



HQ/CS/CL.24B/17580
August 29, 2023

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051
SYMBOL: TATACOMM

BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 500483

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our letter no. HQ/CS/CL.24B/17571 dated August 23, 2023, please be informed that the Financial Resource Raising Committee has today, i.e., on August 29, 2023, approved the allotment of 1,75,000 Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures ('NCDs') having face value of ₹1,00,000/- each, for cash, aggregating to ₹1,750 crore, for a tenor of 3 years, to identified investors on private placement basis, on the terms and conditions as mentioned in the transaction documents for the issuance.

The NCDs have a fixed rate coupon of 7.75% and have been issued on the basis of multiple yield allotment method. The NCDs will be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For Tata Communications Limited

Zubin Adil Patel
Company Secretary and Compliance Officer

TATA COMMUNICATIONS
Tata Communications Limited

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