

MEP IDL/OUT/2022-23/586
24th January, 2023

Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598237/38 Scrp Symbol - MEP	Corporate Relationship Department The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai: 400001 Fax No. 022-22723121/3027/2039/2061 Security Code - 539126
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Dear Sir/ Madam,

Sub: Disclosure for In principle approval received under Regulation 28(1) of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015 from Stock Exchanges for the Preferential Issue.

We would like to inform you that MEP Infrastructure Developers Limited (“the Company”) has received “In- Principle Approval” from BSE Limited and National Stock Exchange of India Limited on 23rd January, 2023 in terms of Regulation 28 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Issue of upto 6,00,00,000 share warrants each convertible into, or exchangeable for, one equity share of the company within the period of 18 (eighteen months) in accordance with the applicable law (“warrants”) to Non-Promoter-Public Category entities on a preferential basis.

The above disclosure is given in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
For **MEP INFRASTRUCTURE DEVELOPERS LIMITED**

VIKRAM MUKADAM
COMPANY SECRETARY & COMPLIANCE OFFICER