

MILKFOOD LIMITED

5th Floor, 91, Bhandari House, Nehru Place, New Delhi-110 019
Ph.: 26460670-4 / 26463773 Fax : 011-26460823
E-mail : milkfoodltd@milkfoodltd.com, Website : www.milkfoodltd.com
CIN : L15201PB1973PLC003746 GST : 07AAACM5913B1ZY

Corporate Relations Department
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building
P J Towers, Dalal Street,
Fort, Mumbai-400 001

13th April, 2021

Sub: Compliance under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 with respect to fund issuance of debt securities by Large Entities
Script Code: 507621

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November, 26, 2018 and BSE Circular No. LIST/COMP/59/2019-20 dated 3 March, 2020, we would like to confirm that our Company i.e. Milkfood Limited does not fulfil the criteria specified in Para 2.2 of the above mentioned SEBI Circular and hence does not fall in the category of "Large Corporate".

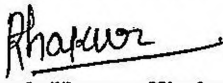
Details are given below:

Sr. No.	Particulars	Details
1	Name of the company	Milkfood Limited
2	CIN	L15201PB1973PLC003746
3	Outstanding borrowing of company as on 31st March, 2021, as applicable (in Rs.cr)	Rs. 26.21 crore
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	BBB – Brickwork Ratings India Private Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Equity Shares are listed on BSE Ltd.

Kindly take the same on your record.

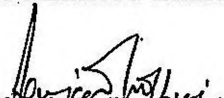
Thanking You,

Yours faithfully,
For Milkfood Limited


(Rakesh Kumar Thakur)
Company Secretary &
Compliance Officer



For Milkfood Limited


(Sanjeev Kothiala)
Chief financial Officer

