



B.B. Gusani & Associates
Chartered Accountants

CA BHARGAV B. GUSANI
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AUDITORS LIMITED REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE HALF YEAR ENDED 30th SEPTEMBER 2024 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED.

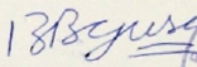
To
The Board Of Directors Of
Rex Sealing And Packing Industries Limited

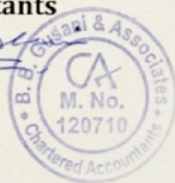
We have reviewed the accompanying statement of Unaudited Financial Results ("the statement") of **Rex Sealing And Packing Industries Limited** ("the Company") for the Half Year ended 30th September, 2024 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as Amended. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these Financial Statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B B Gusani & Associates
Chartered Accountants


Bhargav B. Gusani
Proprietor
M. No. 120710
F.R.N.0140785W
Place: Jamnagar
Date: 14-11-2024
UDIN: 24120710BJZWPO7303



**Office Address: 215, Manek Centre, P.N. Marg,
Jamnagar - 361 001 (Gujarat) India.**



www.rexseal.com
An ISO 9001:14001 Company

November 14, 2024

General Manager- DCS
BSE Limited.
Corporate Relationship Department 1st Floor,
New Trading Ring, Rotunda Building,
P. J. Towers, Dalal Street,
Fort, Mumbai- 400001

Dear Sir

Code:- **543744**

Outcome of Board Meeting pursuant to Regulation 30 and 33 of the SEBI Listing Obligation and Disclosure Requirements, 2015

This has reference to our intimations dated October 06' 2024.

The Board of Directors ('Board') of Rex Sealing and Packing Industries Limited ('Company') at its meeting held today, i.e., November 14, 2024, inter alia, transacted the following business:

1. Financial Results

(a) Considered and approved the Unaudited Standalone Financial Statements and Results of the Company for the half year ended September 30, 2024.

The financial information as required to be provided in terms of Regulation 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 forms part of the Financial Results.

A copy of the said results together with the Auditors' Limited Audit Report for the half year ended September 30, 2024, are enclosed herewith.

These are also being made available on the website of the Company at www.rexseal.com

2. The company has allotted 3,65,000 Warrants convertible into Equity Shares against receipt of Rs. 1,91,62,500/- being 25% of total issue (Face Value Rs. 2.50/- per share and Premium Rs. 50/- per share) and the same has been utilised for reducing the liabilities of the Company.

The Board meeting commenced at 5.46 p.m. (IST) and concluded at 6.00 p.m. (IST). These disclosures are being made pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking You,

Yours Faithfully,
For Rex Sealing and Packing Industries Limited

Naresh Nayak
Managing Director
DIN :00347765



Rex Sealing and Packing Industries Ltd.

Corporate Off.: A - 207, Byculla Service Industries, D. K. Road, Byculla East, Mumbai – 400 027. India

Tel: +91-22-23751599/40021599 E-mail : sales@rexseal.com

Works - Plot No. M-44, M.I.D.C. Ind. Area, Talaja, Tal.: Panvel, Dist.Raigad – 410 208. (Maharashtra) India.



REX SEALING AND PACKING INDUSTRIES LIMITED

CIN: U28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Unaudited statement of Assets and liabilities as on September 30 2024			
			(Rs. In Lakhs)
	Particulars	As at 30/09/2024	As at 31/03/2024
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	222.00	222.00
	(b) Reserves and surplus	1,398.80	1,278.21
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds (a+b+c)	1,620.80	1,500.21
2	Share application money pending allotment	-	-
3	Minority Interest*	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	103.69	240.86
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	103.69	240.86
5	Current liabilities		
	(a) Short-term borrowings	229.57	0.87
	(b) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	-	81.84
	Total outstanding dues of creditors other than micro enterprises and small enterprises	234.96	67.01
	(c) Other current liabilities	52.86	93.01
	(d) Short-term provisions	204.65	150.12
	Sub-total - Current liabilities	722.04	392.85
	TOTAL - EQUITY AND LIABILITIES	2,446.54	2,133.92
B	ASSETS		
1	Non-current assets		
	(a) Property Plant & Equipments		
	- Tangible Assets	254.03	238.41
	- Intangible Assets	-	-
	- Capital Work in Progress	-	-
	(b) Non-current investments	-	-
	(c) Deferred tax assets (net)	36.60	21.72
	(d) Long-term loans and advances	31.76	45.70
	(e) Other non-current assets	-	-
	Sub-total - Non-current assets	322.39	305.83
2	Current assets		
	(a) Current investments	2.80	2.80
	(b) Inventories	722.34	670.96
	(c) Trade receivables	909.28	785.74
	(d) Cash and cash equivalents	16.06	15.46
	(e) Short-term loans and advances	453.82	332.95
	(f) Other current assets	19.84	20.17
	Sub-total - Current assets	2,124.15	1,828.08
	TOTAL - ASSETS	2,446.54	2,133.92



For, Rex Sealing and Packing Industries Limited

Naresh M. Nayank

Naresh M. Nayank
Managing Director
DIN: 00347765

Date: 14th November 2024
Place: Mumbai

REX SEALING AND PACKING INDUSTRIES LIMITED

CIN: U28129MH2005PLC155252

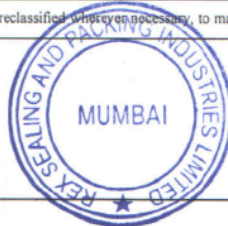
Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Statement of Unaudited Financial Results for the half year ended September 30, 2024

Particulars		Half Year Ended			(Rs. In Lakh)
		30/09/2024	31/03/2024	30/09/2023	For The Year Ended
A	Date of start of reporting period	01/04/2024	01/10/2023	01/04/2023	31/03/2024
B	Date of end of reporting period	30/09/2024	31/03/2024	30/09/2023	31/03/2024
C	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
1	Revenue From Operations				
	(a) Revenue From Operations	1,816.12	1,604.13	1,457.12	3,061.25
	(b) Other Income	15.84	2.79	3.45	6.23
	Total Revenue from operations (net)	1,831.95	1,606.92	1,460.57	3,067.48
	Expenditure				
	(a) Cost of materials consumed	1,100.67	055.53	000.80	1,865.33
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	53.30	(55.06)	94.61	39.55
	(d) Employee benefit expense	198.68	198.93	193.58	392.47
	(e) Finance Costs	19.19	17.79	14.24	32.03
	(e) Depreciation and amortisation expense	28.80	27.39	22.50	49.89
	(f) Other Expenses	200.55	169.40	160.49	332.94
	Total expenses	1,691.18	1,313.98	1,395.22	2,712.21
	Profit (loss) Before exceptional & Extraordinary items and Tax	140.77	292.94	65.35	355.27
	Exceptional items	-	-	-	-
	Profit (loss) from ordinary activities before Extraordinary Items and Tax	140.77	292.94	65.35	355.27
	Extraordinary items	-	-	-	-
	Profit (loss) from ordinary activities before tax	140.77	292.94	65.35	355.27
	Tax Expenses - Current Tax	40.37	84.46	16.73	98.17
	(less): MAT Credit	-	-	-	-
	Current Tax Expense Relating to Prior years	-	-	-	-
	Deferred Tax (Assets)/liabilities	(14.88)	10.27	1.53	11.80
	Profit (loss) from ordinary activities	115.28	198.21	47.10	245.30
	Profit/(Loss) From Discontinuing Operation Before Tax	-	-	-	-
	Tax Expenses of Discontinuing Operations	-	-	-	-
	Net Profit/(Loss) from Discontinuing Operation After Tax	-	-	-	-
	Profit(Loss) For Period Before Minority Interest	-	-	-	-
	Share Of Profit / Loss Associates	-	-	-	-
	Profit/Loss Of Minority Interest	-	-	-	-
	Net Profit (+)/ Loss (-) For the Period	115.28	198.21	47.10	245.30
	Details of equity share capital				
	Paid-up equity share capital	222.00	222.00	222.00	222.00
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
	Details Of Debt Securities				
	Paid-up Debt Capital	-	-	-	-
	Face value of Debt Securities	-	-	-	-
	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year	1,398.80	1,278.20	1,077.57	1,278.20
	Debentuer Redemption Reserve	-	-	-	-
	Earnings per share (EPS)				
	Basic earnings per share from countinuing And Discontinuing operations	5.19	8.93	2.12	11.05
	Diluted earnings per share from countinuing And Discontinuing operations	5.19	8.93	2.12	11.05

Notes:-

- 1 The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 14th November, 2024.
- 2 The Statutory Auditors have carried out limited review of the Unaudited Results of the Company for the Half year ended 30/09/2024.
- 3 The Statements is prepared in accordance with the requirement of Accounting Standrads (AS) specified under section 133 of the Compnaies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
- 4 The above Unaudited financial results have been prepared in accordance with Compnies (Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Secation 129 to 133 of Companies Act, 2013, read with relevant rules.
- 5 The Company has single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".
- 6 Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the company. Half yearly EPS is not annualised.
- 7 Statement of Assets and Liabilities and cashflow statement as on 30th September 2024 is enclosed herewith.
- 8 The figures for half year ended March 31, 2024 & September 30, 2023 are provided by management which are not subject to limited review, but Management has exercised necessary due diligence to ensure that such financial results provide a true and fair view of its affairs. The figures for the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.
- 9 The figures for the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.



For, Rex Sealing and Packing Industries Limited

Naresh M. Nayank
Naresh M. Nayank
Managing Director
DIN: 00347765

Date: 14th November 2024
Place: Mumbai

REX SEALING AND PACKING INDUSTRIES LIMITED

CIN: U28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Unaudited Cash Flow Statement for the half year ended September 30, 2024

	Particulars	As on	As on
		30th September, 2024	31st March, 2024
		Rs. In Lakhs	Rs. In Lakhs
A.	Cash flow from operating activities		
	Profit before Tax	140.77	358.29
	Adjustments for:		
	Depreciation and amortisation	28.80	49.89
	Interest Income	-	-
	Interest Income	-	(0.18)
	Sundry Balances Written Back	-	(0.10)
	Finance costs	19.19	32.03
	Operating profit / (loss) before working capital changes	188.76	439.93
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(51.38)	(35.89)
	(Increase) / Decrease Short-term loans and advances	(115.55)	27.31
	Increase / (Decrease) Trade payables	86.11	(160.65)
	(Increase) / Decrease Trade Receivables	(123.54)	(320.45)
	(Increase) / Decrease Other Current Assets	-	-
	(Increase) / Decrease Other Non Current Assets	-	-
	Increase / (Decrease) Short Term Borrowings	-	-
	Increase / (Decrease) Short Term Provisions	54.53	128.70
	Increase / (Decrease) Long Term Provisions	-	-
	Increase / (Decrease) Other current Assets	0.33	(0.13)
	Increase / (Decrease) Other long-term liabilities	-	-
	Increase / (Decrease) Other current liabilities	(40.15)	(27.86)
	Net Cash Generated/(Used in) Operations	(189.64)	(388.96)
	Cash flow from extraordinary items	-	-
	Direct Taxes Paid	(40.37)	85.00
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	(41.26)	(34.03)
B.	Cash flow from Investing activities		
	Interest received	-	0.18
	Dividend Received	-	-
	(Purchase)/Sale of Fixed Assets	(44.41)	(58.10)
	Other Non-Current Assets	-	(2.80)
	Change in Long Term Loan and Advances	13.94	(28.17)
	Change in Non-Current Assets	-	(0.13)
	Net cash flow from / (used in) investing activities (B)	(30.47)	(89.02)
C.	Cash flow from financing activities		
	Finance cost	(19.19)	-
	Increase / (Decrease) Long Term Borrowings	(137.17)	(22.76)
	Interest Income	-	0.18
	Increase / (Decrease) Short Term Borrowings	228.70	153.86
	Interest Paid	-	-
	(Increase) / Decrease Long-term loans and advances	-	-
	Net cash flow from / (used in) financing activities (C)	72.34	131.28
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	0.60	8.23
	Cash and cash equivalents at the beginning of the year	15.46	7.22
	Cash and cash equivalents at the end of the year *	16.06	15.46
	* Comprises:		
	(a) Cash on hand	6.87	2.33
	(b) Balances with banks		
	(i) In current accounts	8.08	13.03
	(ii) In deposit accounts	1.11	0.10
		16.06	15.46



For, Rex Sealing and Packing Industries Limited

Naresh M. Nayank

Naresh M. Nayank
Managing Director

DIN: 00347765

Date: 14th November 2024

Place: Mumbai