



6th July 2022

BSE Ltd
The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street - Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Fax. No: 022-26598237/38, 022-26598347/48

Security Code No.: 504614

Symbol: SARDAEN - Series: EQ

Dear Sir,

Sub: Filing of Certificate of Extinguishment pursuant to provisions of Regulation 11 of the SEBI (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations").

Ref.: Buy-back of Equity Shares

In accordance with the provisions of Regulation 11 and 24(iv) of the Buy-back Regulations, this is to inform you that the Company has extinguished 8,11,108 (Eight lakh eleven thousand one hundred eight) fully paid-up Equity Shares of ₹ 10/- each.

The following documents are enclosed:

- copy of the letter dated July 5, 2022, signed by Bigshare Services Pvt. Ltd., ("Registrar & Transfer Agents), O.P. Singhania & Co. Chartered Accountants ("Statutory Auditor of the Company") and the Company - Annexure A.
- letter dt. 1st July 2002 from Bigshare Services Pvt. Ltd., Registrar & Transfer Agent confirming extinguishment of 218 shares in physical form - Annexure B.
- letter dt. 4th July 2022 from Central Depository Services (India) Ltd., confirming extinguishment of 810890 shares in demat form - Annexure C.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, following is the reconciliation of share capital of the Company - pre and post extinguishment

S. No.	Particulars	No. of Equity Shares	Equity Share Capital (₹ in Crore)
1	Paid up capital before extinguishment of equity shares (A)	36049235	36.0492350
2	Equity Shares in Physical Form extinguished (B)	218	0.0002180
3	Equity Shares in Demat/ Electronic Form extinguished (C)	810890	0.8108900
4	Paid-Up Capital (Post Extinguishment) (A-B-C)	35238127	35.2381270

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.



Industrial Growth Center, Siltara
Raipur (CG) 493111, India
Tel: +91 771 2216100
Fax : +91 771 2216198/99
PAN No.: AAACR6149L
CIN : L27100MH1973PLC 016617
www.seml.co.in
info@seml.co.in

An ISO 9001, ISO 14001 & OHSAS 18001
Certified Company



This is for your information and records.

Thanking you,

Yours faithfully,
For Sarda Energy & Minerals Ltd.


Company Secretary

Encl: As above

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES

SARDA ENERGY & MINERALS LIMITED ("the Company")

Buy Back of 8,11,108 equity shares of face value of Rs.10/- at a price of Rs.1,500/- aggregating to an amount of Rs. 121.67 crore by Sarda Energy & Minerals Limited through Tender Offer using Stock Exchange Acquisition Window Mechanism which opened on Thursday, June 02, 2022, and closed on Wednesday, June 15, 2022.

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated April 25, 2022, which was published on April 26, 2022 (the "Public Announcement") and Letter of Offer dated May 25, 2022 (the "Letter of Offer"), the tendering period for the Buyback of fully paid-up Equity shares of the Company having face value of Rs. 10/- (Rupees Two each) from its equity shareholder/beneficial owners as on May 6, 2022 ("Record Date"), commenced on Thursday, June 02, 2022, and closed on Wednesday, June 15, 2022. The Buyback was implemented through Tender Offer process as prescribed under the Buyback Regulations.

The Company has accepted under the Buyback 8,11,108 (Eight Lakh eleven thousand one hundred eight) Equity Shares, comprising of 8,10,890 (Eight lakh ten thousand eight hundred ninety) Equity Shares in dematerialized form and 218 (Two hundred eighteen) Equity Shares in physical form. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed:

Demat Form

Name of the Depository Participant	Company's A/c No.	Date of Extinguishment	CDSL Reference No and Letter Dated.	No. of Equity Shares Extinguished
HEM SECURITIES LIMITED	12017701-01357011	July 01, 2022	CDSL/OPS/IPO-CA/2022-23/CA-478623.001 dated July 04, 2022	8,10,890

Physical Form

Date of Extinguishment	Bigshare Reference No and Letter Dated.	No. of Equity Shares Extinguished
July 01, 2022 (Physical)	BSS/001	218

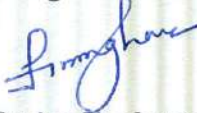
Total Equity Shares extinguished/destroyed in dematerialised and physical form are as under:

Total Number of Equity shares Extinguished (Demat and Physical)	8,11,108
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations, as amended from time to time.

Consequent upon extinguishment of 8,11,108 equity shares, the revised paid up equity share capital of the Company as on July 01, 2022 stands reduced to Rs. 35,23,81,270.00 comprising of 3,52,38,127 equity shares of Rs. 10/- each fully paid up.

For Sarda Energy & Minerals Limited	
<p>Kamal Kishore Sarda</p> <p>Digitally signed by Kamal Kishore Sarda Date: 2022.07.05 12:47:02 +05'30'</p> <p>(Kamal Kishore Sarda) Chairman & Managing Director</p>	<p>PANKAJ SARDAR</p> <p>Digitally signed by PANKAJ SARDAR Date: 2022.07.05 15:48:03 +05'30'</p> <p>(Pankaj Sarda) Jt. Managing Director</p>
For Bigshare Services Limited	Statutory Auditor of the Company
<p>JIBU THANKACHAN JOHN</p> <p>Digitally signed by JIBU THANKACHAN JOHN Date: 2022.07.05 12:05:16 +05'30'</p> <p>(Jibu John) General Manager</p>	<p>For O.P. Singhania & CO. Chartered Accountants (Firm Regn. No. 002172C)</p> <p></p> <p>(Sanjay Singhania) Partner (Membership Number: 076961)</p> 

VD 14: 22076961 AMGUHI 8496

Date: July 05, 2022

Encl:

- Confirmation from Central Depository Services Limited for extinguishment of Equity Shares in dematerialized form.
- Confirmation from Bigshare Services Pvt. for extinguishment of equity shares in physical form.

Date : July 01, 2022
Reference no. BSS/001

TO WHOMSOEVER IT MAY CONCERN

With reference to the buyback of equity shares of Sarda Energy & Minerals Limited, we wish to inform you that following shareholders had tendered their physical shares in the buyback and we confirm that we have cancelled and extinguished these shares from the Register of Members in compliance with Regulation 11(i) of SEBI (Buyback Regulations), 2018. The details of the share certificates extinguished are given below.

Folio No.	Name of the Shareholder	Distinctrive nos	Shares	Certificate Number
K04644	Kapoor Chand Jain	3110871 - 3110890	20	160236
		2922911 - 2922911	1	160236
S07727	Shyam Sundar Rathi	4406261 - 4406285	25	104051
		4406311 - 4406313	3	104052
D03357	Deepa Somani	3455921 - 3455961	41	84995
S05794	Snehlata Somani	1319901 - 1319941	41	32399
M02739	Manoj Kumar Gupta	1657451 - 1657471	21	39150
G03086	G B D'souza	2300408 - 2300448	41	159751
S04547	Sanjay Ramanlal Shah	3200166 - 3200190	25	79712
	TOTAL		218	

For Bigshare Services Private Limited

Authorised Signatory



CIN : U99999MH1994PTC076534



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2022-23/CA-478623.001

July 04 , 2022

**The Company Secretary,
Sarda Energy & Minerals Limited**
Industrial Growth Centre
Siltara
Raipur, Chattisgarh,
India - 493111

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
478623.001	Debit ISIN INE385C01013	Sarda Energy & Minerals Limited - Equity Shares	01-Jul-2022	1	810890

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T. Kodia
Asst. Vice President – Operations

c.c **Bigshare Services Private Limited**

Digitally signed by VINIFER TEHMTON KODIA
Date: 2022.07.04 10:31:00 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com