

Mukand Ltd.

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India 400 605
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CIN : L99999MH1937PLC002726

Date: 29th November, 2019

<p>1. Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. ISIN CODE : INE304A01026 INE304A04012 BSE Scrip Code: 500460</p>	<p>2. Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Plot no. C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 ISIN CODE : INE304A01026 INE304A04012 NSE Scrip Name: MUKAND LTD.</p>
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Dear Sir,

Sub.:- Intimation of Proceedings of the Tribunal Convened Meeting of Mukand Limited held on 28th November 2019, under Regulation 30 of SEBI (LODR) Regulations, 2015

Further to our communication dated 25th October, 2019 enclosing the Notices of the NCLT (National Company Law Tribunal) convened meetings ("TCM") *inter-alia*, of the preference shareholders and equity shareholders and unsecured creditors (including fixed deposit holders) of Mukand Limited ("Company"), we wish to inform you that aforesaid meetings were convened yesterday i.e. 28th November, 2019 at Walchand Hirachand Hall, 4th Floor, Indian Merchants' Chamber Building, IMC Marg, Churchgate, Mumbai - 400 020, for the purpose of considering and if thought fit, approval of the Scheme of Amalgamation by Absorption amongst Adore Traders & Realtors Private Limited ("Adore" or "Amalgamating Company 1"); Mukand Global Finance Limited ("MGFL" or "Amalgamated Company 1" or "Amalgamating Company 2"); Mukand Engineers Limited ("MEL" or "Amalgamating Company 3") and Mukand Limited ("Mukand" or "Amalgamated Company 2" or "Company") and their respective shareholders and creditors ("Scheme").

In accordance with the order of the National Company Law Tribunal in respect of hearing held on 27th September, 2019 and delivered on dt. 7th November, 2019 (the Order), the preference and equity shareholders of the Company were offered following voting facilities:-

- a) remote e-Voting,
- b) voting by Postal Ballot and
- c) voting by poll (through ballot papers at the venue of the meeting).

The unsecured creditors (including fixed deposit holders) were offered facility of voting by poll (through ballot papers at the meeting) in accordance with the Order. In compliance with the Order, requisite quorum were present in the meetings and Shri Niraj Bajaj occupied the Chair for each of the meetings. Time of commencement and conclusion of aforesaid meetings held yesterday are as follows:-

Particulars	Preference	Equity	Unsecured creditors
Time of commencement of Meeting	10:30 a.m.	11:30 a.m.	1:30 p.m.
Time of Conclusion of meeting	11:00 a.m.	12:15 p.m.	2:10 p.m.

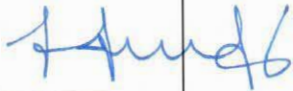
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As per communication received from M/s. Anant B. Khamankar & Co. Practising Company Secretary, the Scrutinizers appointed for the meetings, Resolutions have been passed with requisite majority. Detailed Results of the TCM along with the Scrutinizer's Report will be informed to Stock Exchanges in due course.

Thanking you,

Yours faithfully,
For Mukand Limited,



K.J. Mallya
Company Secretary
(kjmallya@mukand.com)

