

Motilal Oswal Financial Services Limited CIN-167190MH2005PLC153307
Regd. Off: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi. Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

February 10, 2020

To, BSELimited P. J. Towers, Dalal Street, Fort, Mumbal 400001 Security Code: 532892

Sub: Certificate confirming fulfilment of payment obligations of Commercial Paper(s)

Dear Sir(s)/Madam(s),

Pursuant to Securities and Exchange Board of India (SEBI) Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 ("Circular"), we hereby certify that the Company has made timely payment of the maturity amount in respect of following listed Commercial Paper(s):

ISIN	Quantity	Redemption Value (Rs.)	Due Date of Payment	Date of Pa <u>ym</u> ent
INE338I14BH5	3000	1,50,00,00,000	February 10, 2020	February 10, 2020

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit

Company Secretary & Compliance Officer