

Ref: SEC/MFL/SE/2019/3313

November 14, 2019

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited

Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Sub.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our letter dated October 31, 2019, we are pleased to inform that the offering circular dated October 10, 2019 and the supplemental offering circular dated October 18, 2019 in relation to our issuance of USD 450 million 6.125% Senior Secured Notes due 2022 in international markets pursuant to Regulation 144A / Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations, is available on the following link:

<https://www.londonstockexchange.com/companies-and-advisors/international/documents/muthoot.pdf>

<https://www.londonstockexchange.com/companies-and-advisors/international/documents/hk-final-supplemental.pdf>

You are requested to take the same on record and treat the same as compliance under the applicable regulations under the Listing Regulations and acknowledge receipt.

Thank you,

Yours Sincerely,

For **Muthoot Finance Limited**



Rajesh A
Company Secretary
ICSI Membership No. FCS 7106