

July 23, 2022

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001
BSE scrip code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE symbol: PEL

Dear Sir / Madam,

Sub: Intimation under Regulations 30, 47 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations') - Newspaper advertisement of Notice of Hearing of the Petition before Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT')

Ref: Composite Scheme of Arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder amongst Piramal Enterprises Limited ('Company'), Piramal Pharma Limited, Convergence Chemicals Private Limited, Hemmo Pharmaceuticals Private Limited, PHL Fininvest Private Limited and their respective shareholders and creditors ('Scheme')

In accordance with Regulations 30, 47 and 51 of the SEBI Listing Regulations and pursuant to the order of the Hon'ble NCLT dated July 19, 2022, please find enclosed herewith the copies of newspaper advertisements published today i.e. on Saturday, July 23, 2022 in Financial Express (English) and Loksatta (Marathi), relating to notice of hearing of Petition before the Hon'ble NCLT on August 3, 2022, for sanction of the Scheme.

Kindly take the above on your record.

For **Piramal Enterprises Limited**

Bipin Singh
Company Secretary

Encl.: As above

