

Date: 04.03.2023

To,
The Manager,
Corporate Relations Department
The Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Fort, Mumbai – 400 001

Scrip Code: 542146

Sub: Intimation of Trading approval received from BSE Limited on 03.03.2023 for Trading of 75,00,000 equity shares of Rs. 10/- each issued at a par bearing distinctive numbers from 3000001 to 10500000 issued to promoters and non-promoters on a preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval of Trading of 75,00,000 equity shares of Rs. 10/- each issued at par, bearing distinctive numbers from 3000001 to 10500000 issued to promoters and non promoters on a preferential basis pursuant to conversion of warrants, approval letter received from “BSE Limited” dated 03.03.2023 is attached herewith for your reference. We hereby confirm that the content of our Notice No. 20230303-17 dated 03.03.2023 is true and as per records of company.

Kindly take the same on your records.

For Shree Krishna Infrastructure Limited

Anupama Sharma

Anupama Sharma
Company Secretary and Compliance Officer
Membership No. F11356



Encl:

1. BSE Trading Approval Letter dated 03rd March, 2023 having Ref No. LOD/PREF/SV/57/2022-2023
2. Notice No. 20230303-17 dated 03rd March, 2023

CIN: L45201GJ1990PLC013979

Registered Office:-Bungalow No.36,Rang Residency,Vadia,Rajpipla,District-Narmada 393145

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LOD / PREF / SV / 57/ 2022-2023

" Revised E - Letter "

Friday, March 3, 2023

The Company Secretary
Shree Krishna Infrastructure Limited
Bungalow No.36 Rang Residency,
Vadia, Rajpipla, Narmada, Gujarat- 393145

Dear Sir / Madam,

Re: Trading of 75,00,000 Equity Shares of Rs. 10/- each to be issued at par bearing distinctive Nos. from 3000001 to 10500000 issued to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, March 6, 2023** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20230303-17** dated **March 3, 2023** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

NOTICES

Notice No.	20230303-17	Notice Date	03 Mar 2023
Category	Company related	Segment	Equity
Subject	Listing of new securities of Shree Krishna Infrastructure Limited		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Shree Krishna Infrastructure Limited (Scrip Code - 542146) are listed and permitted to trade on the Exchange with effect from Monday, March 6, 2023.

Security Details	75,00,000 equity shares of Rs. 10/- each issued at par to Promoter and Non-Promoter on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	3000001 to 10500000		
Date of Allotment	06/02/2023		
Issue Price	Rs. 10/-		
ISIN	INE951Z01013		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	21,00,000	3000001 to 5100000	15/09/2024
	54,00,000	5100001 to 10500000	15/09/2023

Sd/-

Sabah Vaze

Senior Manager