

Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

February 16, 2024

To,

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOF5

Sub.: Allotment of Equity Shares pursuant to exercise of Employee Stock Options

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), we wish to inform the Exchange that the Finance Committee of Motilal Oswal Financial Services Limited (“the Company”) at its Meeting held on Friday, February 16, 2024 has approved allotment of 3,84,500 Equity Shares to those Option Grantees who had exercised their Options under the following ‘Motilal Oswal Financial Services Limited – Employee Stock Option Scheme’ (“ESOP Scheme”) of the Company:

Sr. No.	Name of the Scheme	No. of Shares allotted
1.	ESOP Scheme V	1,500
2.	ESOP Scheme VI	1,000
3.	ESOP Scheme VII	13,150
4.	ESOP Scheme VIII	2,79,725
5.	ESOP Scheme IX	89,125
	Total	3,84,500

The said Equity Shares will rank pari-passu with the existing Equity Shares of the Company in all respects.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer