.com](http://www.shareindia.com), the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Issuer Company at [www.aguniversal.co.in](http://www.aguniversal.co.in). Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For A G Universal Limited  
On behalf of the Board of Directors  
Sd/-  
Mr. Sushil Kumar  
Company Secretary & Compliance Officer



## **Muthoot Finance Ltd**

Registered Office: 2nd Floor, Muthoot Chambers,  
Opposite Saritha Theatre Complex, Banerji Road, Kochi 682 018, India.  
CIN: L65910KL1997PLC011300  
Tel: (+91 484) 239 4712; Fax: (+91 484) 239 6506;  
Website: [www.muthootfinance.com](http://www.muthootfinance.com), Email: [cs@muthootgroup.com](mailto:cs@muthootgroup.com)

### **COMMUNICATION TO SHAREHOLDERS REGARDING DEDUCTION OF TAX AT SOURCE ON DIVIDEND**

The Board of Directors of Muthoot Finance Limited at their meeting held on April 06, 2023, has declared an interim dividend of Rs. 22/- per equity share for the financial year 2022-23. The Interim Dividend of Rs. 22/- per equity share will be paid to the shareholders on the basis of the details of beneficial ownership furnished by the Depositories and in respect of shares held in Physical form to those Members whose names will appear on the Register of Members of the Company as on the close of business hours on **Tuesday, April 18, 2023.**

In accordance with the provisions of the Income Tax Act, 1961, the Company would be required to apply withholding tax / deduct taxes at source (TDS) at the prescribed rates on the dividend paid to its shareholders. The withholding tax rate would vary depending on the residential status of the shareholder and the documents submitted by them and as acceptable to the Company.

Details in this regard, including requisite documents to be submitted for exemption from TDS for various categories of Shareholders, are available on the website of the Company at <https://www.muthootfinance.com/notice-to-investor>. You are requested to upload the documents with the Registrar and Transfer Agent ('RTA') of the Company M/s Link Intime India Private Limited at <https://linkintime.co.in/formsreg/submission-of-form-15g-15h.html> or email to [coimbatore@linkintime.co.in](mailto:coimbatore@linkintime.co.in), latest by April 15, 2023.

No communication on tax determination shall be entertained after the said date.

Further details are available on:

- (1) The Company's website: [www.muthootfinance.com](http://www.muthootfinance.com)
- (2) BSE Limited's website: [www.bseindia.com](http://www.bseindia.com)
- (3) National Stock Exchange of India Limited's website: [www.nseindia.com](http://www.nseindia.com)

For Muthoot Finance Limited

Sd/-

Rajesh A

Company Secretary

Place: Kochi

Date: April 10, 2023