

2 November 2023

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001 SCRIP CODE: 500034	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051 SCRIP CODE: BAJFINANCE - EQ
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Dear Sir/Madam,

Sub: Preferential allotment of warrants (“Warrants”) convertible into equivalent equity shares of face value ₹2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) to Bajaj Finserv Limited, Promoter and holding company (the “Promoter”) under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

This is to inform you that the Preferential Issue Allotment Committee duly constituted by the board of directors of the Company (“Committee”) has at its meeting held today i.e., 2 November 2023, approved the allotment of 15,50,000 Warrants to the Promoter at the Issue price of Rs. 7,670 per Warrant, pursuant to the Issue, in accordance with the relevant provisions of Chapter V of the SEBI ICDR Regulations.

The requisite disclosure, pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, is enclosed as Annexure ‘A’.

The meeting of the Committee commenced at 4:10 p.m. and concluded at 4:30 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**

R Vijay
Company Secretary
Email ID: investor.service@bajajfinserv.in

BAJAJ FINANCE LIMITEDwww.bajajfinserv.in/corporate-bajaj-finance

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Annexure A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

Sr. No.	Disclosure Requirement	Details												
1	Type of securities proposed to be issued	Warrants												
2	Type of issuance	Preferential allotment												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	15,50,000 warrants convertible into equivalent number of Equity Shares of face value of Rs. 2 each, allotted at issue price of Rs. 7,670 per warrant												
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):													
	i. names of the investors	Bajaj Finserv Limited (" Allottee "), promoter and holding company												
	ii. post allotment of securities													
	a. outcome of the subscription	Details of shareholding of Bajaj Finserv Limited in the Company is as under												
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center;">Pre-preferential allotment</th> <th colspan="2" style="text-align: center;">Post preferential allotment and conversion of warrants into Equity Shares (assuming their full conversion)</th> </tr> <tr> <th style="text-align: center;">No. of Equity Shares</th> <th style="text-align: center;">%</th> <th style="text-align: center;">No. of Equity Shares</th> <th style="text-align: center;">%</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">31,78,16,130</td> <td style="text-align: center;">52.45</td> <td style="text-align: center;">31,93,66,130</td> <td style="text-align: center;">52.57</td> </tr> </tbody> </table>	Pre-preferential allotment		Post preferential allotment and conversion of warrants into Equity Shares (assuming their full conversion)		No. of Equity Shares	%	No. of Equity Shares	%	31,78,16,130	52.45	31,93,66,130	52.57
	Pre-preferential allotment		Post preferential allotment and conversion of warrants into Equity Shares (assuming their full conversion)											
	No. of Equity Shares	%	No. of Equity Shares	%										
	31,78,16,130	52.45	31,93,66,130	52.57										
	b. issue price/allotted price (in case of convertibles)	Rs. 7,670.												
	c. number of investors	1 (one)												
iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>a. Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.</p> <p>b. An amount equivalent to 25% of the consideration is paid at the time of subscription and allotment of warrants aggregating to Rs. 297.21 crore</p> <p>c. The remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>d. In the event that the Allottee does not exercise the option for Equity Shares against any of the</p>													

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Sr. No.	Disclosure Requirement	Details
		warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Allottee shall be forfeited by the Company.



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