

**PERSONAL**

It is for general information that I, AFSANA D/o MOHD. RAFI R/o-26,Gali.No.4D, Aram,Park Shastri,Nagar East Delhi-110013,declare that name of my,father and my Mother has been wrongly,written as RAFI and RUKSANA in my Educational,Documents.The actual name of my father and my mother are MOHD. RAFI and RUKHSANA respectively, which may be amended,accordingly.

0040627476-9

**I,Shantanu Shankar Das s/o- Shankar Manmohan Das, R/o.H.No-250,Ashoka Enclave Part-3,Sec-35, Faridabad-121003,Haryana,have changed my name to Shantanu Das, permanently.**

0040627478-8

**I,Seleem Ahmed Saifi,s/o Abrar Ahmad Saifi R/o.H.No. 277A, Gali.No.15,Jafrabad, Delhi-110053, have changed my name to Saleem Ahmad Saifi permanently.**

0040627478-12

**I,Sachin Kumar,s/o Late Sh.Kishan Kumar,R/o.H.No-1/6431,Gali.No-5,East Rohas Nagar,Shahdara,Delhi-110032,have changed my name to Sachin Kumar Verma,permanently.**

0040627485-11

**I,Rita Sharma,W/o Shekar Chand Joshi R/o.4823,2nd Floor,JP,Extn-2, 12th-Avenue Sector-49,Faridabad,Haryana-121001,have changed my name to Rita Rani Sharma.**

0040627485-10

**I,Prachi Vij Rohodia,D/o Ashok Vij,R/o H.No.B-27,3rd-Floor, Dayanand-Colony, Lajpat,Nagar-4, New Delhi-110024, have changed my name to Prachi Vij, permanently.**

0040627478-7

**I,Nazmuddin s/o-Ailmuddin,R/o 12A/1F, Vijay Mohalla,Main-Road,Maujpur,Delhi-110053, have changed my name to Najmuddin,permanently**

0040627478-11

**I,Praveen Kumar,s/o Suresh Chand,R/o 5,Phahu-Wali Gali,Nasir Pur Village,New Delhi-110045,have changed my name to Praveen Kumar Solanki, permanently.**

0040627478-9

**I,Najmuddin R/o.12A/1F,Vijay Mohalla, Main-Road, Maujpur, Delhi-110053,have changed my minor son name,from Noman to Noman Malik, permanently**

0040627478-10

**I, Rakesh Gupta s/o Satya Narayan Gupta and father of Nikhil Gupta r/o A-2/95, 2nd floor, Paschim Vihar, Delhi-110063 have changed my name to Rakesh Kumar Gupta permanently.**

0040627422-3

**I, Raj Bala Gupta w/o Rakesh Kumar Gupta and mother of Nikhil Gupta r/o A-2/95, 2nd floor, Paschim Vihar, Delhi-110063 have changed my name to Raj Bala permanent-ly.**

0040627422-1

**MAGNUM VENTURES LIMITED**

CIN: L21093DL1980PLC010492  
 Regd. Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony, New Delhi-110024  
 Tel: +91-11-42420015 | E-mail: magnumventures@gmail.com  
 Website: www.magnumventures.in

**Notice of 42nd Annual General Meeting, Book Closure and Remote E-Voting Information**

Notice is hereby given that the 42nd Annual General Meeting (AGM) of the Members of MAGNUM VENTURES LIMITED (the Company) will be held on Friday, 09th September, 2022 at 01:00 P.M. through Video Conferencing ("VC") to transact the Ordinary and Special Business, as set out in the Notice convening the said Annual General Meeting. The Notice of AGM along with Annual Report for the financial year ended 31st March, 2022 and remote e-voting details have been sent to all the members who hold shares as on record date, i.e. 12th August, 2022, by email, whose email id is registered with the Company/ RTA/ Depository(s). The date of completion of mail of the notices to the shareholders is August 17th, 2022. The said documents can also be viewed on the company's website at www.magnumventures.in

Pursuant to General Circular Nos. 14/2020, 17/2020, 20/2020, 19/2021, 21/2021 and 02/2022 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 08, 2021, December 14, 2021 and May 05, 2022 respectively issued by the Ministry of Corporate Affairs ('MCA') (collectively referred to as 'MCA Circulars') and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11 and SEBI/HODDHS/P/CIR/2022/0063 dated May 12, 2020, January 15, 2021 and May 13, 2022, respectively issued by the Securities and Exchange Board of India (collectively referred to as 'SEBI Circulars'), allowed Companies to hold AGM through Video Conferencing (VC) or Other Audio Visual Means (OAVM).

In case you have not registered your email ID with the Company/ Depository, please follow below instructions to register your email ID for obtaining Annual Report for FY 2021-22 and login details for e-voting.

Physical Holding: Send a request to Registrar and Transfer Agents of the Company, MAS Services Limited at info@masserv.com providing Folio number, Name of the shareholder, scanned copy of the share certificate (Front and Back), PAN (Self attested scanned copy of PAN Card), AADHAR (Self attested scanned copy of AADHAR Card) for registering email address. Please send your bank detail with original cancelled cheque to our RTA (i.e. MAS Services Limited, T-34 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020) alongwith letter mentioning folio no. if not registered already.

Demat Holding: Please contact your Depository Participant (DP) and register your email address as per the process advised by DP. Please also update your bank detail with your DP for dividend payment by NACH if declare by company.

Notice is also hereby given that pursuant to section 91 of the Companies Act, 2013 and regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company shall remain closed from 3rd September, 2022 to 9th September, 2022 (both days inclusive) for the purpose of AGM.

Further, pursuant to the provisions of section 108 of the Companies Act, 2013 read with rule 20 of Companies (Management and Administration) Rules, 2014 and regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has offered e-voting facility for transacting all the business by National Securities Depository Limited (NSDL) through their portal www.evoting.nsdl.com to enable the members to cast their votes electronically.

The member please note the following:

- The remote e-voting shall commence at 09:00 a.m. on Tuesday, 6th September, 2022 and shall end at 05:00 p.m. on Thursday, 8th September 2022. The remote e-voting shall not be available before the aforesaid date & time.
- The cut-off date for determining the eligibility of members for remote e-voting and e-voting at AGM is 2nd September, 2022.
- Any person who becomes member of the Company after dispatch of notice of the meeting and holding shares as on cut-off date i.e. 2nd September, 2022, may obtain the user id and password by sending a request at evoting@nsdl.co.in or M/s MAS Services Ltd., R & T Agent of the Company at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 Phone-011-26387821/821/83, Fax- 011-26387384, Email-info@masserv.com.
- However, if the members are already registered with NSDL for remote e-voting then they can use their existing user ID and password for casting their vote. The remote e-voting module shall be disabled by UPI for voting thereafter.
- Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- The facility for voting through e-voting shall be made available at the AGM and the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.
- Members may go through the detailed e-voting instructions provided in the AGM Notice or visit https://evotingindia.com and Any query/grievance relating to e-voting may be addressed to Ms.Aaina Gupta, Company Secretary, Magnum Ventures Limited at cs\_mv@oissahibabad.in or to Mr. Shrawan Mangla, GM, MAS Services Limited, RTA at info@masserv.com
- Mr. Munish Kumar Sharma (Advocate and Insolvency Professional), has been appointed as Scrutinizer for the e-voting process.

Date: 17/08/2022  
 Place: Ghaziabad  
 Pardeep Kumar Jain (Managing Director)  
 DIN: 00024879

**PUBLIC NOTICE**

To be known to all that I, BAL KISHAN GUPTA S/O LATE SHRI KIRPA RAM GUPTA, RESIDENT OF C-51, SAMAY VIHAR, APPT. SECTOR-13, ROHINI, NEW DELHI-110085, Purchaser of PLOT NO. 25, MEASURING 32.00 SQ. MTRS., POKHET-8, SECTOR-23, ROHINI, NEW DELHI-110085, WIDE DDA FILE NO.: F/24/1868/1991/RM. The Original (1) Allotment cum Demand Letter, (2) DDA Possession Letter, (3) Site Possession Slip, (4) Perpetual Lease Deed, (5) Bank Challan, (7) General Power of Attorney (8) Original Agreement to Sale, (9) Payment Receipt, (10) JWB and Other Relevant Documents, of the above said property has been lost. A FIR to this effect has been lodged in the Police Station: Crime Branch, Delhi. Any person claiming any right, interest, having any objection or found in possession of Original documents, may Write Contact with the above named person at the above address/ MOBILE no.-9810398286 or Dr. Director (LAB) Rohini or Director (RL) DDA, C-1, 3rd floor, Vikas Sadan New Delhi within 15 days from the Date of Publication of this notice.

**The Federal Bank Ltd.**

31st Milestone, Adjacent to Kia Motors  
 GT Karnal Road, Kundli-131028, Haryana  
**NOTICE FOR PRIVATE SALE OF GOLD**  
 Notice is hereby given for the information of all concerned that Gold Ornaments pledged in the following Gold loan accounts, with the under mentioned branches of the Bank, which are overdue for redemption and which have not been regularized so far in spite of repeated notices, will be put for sale in the branch on or after 02.09.2022 as shown below:

BRANCH/VENUE	Name	Account Number
The Federal Bank Ltd. Sandeep		21166100003098
31st Milestone, Adjacent to Raju Kapoor		21166100003908
Kia Motors, GT Karnal Road, Kundli-131028, Haryana	Rohit Kumar Sharma	21166400002360
		21166400003608

Place: HARYANA DATE: 17.08.2022 Branch Manager, (The Federal Bank Ltd.)

**JFL LIFE SCIENCES LIMITED**

Our Company was incorporated as JFL Life Sciences Private Limited on April 25, 2010 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Pursuant to a special resolution of our Shareholders passed in the extra-ordinary general meeting held on February 10, 2022, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to JFL Life Sciences Limited, and a fresh certificate of incorporation dated March 3, 2022 was issued to our Company by the Registrar of Companies, Gujarat at Ahmedabad. The corporate identification number of our Company is U24230GJ2010PLC060417. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 123 of the Prospectus.

CIN: U24230GJ2010PLC060417  
 Registered office: 309, Satyam Mall, Opp. Saman Complex, Nr. Vishweshwar Mahadev Mandir, Satellite, Ahmedabad-380015 Gujarat, India  
 Website: www.jflifesciences.com | E-Mail: cs@jflifesciences.com | Telephone No: +91 937 729 5575  
 Company Secretary and Compliance Officer: Pratima Singh

**PROMOTERS OF THE COMPANY: SMIRAL ASHWINKUMAR PATEL AND TEJAL SMIRAL PATEL**

**THE ISSUE**

**PUBLIC ISSUE OF 29,78,000 EQUITY SHARES OF FACE VALUE ₹10 EACH ("EQUITY SHARES") OF JFL LIFE SCIENCES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹61/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹51/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING ₹1,816.58 LACS ("ISSUE") OF THE ISSUE, 1,50,000 EQUITY SHARES AGGREGATING TO ₹ 91.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,28,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹61/- PER EQUITY SHARE AGGREGATING TO ₹1,725.08 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.08% AND 25.71%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further details see "TERMS OF THE ISSUE" beginning on Page no. 176 of the Prospectus

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS ₹61. THE ISSUE PRICE IS 6.1 TIMES OF THE FACE VALUE.**

**ISSUE OPENS ON: THURSDAY, AUGUST 25, 2022 CLOSES ON: TUESDAY, AUGUST 30, 2022**

Minimum 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS  
 Lot Size 4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI CATEGORY

**ASBA** Simple, Safe, Smart way of Application- Make use of it !!! \*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

**UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.** For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus and please refer to the section "Issue Procedure" beginning on page no. 185 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in).

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed of by all investors. Further as per SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all Retail Individual Investors can also apply through Unified Payments Interface ("UPI"). The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Centre or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "Issue Procedure" beginning on page no. 185 of the Prospectus.

**RISKS IN RELATION TO FIRST ISSUE:** This being the first Public Issue of our Company, there has been no primary market for the Equity Shares of our Company. The face value of the equity shares is ₹10.00. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page no. 70 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to Our Company and the Issue which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading, in any material respect.

**Information under Section 30 of the Companies Act, 2013:** The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available on page no. 123 of the Prospectus of the Company. The Liability of the Members is limited. Our Authorized Share Capital comprises of 115000000 Equity Shares of ₹10/- each aggregating to ₹1150 Lakh. The present issued, subscribed and paid-up share capital comprises of 80,20,441 Equity Shares of ₹10/- each aggregating to ₹802.04 Lakh. We are proposing to issue 29,78,000 Equity Shares of ₹10/- each in terms of the Prospectus dated August 11, 2022 at a price of ₹61/- per share including premium of ₹51/- per equity share. The Names of signatories to the Memorandum of Association of our Company at the time of Incorporation and number of shares subscribed by them is as follows:

Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹10/- each)
1	Mr. Smiral Ashwinkumar Patel	5000
2	Mr. Naimesh Jagdishbhai Thakore	5000
	<b>Total</b>	<b>10000</b>

The present capital structure of the Company is as follows;

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1	Promoters and Promoter Group	11	74,20,441	92.52
2	Public	10	6,00,000	7.48
	<b>Total</b>	<b>21</b>	<b>80,20,441</b>	<b>100.00</b>

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE"). Our Company has received an "in-principle" approval letter dated July 06, 2022 from NSE for using its name in this offer document for listing our shares on the Emerge Platform of the NSE. For the purpose of this Offer, the Designated Stock Exchange will be NSE.

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA:** Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 169 of the Prospectus.

**DISCLAIMER CLAUSE OF THE NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" appearing on the page no. 171 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
<b>GYR</b> Capital Advisors 428, Gala Empire, Near J.B. Tower, Drive In Road, Thaltej, Ahmedabad - 380054, Gujarat, India. Tel: +91 87775 64648 Email: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid SEBI Registration Number: INM000012810	<b>KFIN TECHNOLOGIES LIMITED</b> (Formerly known as KFIN Technologies Private Limited) Selenium Tower-B, Plot 31-32, Gachibowli, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500 032 Tel: +91 40 6716 2222   Fax: +91 40 2343 1551 Email: jflipo@kfinetech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221	<b>Pratima Singh</b> C/O JFL LIFE SCIENCES LIMITED 309, Satyam Mall, Opp. Saman Complex, Nr. Vishweshwar Mahadev Mandir, Satellite, Ahmedabad-380015 Gujarat, India Website: www.jflifesciences.com; E-Mail: cs@jflifesciences.com; Telephone No: +91 937 729 5575

**CREDIT RATING:** As this is an issue of Equity Shares there is no credit rating for this Issue.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Debenture Trustees is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "BASIS FOR ISSUE PRICE" on page no. 70 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the sections/chapters titled "RISK FACTORS" and "RESTATED FINANCIAL INFORMATION" on page no. 20 and 145 respectively of the Prospectus to get more informed view before making the investment decision.

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "RISK FACTORS" beginning on page no. 20 of the Prospectus.

**AVAILABILITY OF APPLICATION FORMS:** Application Forms may be obtained from the Registered Office of our Company i.e. "JFL LIFE SCIENCES LIMITED", the Lead Manager to the Issue i.e. "GYR CAPITAL ADVISORS PRIVATE LIMITED", the Registrar to the Issue i.e. "KFIN TECHNOLOGIES LIMITED". The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Blocked Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.jflifesciences.com), the website of the Lead Manager to the Issue (www.gyrcapitaladvisors.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" on page no. 20 of the prospectus, which has been filed with ROC.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "ISSUE PROCEDURE" beginning on page no. 185 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

**BANKER TO ISSUE, REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED**

For and On behalf of the Board of Directors  
**For JFL LIFE SCIENCES LIMITED**  
 Sd/-  
**Mr. Smiral Ashwinkumar Patel**  
 Chairman & Managing Director  
 DIN: 00769486

Date: Ahmedabad, Gujarat  
 Date: August 16, 2022

JFL LIFE SCIENCES LIMITED is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the registrar of companies, Ahmedabad ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.jflifesciences.com), the website of the Lead Manager to the Issue (www.gyrcapitaladvisors.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" on page no. 20 of the prospectus, which has been filed with ROC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

**Aye Finance Private Limited**

CIN - U65921DL1993PTC283660  
 Registered Office : M-5, Magnum House-I, Community Centre, Karampura, New Delhi, West Delhi DL 110015  
 Ph. : 01244844000, Email : corporate@ayefin.com, website : www.ayefin.com

**Extract of the Financial Results for the quarter ended June 30, 2022**

(All amounts are in Rs. crores unless otherwise stated)

Sl.	Particulars	Quarter ended June 30, 2022 Unaudited Refer note 3	Quarter ended June 30, 2022 Unaudited	Year ended March 31, 2022 Audited Refer note 3
1	Total income from operations	144.98	124.82	443.49
2	Net profit / (loss) for the quarter / year (before tax, exceptional and / or extraordinary items) (Refer note 3)	11.31	(51.08)	(67.41)
3	Net profit / (loss) for the quarter / year before tax (after exceptional and / or extraordinary items) (Refer note 3)	11.31	(51.08)	(67.41)
4	Net profit / (loss) for the quarter / year after tax (exceptional and / or extraordinary items) (Refer note 3)	8.12	(38.23)	(45.72)
5	Total comprehensive income / (loss) for the period [Comprising Profit / (Loss) for the year (after tax) and other comprehensive income (after tax) for the year] (Refer note 3)	9.78	(38.23)	(44.74)
6	Paid up equity share capital	30.45	30.45	30.45
7	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year (Refer note 4)	14.85	14.85	4.72
8	Securities premium account	659.34	659.34	659.34
9	Net worth (Refer note 5)	669.30	669.30	653.15
10	Paid up debt capital / Outstanding debt (Refer note 6)	1,521.94	1,521.94	1,524.63
11	Outstanding redeemable preference shares	-	-	-
12	Debt equity ratio (Times)	2.30	2.30	2.36
13	Earnings per equity share (Nominal value of Rs. 10/- each) (Refer note 7)			
	Basic EPS (Rs.) *	2.62	(12.33)	(14.74)
	Diluted EPS (Rs.) *	2.59	(12.33)	(14.74)
14	Capital redemption reserve	NA	NA	NA
15	Debenture redemption reserve	NA	NA	NA

\* Earnings per share for the quarters are not annualised

- Notes:**
- Aye Finance Private Limited (the 'Company') has prepared unaudited financial results (the 'Statement') for the quarter ended June 30, 2022 in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations, 2

