SEL MANUFACTURING COMPANY LIMITED

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CIN: L51909PB2000PLC023679



February 10, 2021

The General Manager Corporate Relationship Department BSE Limited PhirozeJeejeeboy Towers Dalal Street, Mumbai- 400 001 BSE Scrip Code: 532886/SELMCL

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: SELMCL

Dear Sirs,

Sub: Intimation regarding approval of resolution plan of SEL Manufacturing Company Limited ("SEL/ Company") by the Hon'ble National Company Law Tribunal, Chandigarh Bench

Ref.: Our letter dated October 27, 2020 and disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

This is in reference to the captioned matter and in furtherance of our disclosure letter dated October 7, 2020, whereby the approval of resolution plan by the committee of creditors ("CoC") of SEL was intimated. Pursuant thereto, an application had been filed by the resolution professional of SEL with the Hon'ble National Company Law Tribunal, ChandigarhBench ("NCLT") under 30(6) of the Insolvency and Bankruptcy Code, 2016 ("Code") for the approval of the resolution plan submitted by Consortium of Arr Ess Industries Private Limited and Leading Edge Commercial FZEin respect of SEL("Resolution Plan").

Pursuant to the aforesaid, it is hereby informed that the Hon'ble NCLT has pronounced its Order approving the Resolution Plan, on February 10, 2021("ApprovalOrder").

Pursuant to Section 31(1) of the Code, the Approval Order shall be binding on SEL, its employees, members, creditors, guarantors and other stakeholders involved in the Resolution Plan.

Kindly note that the aforesaid Approval Order has not yet been published and is currently awaited; however, in the interest of good corporate governance practice, the undersigned is making the intimation. Upon the Approval Order being made available by the Hon'ble NCLT, disclosures as may be required under the Listing Regulations shall be made.

You are requested to please take the information on record.

Yours faithfully,

For SEL Manufacturing Company Limited

Rahul Kapoor Company Secretary