

13th May, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code – 506655
Scrip Code NCDs - 974058

National Stock Exchange of India Limited
Exchange Plaza, C - 1, Block - G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol - SUDARSCHEM

Dear Sir,

Sub: Annual Disclosure in respect of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 – Fund raising by issuance of debt securities by large corporate

With reference to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021, read with SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated 31st March, 2023, and in furtherance to the Initial Disclosure submitted to the Stock Exchanges on 29th April, 2023, we hereby enclose Annual Disclosure as per **Annex XII - B2** of the said Circular.

Kindly take the same on record.

Thanking You,
Yours Faithfully,
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR
GENERAL COUNSEL AND COMPANY SECRETARY

Sudarshan Chemical Industries Limited
Registered Office:

7th Floor, Eleven West Panchshil, Survey No. 25,
Near PAN Card Club Road, Baner, Pune – 411 045,
Maharashtra, India
Tel. No.: +91 20 682 81 200
Email: contact@sudarshan.com
www.sudarshan.com

Corporate Identity No.: L24119PN1951PLC008409

ANNUAL DISCLOSURE INFORMATION
(Annex XII - B2)

Format of the Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: **SUDARSHAN CHEMICAL INDUSTRIES LIMITED**
2. CIN: **L24119PN1951PLC008409**
3. Report filed for Financial Year: **2022-23 (T)**
4. Details of the current block (all figures in Rs. Crores):

Sr. No.	Particulars	Details
i.	3-year block period [#]	FY 2022-23 (T) FY 2023-24 (T+1) FY 2024-25 (T+2)
ii.	Incremental borrowing done in Financial Year 2022-23 (a)	Not Applicable (The Company is not categorized as Large Corporate.)
iii.	Mandatory borrowing to be done through debt securities in Financial Year 2022-23 (b) = (25% of a)	Not Applicable
iv.	Actual borrowing done through debt securities in Financial Year 2022-23 (c) ^{##}	Not Applicable
v.	Shortfall in the borrowing through debt securities, if any, for the Financial Year 2021-22 (T-1) carried forward to Financial Year 2022-23 (T) (d) = (b) – (c)	Not Applicable
vi.	Quantum of (d), which has been met from (c) (e)	Not Applicable
vii.	Reasons for shortfall, if any, in the mandatory borrowing through debt securities for Financial Year 2022-23 (after adjusting for any shortfall in borrowing for Financial Year 2021-22 which was carried forward to Financial Year 2022-23) (f) = (b) – [(c) – (e)]	Not Applicable

5. Details of penalty to be paid, if any, with respect to previous block (all figures in Rs. Crores):

Sr. No.	Particulars	Details
i.	3-year block period [#]	FY 2021-22 (T-1) FY 2022-23 (T) FY 2023-24 (T+1)
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d) – (e)}[#]	Nil

[#]SEBI vide its Circular No. SEBI/HOIDDHSIDDHS-RACPOD1/PICIR/2023/049 dated 31st March, 2023 has extended the period over which corporates need to meet the mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities, from a contiguous block of two years to a contiguous block of three years reckoned from FY 2021-22 onwards.

^{##} The Company is not categorized as a Large Corporate and hence based on the Circulars issued by SEBI from time to time, the Company was not mandatorily required to raise funds through debt securities, and hence it is mentioned as Not Applicable. However, on 18th July, 2022, the Company had issued Non-Convertible Debentures on private placement basis and which were listed on Wholesale Debt Market Segment of BSE Limited on 21st July, 2022.

In cases, where an entity is not categorized as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

[#](d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

For SUDARSHAN CHEMICAL INDUSTRIES LIMITED


MANDAR VELANKAR
GENERAL COUNSEL AND
COMPANY SECRETARY


NILKANTH NATU
CHIEF FINANCIAL OFFICER

Date: 11th May, 2023

