

Oil Country Tubular Ltd.

9, Kanchanjunga, King Kothi Road, Hyderabad - 500001,
Telangana, India. ☎ +91 40 2478 5555, ☎ +91 40 2475 9299
CIN: L26932TG1985PLC005329, GSTIN: 36AAACO2290H1ZJ



OCTL/SEC/11371/2019
21st May, 2019

The General Manager
Bombay Stock Exchange Ltd
BSE's Corporate Relationship Dept
1ST Floor, New Trading Ring
Routunga Building, P J Towers
Dalal Street
MUMBAI – 400 001
Scrip Code: 500313

The Manager
National Stock Exchange of India Ltd
Exchange Plaza
5TH Floor, Plot No: C/1
G-Block, Bandra Karla Complex
Bandra East
MUMBAI – 400 051
Scrip Code: OILCOUNTUB

Dear Sir,

Sub: Annual Secretarial Compliance Report under Regulation 24A for the FY 2018-19

Ref: CIR/CFD/CMD1/27/2019 dated 8th February, 2019

We enclose herewith the Annual Secretarial Compliance Report issued by Ms. Manjula Aleti., Practicing Company Secretary, Hyderabad in compliance with Regulation 24A of SEBI (LODR) Regulation, 2015 for the FY 2018-19. .

Kindly take the above information on record..

Thanking You,

Yours faithfully,
For Oil Country Tubular Limited

Priyanka Garg
Company Secretary

Encl: a/a

SECRETARIAL COMPLIANCE REPORT

OF OIL COUNTRY TUBULAR LIMITED
[CIN :-L26932TG1985PLC005329]
FOR THE YEAR ENDED 31ST MARCH, 2019

I, have examined:

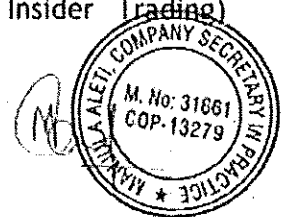
- all the documents and records made available to me and explanation provided by OILCOUNTRY TUBULAR LIMITED [CIN :- L26932TG1985PLC005329] ("the listed entity"),
- the filings/ submissions made by the listed entity to the stock exchanges,
- website of the listed entity,
- all other documents/ filings that are found to be relevant to rely upon to make this certification,

for the year ended 31st March, 2019 ("01.04.2018 to 31.03.2019") in respect of compliance with the provisions of :

- the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018;
- Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and circulars/ guidelines issued thereunder;

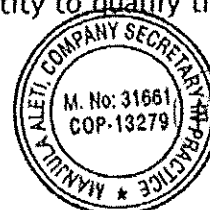


The following provisions and the circulars/ guidelines issued thereunder were not applicable to the company under the Review Period:

- i. Securities and Exchange Board of India (buyback of Securities) Regulations, 2018;
- ii. Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- iii. Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2018;
- iv. Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;

I hereby report that, during the Review Period:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.
- b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- c) There are no actions taken against the listed entity/ its promoters/directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder.
- d) There are no instances found in the listed entity to qualify the report with any observations.



Manjula Aleti

Practicing Company Secretary

M.No: 31661, COP: 13279

Place: Hyderabad

Date: 20th May, 2019