

April 29, 2021

The Secretary
Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051.

Subject: Newspaper publication – Board Meeting Intimation

Dear Sir/Ma'am,

We wish to inform you that pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has published the "Notice of Board meeting intimation" in the following newspapers:

- a) Business Standard (Hindi)
- b) Business Standard (English)


Copy of newspaper clippings are attached.

Kindly take this on record and acknowledge receipt.

Thanking you,

Yours truly,

For **Coforge Limited** (Erstwhile NIIT Technologies Limited)



Lalit Kumar Sharma
Company Secretary & Legal Counsel

Encl: as above

PSPCL Punjab State Power Corporation Limited
(Regd office: PSEB Head Office, The Mall, Patiala)
Corporate Identity Number: U40109PB2C10SGC033813
Website: www.pspcl.in (Contact no. 0175-2921547)

Tender Enquiry No.(RIS No.)27/PSPCL/IPC/SOLAR/250MM/2021/ET-1 Dated: 27-04-2021

Office of Dy. CE/IPC, Thermal Designs, T-8, Shakti Vihar, PSPCL, Patiala-147001, invites bids for purchase of 250 MW solar power through competitive bidding process (followed by e-reverse auction) from grid connected solar photovoltaic power projects to be set up anywhere in India. For detailed NIT and tender specification please refer to <https://www.mstcecommerce.com/auctionhome/itsp/index.jsp> from 01.05.2021, 3:00 PM onwards.
Note: Corrigendum and addendum, if any will be published online at <https://www.mstcecommerce.com/auctionhome/itsp/index.jsp> only.

Er. Arandeep Singh Dy. CE/IPC
76155/122/18/2021/4072 C 157/21

SUTLEJ TEXTILES AND INDUSTRIES LIMITED
Regd. Office: Pachpahar Road, Bhawanimandi 326 502 (Raj.)
Ph: (07433) 222052/82/90; Fax: (07433) 222916;
Website: www.sutlejtextiles.com CIN NO : L17124RJ2005PLC020927

NOTICE

Pursuant to Regulation 29(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of the Company will be held on Friday, the 07th May, 2021, inter-alia, to consider, approve and take on record the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended 31st March, 2021

For Sutlej Textiles and Industries Limited
Place: Mumbai Manoj Contractor
Dated: 28th April, 2021 Company Secretary & Compliance Officer

Karnataka Bank Ltd.
Your Family Bank. Across India.

(Regd. & Head Office, Mahaveera Circle, Kankanady, Mangaluru-575 002)
E-mail : investor.grievance@kikbank.com, website : www.karnatakabank.com
Phone No. : 0824-2228222, Fax No. : 0824-2225588, CIN: L85110KA1924PLC001128

NOTICE

Pursuant to Regulation 47(1)(a) of SEBI LODR Regulations, 2015, notice is hereby given that a meeting of Board of Directors of the Bank is scheduled on 26.05.2021, to consider, inter-alia, the Standalone/Consolidated audited financial results for the year ended 31.03.2021 and also to recommend dividend, if any, on the equity shares for the said period.

This notice is also available on the website of the Bank www.karnatakabank.com and also on the websites of the stock exchanges www.nseindia.com and www.bseindia.com.

Notes:

- In terms of General Circulars issued by the Ministry of Corporate Affairs (MCA) 14/2020/dtd 08.04.2020, 17/2020/dtd 13.04.2020, 20/2020/dtd 05.05.2020 and General circular No.02/2021 dtd 13.01.2021, Bank proposes to hold the Annual General Meeting (e-AGM) through video conference or Other Audio Visual Means and only electronic copies of the Notice of the e-AGM and Annual Report for financial year 2020-2021 will be sent to all the members to their registered email. The details of cut-off date, date of AGM etc., will be published in due course. Hence, the members are requested to update their email-id and mobile number with the Depository Participants (for shares held in Demat mode) or with Bank's RTA (for shares held in physical form) immediately so as to receive the AGM Notice, Annual Report etc., in electronic mode.
- The dividend payout, if any, will be as per RBI circular DOR.ACC.REC 7/21.02.067/2021-22 dated April 22, 2021.
- Members are requested to note that in terms of Section 124(6) of Companies Act, 2013, all shares in respect of which dividend has remained unpaid or unclaimed for seven consecutive years or more shall be transferred to the IEPF Authority and therefore, the members are advised to contact Bank's RTA/ Secretariat Department at the earliest to claim such dividends standing in their names, if any, from Financial Year 2013-2014 onwards.

For The Karnataka Bank Ltd.,
Prasanna Patil
Company Secretary
Place : Mangaluru
Date : 28.04.2021

Cummins India Limited
Registered Office : Cummins India Office Campus,
Tower A, 5th Floor, Survey No. 21, Balewadi,
Pune 411 045 (INDIA)
(CIN: L29112PN1962PLC012276)
Phone: (020) 67067000 Fax: (020) 67067015
Website: www.cumminsindia.com
E-mail : cil.investors@cummins.com

NOTICE TO SHAREHOLDERS
(For transfer of equity shares of the Company to Investor Education and Protection Fund (IEPF) Account)

This Notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (and amendment thereof), ('the Rules'), notified by the Ministry of Corporate Affairs effective from September 7, 2016.

The Rules, inter alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by shareholders for seven consecutive years or more in the name of IEPF Account.

It is noticed from the records that certain shareholders of the Company have not cashed their dividends since 2013-14 (47th Final Dividend) and the same remained unclaimed for seven consecutive years [i.e. none of the dividends declared since 2013-14 (47th Final Dividend), has been claimed by the shareholder].

Adhering to the various requirements set out in the Rules, the Company has communicated individually to the concerned shareholders whose equity shares are liable to be transferred to IEPF Account under the rules for taking appropriate actions.

The Company has uploaded full details of such shareholders and shares due for transfer to IEPF on its website at www.cumminsindia.com. Shareholders are requested to refer to the web-link <http://www.cumminsindia.com/investors/dividend> to verify the details of unclaimed dividends and the shares liable to be transferred to the IEPF Account.

Shareholders may note that both the unclaimed dividend and the shares transferred to the IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed by the Rules. In case of no valid claim in respect of equity shares is received from the shareholders, by August 31, 2021 or such other date as may be extended (if any), the Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares to the IEPF by the due date as per procedure stipulated in the Rules. Please note that no claim shall lie against the Company in respect of unpaid dividend amount and equity shares transferred to the IEPF.

A copy of notice is available on the stock exchange websites at www.bseindia.com and www.nseindia.com.

In case the shareholders have any query on the subject matter, they may contact the Company's Registrar and Share Transfer Agent and/or the Company at below mentioned address:

LINK INTIME INDIA PVT. LTD.
C-101, 1st Floor, 247 Park,
L.B.S. Marg, Vikhroli (West),
Mumbai 400 083.
Tel. No: (022) 49186270
Fax: (022) 49186060
E-mail: mt.helpdesk@linkintime.co.in

CUMMINS INDIA LIMITED
Cummins India Office Campus,
Tower A, 5th Floor, Survey No. 21,
Balewadi, Pune 411 045.
Tel: (020) 67067000
Fax: (020) 67067015
E-mail: cil.investors@cummins.com

For Cummins India Limited
Sd/-
Vinaya A. Joshi
Company Secretary
& Compliance Officer
Place: Pune
Date: April 28, 2021

Making people's lives better by powering a more prosperous world

MCL MAHANADI COALFIELDS LIMITED
(A Subsidiary of Coal India Limited)
JAGRITI VIHAR, BURLA-768020, DIST-SAMBALPUR, ODISHA
Tel Phone (EPABX) - 0663-2542461 to 469 Website : www.mahanadicoal.in

Ref. No.MCL/HQ/EE/2021/Advisor(Finance)/556 Dtd.23.04.2021

NOTIFICATION FOR APPOINTMENT OF 1 NO. OF ADVISOR(FINANCE) IN MCL ON CONTRACTUAL BASIS

Applications are invited from the eligible retired E-8 / E-7 grade Finance executives of CIL or its subsidiary companies for engagement of 1 No. full-time **Advisor (Finance)** in MCL on contractual basis. The detailed Notification including Eligibility Criteria, Qualification, Experience, Scope & Services required to be performed and application form is available at www.mahanadicoal.in website under the caption Careers@mcl -> Career News -> Recruitment and CIL website at www.coalindia.in

The last date of receipt of Application Form is 22.05.2021 upto 5.00 PM.

Application format can be downloaded from the website. Duly filled in application along with attested copies of all relevant documents are to be sent by the applicant to the **General Manager(Pers/EE), Mahanadi Coalfields Ltd., At/PO: Jagriti Vihar, Burla, Dist: Sambalpur - 768020, Odisha, in the email ID gm-ee.mcl@coalindia.in (R-5048)**

NMDC Limited
(A Government of India Enterprise)
'Khanij Bhavan', 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
CIN : L15100TG158501001674

CONTRACTS DEPARTMENT

Ref. : HO (Contracts) / Eol / Mobile WL / KDL / 2021 / 246, Dated : 27-04-2021

Expression of Interest (Eol) for "Providing Pre-Weigh Bin Mobile Wagon Loader on Rental Basis".

NMDC invites Eol applications from interested parties, who can provide pre-weigh bin mobile wagon loader on lease basis for its Kirandul Project. The Eol document including Eligibility Criteria can be viewed and / or downloaded from NMDC's website <http://www.nmdc.co.in> (OR) Central Public Procurement (CPP) portal www.eprocure.gov.in from 27-04-2021 to 18-05-2021. The intending parties are required to visit the NMDC's website and / or CPP Portal for corrigendum, if any, at a future date. For accessing the Eol / bid document from NMDC website; on-line registration is required at <https://www.nmdc.co.in/nmcdtender/default.aspx>. The last date for submission of bids is on 18-05-2021, 15.00 Hours.

For further clarification, GM (Contracts), NMDC Ltd., Hyderabad can be contacted on fax : 040 - 23538777, Phone : 040 - 23532800, email : contracts@nmdc.co.in General Manager (Contracts)

Coforge Coforge Limited
(erstwhile NIIT Technologies Limited)
CIN: L72100DL1992PLC048753
Regd Office: 8, Balaji Estate, Third Floor, Guru Ravidas Marg, Kalkaji, New Delhi-110019.
Ph: 91 (11) 41029297 Fax: 91 (11) 26414900
Email: investors@coforgetech.com
Website: <https://www.coforgetech.com>

NOTICE

Notice is hereby given pursuant to terms of Regulation 29 and 47 of the Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, that the next meeting of the Board of Directors of the Company is scheduled to be held on Thursday, May 06, 2021, inter-alia, to transact, the following business:-

- To consider, approve and take on record the Audited Annual Accounts and Financial Results for the quarter/year ended March 31, 2021 (both Standalone and Consolidated) alongwith Auditors Report thereon and other matters, if any.
- The proposal relating to declaration of Interim Dividend, if any, for the Financial Year 2020-21 will be taken up at the Board meeting and the Board will also determine the Record Date for the purpose of payment of Interim Dividend, if approved.

The said notice may be accessed on the Company's website at <https://www.coforgetech.com/investors/disclosures-under-listing-regulations> and also on the website of National Stock Exchange at <https://www.nseindia.com> and BSE Limited at <https://www.bseindia.com>.

For Coforge Limited (erstwhile NIIT Technologies Limited) Sd/-
Lalit Kumar Sharma
Company Secretary & Legal Counsel

Dated : April 28, 2021
Place : Noida

This is an advertisement issued, for information purposes only and not a prospectus announcement.

IndiGrid India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).
Principal Place of Business: Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagar Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil
E-mail: complianceofficer@indigrd.co.in; Website: www.indigrd.co.in

TRUSTEE	SPONSORS		INVESTMENT MANAGER
AXIS TRUSTEE	KKR SPONSOR	STERLITE SPONSOR	IndiGrid
Axis Trustee Services Limited	Esoteric II Pte. Ltd.	Sterlite Power Transmission Limited	IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)

PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UP TO 10,000,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE" WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES (COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITS) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvITs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS. THE PROSPECTUS MUST BE READ TOGETHER WITH THE ADDENDUM TO THE SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS DATED APRIL 26, 2021 ISSUED BY THE INVESTMENT MANAGER (ON BEHALF OF THE TRUST) ("ADDENDUM"). ANY REFERENCE TO THE SHELF PROSPECTUS, THE TRANCHE 1 PROSPECTUS OR THE PROSPECTUS SHALL BE DEEMED TO INCLUDE REFERENCE TO ADDENDUM.

CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings

CREDIT RATING: The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795171 dated March 30, 2021 and have been revalidated by way of the letter dated April 19, 2021 bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795172 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been revalidated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited limited the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the "CRISIL Rating and Rationale" and "India Ratings Rating and Rationale", attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

TRANCHE 1 ISSUE PROGRAMME*

TRANSCHE 1 ISSUE CLOSES ON FRIDAY, APRIL 30, 2021
Last day for submitting applications is Friday, April 30 2021

*Pursuant to the Tranche 1 Prospectus, the Tranche 1 Issue opened on Wednesday, April 28, 2021 and was scheduled to close at 5:00 PM (Indian Standard Time) on Wednesday May 5, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof), as the case may be. The Investment Manager (on behalf of the Trust) has decided to exercise the option of early closure and the Allotment Committee of the board of directors of the Investment Manager has vide its resolution dated Wednesday, April 28, 2021 decided to close the Tranche 1 Issue on Friday, April 30, 2021. In terms of the Tranche 1 Prospectus, the Investment Manager (on behalf of the Trust) is issuing this public notice for the early closure of the Tranche 1 Issue. Application Forms will be accepted only between 10:00 AM to 3:00 PM (Indian Standard Time) and uploaded until 5:00 PM (Indian Standard Time) or such extended time as may be permitted by BSE & NSE on Friday, April 30, 2021. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. (Indian Standard Time) on one Working Day after the Tranche 1 Issue Closing Date i.e. Friday, April 30, 2021. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus.
Mandatory in public issues from October 01, 2018. No cheque will be accepted.

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.

UPI - Now available in ASBA for Retail Individual Investors ("RIIs")**

UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abridged Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks Supporting UPI, please refer to the link: www.sebi.gov.in. ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

LISTING: The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BM/PI-BOND/004/21-22 and NSE/ILIST/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its management or any scheme or project of this Issue. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. India Grid Trust will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-287-1301.

DISCLAIMER CLAUSE OF INDIA RATINGS: All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.com/in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.com. Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and offices of Consortium Member: JM Financial Services Limited, Tel: 022 6136 3400, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.indigrd.co.in, of the Lead Manager at www.jmfi.com, of the BSE at www.bseindia.com, of the NSE at www.nseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited
CONSORTIUM MEMBER: JM Financial Services Limited

UPI: Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	COMPLIANCE OFFICER
JM FINANCIAL	KFINTECH	IDBI trustee IDBI Trusteeship Services Ltd.	Swapnil Patil Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagar Marg, Kalina, Santacruz East, Mumbai - 400 098 ICSI Membership No.: ACS 24861 Tel: +91 72084 93885 Fax: Not Applicable E-mail: complianceofficer@indigrd.co.in
JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel: (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: indigrd.bondissue2021@jmfi.com Investor Grievance Email: grievance.ibd@jmfi.com Website: www.jmfi.com Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Registration No.: INM000010361 CIN: L67120MH1986PLC038784	KFin Technologies Private Limited (formerly known as "Kany Fintech Private Limited") Selenium, Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 3321 1000 E-mail: indigrd.ncdipo@kfinftech.com Investor Grievance E-mail: einward.ris@kfinftech.com Website: www.kfinftech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221 CIN: U72400TG2017PTC117649 Compliance Officer: Vivek Mathur	IDBI Trusteeship Services Limited Asian Building, Ground Floor 17, R. Kamani Marg, Ballard Estate Mumbai - 400 001 Fax: 6631 1776 / 4080 7080 E-mail: itsi@idbitrustee.com Investor Grievance E-mail: response@idbitrustee.com Website: http://www.idbitrustee.com Contact Person: Mr. Ritobrata Mitra / Mr. Jatin Bhat SEBI Registration No.: IND000000460	Investors can contact the Compliance Officer of IndiGrid in case of any pre-issue or post-issue related problems such as non-receipt of Allotment Advice/letter of Allotment, non-receipt of refund orders, non-credit of Allotted NCDs in the respective beneficiary account and non-receipt of funds by electronic mode.

** IDBI Trusteeship Services Limited has, pursuant to Regulation 4(4) of the SEBI ILDS Regulations and by way of letter dated March 30, 2021, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the Debt Securities issued pursuant to the Tranche 1 Issue. For further details please see "General Information - Debenture Trustee" on page 22 of the Tranche 1 Prospectus and please see "Consent of the Debenture Trustee" attached as Annexure B to the Tranche 1 Prospectus.

Disclaimer: India Grid Trust is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debt Securities and has filed the Shelf Prospectus and Tranche 1 Prospectus, each dated April 22, 2021, read with the addendum dated April 26, 2021 (collectively, the "Prospectus") with SEBI and the Stock Exchanges. The Prospectus is available on our website at www.indigrd.co.in, on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com and the website of the Lead Manager at www.jmfi.com. All investors proposing to participate in the Tranche 1 Issue by India Grid Trust should invest only on the basis of information contained in the Prospectus. Investors should note that investment in the NCDs involves a degree of risk, and for details relating to the same, should refer to the Prospectus, including the section entitled "Risk Factors" on page 18 of the Shelf Prospectus.

Place: Mumbai
Date: April 28, 2021

On behalf of India Grid Trust
IndiGrid Investment Managers Limited
(formerly, Sterlite Investment Managers Limited)
Sd/-
Harsh Shah
CEO and Whole Time Director
DIN: 02496122