

February 9, 2024

To, National Stock Exchange of India Ltd. Exchange Plaza, BKC Bandra-Kurla Complex, Bandra (East), Mumbai-400 051

Symbol: JLHL

To, BSE Limited P.J. Towers, 25th Floor, Dalal Street, Fort Mumbai 400 001

Code: 543980

Subject: <u>Statement on Deviation or Variation of funds under Regulation 32 of SEBI</u>
(<u>Listing Obligations and Disclosure Requirements</u>) <u>Regulations</u>, 2015

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ('IPO') of the Company during the third quarter ended December 31, 2023, as mentioned in the object clause of the Prospectus dated September 11, 2023. Please find enclosed herewith a statement in this regard.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on February 9, 2024.

We also wish to inform that as the IPO proceeds have been fully utilized for the purpose stated in the Company's prospectus dated September 11, 2023 and there was no deviation in utilization of such funds. The filing of statement of deviation(s) or variation(s) under the Regulation 32 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 will not be applicable to the Company from here onwards.

The said statement shall also be available on the Company's website at www.jupiterhospital.com

You are requested to kindly take the afore-mentioned on record and oblige.

Thanking You,

For JUPITER LIFE LINE HOSPITALS LIMITED,

Suma Upparatti Company Secretary & Compliance Officer



Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	Jupiter Life line Hospitals Limited			
Mode of Fund Raising	Public Issue			
Date of Raising Funds	• Anchor – September 05, 2023			
	• Bid / offer opened from – September 06,			
	2023 to September 08, 2023			
	• Allotment of Equity share –September 13, 2023			
	• Listed on September 18, 2023			
Amount Raised	Offer for sale: 3,270.75 Million			
	Fresh Issue: 5,420.01 Million			
	Total: 8,690.76 Million			
Report filed for Quarter ended	December 31, 2023			
Monitoring Agency	Yes Applicable			
Monitoring Agency Name, if applicable	CRISIL Ratings Limited			
Is there a Deviation / Variation in use of	No			
funds raised				
If yes, whether the same is pursuant to	Not applicable			
change in terms of a contract or objects,				
which was approved by the shareholders				
If Yes, Date of shareholder approval	Not applicable			
Explanation for the Deviation / Variation	Not applicable			
Comments of the Audit Committee after review	No Comments			
Comments of the auditors, if any	Not Applicable			



Objects for which funds have been raised and where there has been a deviation, in the following table								
Original Object	Modified Object, if any	Original Allocation* (Million)	Modified allocation if any	Funds Utilized (Million)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any		
Repayment/ pre- payment, in full or part, of borrowings availed from banks by our Company and Material Subsidiary	NA	5,101.55	NA	5,101.55	NIL	No Remark		
General corporate purposes	NA	11.63	NA	11.63	NIL	No Remark		
Total		5,113.18		5,113.18				

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For Jupiter Life Line Hospitals Limited

Mr. Harshad Purani

President Admin & Head CSR & CFO

Date: February 9, 2024

Place: Mumbai

^{*} The amount of original allocation represents the amount raised through Fresh Issue (net of offer expenses as mentioned in the Prospectus dated September 11, 2023)