



बैंक ऑफ महाराष्ट्र  
Bank of Maharashtra  
भारत सरकार का उद्यम  
एक परिवार एक बैंक



वसुधैव कुटुम्बकम्  
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**AX1/ISD/STEX/2023-24**

**Date: 11.05.2023**

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

BSE Scrip Code: 532525

NSE Symbol: MAHABANK-EQ

Dear Sir / Madam,

**Sub: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV Centralized Database for Corporate Bonds/Debentures**

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, for Centralized Database for corporate bonds/ debentures, please find herewith the enclosed 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular.

This is for your record & information please.

Yours faithfully,

**For Bank of Maharashtra**

(Nehal Rawat)  
Company Secretary & Compliance Officer

**Encl : As above**



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### **Annexure XIV-B**

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on 31st March 2023 (once a year)

#### **1. Listing Details:**

| Sr. No. | ISIN         | Allotment Date | Listing Date | Listing Qty | First Issue/<br>Further issue | Exchange |
|---------|--------------|----------------|--------------|-------------|-------------------------------|----------|
| 1       | INE457A08134 | 26.12.2022     | 28.12.2022   | 880         | First Issue                   | BSE      |
| 2       | INE457A08118 | 08.09.2022     | 13.09.2022   | 710         | First Issue                   | BSE      |
| 3       | INE457A08100 | 24.03.2022     | 29.03.2022   | 290         | First Issue                   | BSE      |
| 4       | INE457A08126 | 07.12.2022     | 12.12.2022   | 348         | First Issue                   | BSE      |
| 5       | INE457A08092 | 21.10.2021     | 27.10.2021   | 1000        | First Issue                   | BSE      |
| 6       | INE457A08084 | 23.03.2021     | 24.03.2021   | 1000        | First Issue                   | BSE      |
| 7       | INE457A08076 | 11.02.2021     | 15.02.2021   | 2050        | First Issue                   | BSE      |
| 8       | INE457A08068 | 14.12.2020     | 15.12.2020   | 2007        | First Issue                   | BSE      |
| 9       | INE457A08050 | 06.03.2020     | 24.03.2020   | 6000        | First Issue                   | BSE/ NSE |
| 10      | INE457A08035 | 27.06.2016     | 05.07.2016   | 5000        | First Issue                   | BSE/ NSE |

#### **2. A hyperlink of 'Listing Notification by stock exchange**

| Sr. No. | ISIN         | Listing notification by stock exchange  |
|---------|--------------|---|
| 1       | INE457A08134 | <a href="https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?txtscripcd=532525">https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?txtscripcd=532525</a> |
| 2       | INE457A08118 |   |
| 3       | INE457A08100 |   |
| 4       | INE457A08126 | <a href="https://www.nseindia.com/resources/exchange-communication-circulars">https://www.nseindia.com/resources/exchange-communication-circulars</a>                                 |
| 5       | INE457A08092 |   |
| 6       | INE457A08084 |   |
| 7       | INE457A08076 |   |
| 8       | INE457A08068 |   |
| 9       | INE457A08050 |   |
| 10      | INE457A08035 |   |

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### 3. Details of record date :

The details of record dates fixed by the Bank during FY 2022-23 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

### 4) Details of credit rating

#### a. Current Rating Details

| Sr. No | ISIN         | Credit Rating     | Rating Action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification on status of CRAs (Verified/ not verified) | Date of Verification |
|--------|--------------|-------------------|---|-----------------------|---|----------------------|
| 1      | INE457A08134 | Acuite AA (S)     | New   | 19.12.2022            | Verified  | 19.12.2022           |
|        |              | Infomeric AA (S)  | New   | 19.12.2022            | Verified  | 19.12.2022           |
| 2      | INE457A08118 | Acuite AA (S)     | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
|        |              | Infomeric AA (S)  | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
| 3      | INE457A08100 | Acuite AA (S)     | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
|        |              | Infomeric AA (S)  | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
| 4      | INE457A08126 | Acuite AA+ (S)    | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
|        |              | Infomeric AA+ (S) | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
| 5      | INE457A08092 | CARE AA (S)       | Upgrade   | 28.06.2022            | Verified  | 28.06.2022           |
|        |              | Brickwork AA (S)  | Reaffirm  | 23.08.2022            | Verified  | 23.08.2022           |
| 6      | INE457A08084 | Acuite AA+ (S)    | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
|        |              | Brickwork AA (S)  | Reaffirm  | 23.08.2022            | Verified  | 23.08.2022           |
| 7      | INE457A08076 | Acuite AA+ (S)    | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
|        |              | Brickwork AA (S)  | Reaffirm  | 23.08.2022            | Verified  | 23.08.2022           |
| 8      | INE457A08068 | Acuite AA+ (S)    | Reaffirm  | 19.12.2022            | Verified  | 19.12.2022           |
|        |              | Brickwork AA (S)  | Reaffirm  | 23.08.2022            | Verified  | 23.08.2022           |
| 9      | INE457A08050 | CARE AA (S)       | Upgrade   | 28.06.2022            | Verified  | 28.06.2022           |
|        |              | ICRA AA (S)       | Upgrade   | 13.06.2022            | Verified  | 13.06.2022           |
| 10     | INE457A08035 | CARE AA (S)       | Upgrade   | 28.06.2022            | Verified  | 28.06.2022           |
|        |              | ICRA AA (S)       | Upgrade   | 13.06.2022            | Verified  | 13.06.2022           |



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**5) Payment Status :**

a. Whether Interest Payment made: Yes, Interest Payment made.

b. Details of interest payments:

| Sr. No. | Particulars                               | Details                         | Details                        | Details   |
|---------|---|---------------------------------|--------------------------------|---|
| 1       | ISIN                                      | INE457A08050                    | INE457A08100                   | INE457A08076  |
| 2       | Issue Size                                | Rs 600 crore                    | Rs 290 Crore                   | Rs.205/- crore  |
| 3       | Interest Amount to be paid on due date    | Rs 52,20,00,000/-               | Rs 25,37,50,000 /-             | Rs. 16,40,00,000/-  |
| 4       | Frequency — quarterly/ monthly            | Annually                        | Annually                       | Annually  |
| 5       | Change in frequency of payment (if any)   | N.A.                            | N.A.                           | N.A.  |
| 6       | Details of such change                    | N.A.                            | N.A.                           | N.A.  |
| 7       | Interest Payment record date              | 20 <sup>th</sup> February, 2023 | 9 <sup>th</sup> February, 2023 | 27 <sup>th</sup> January, 2023  |
| 8       | Due date for interest payment             | 6 <sup>th</sup> March, 2023     | 24 <sup>th</sup> March, 2023   | 11 <sup>th</sup> February, 2023   |
| 9       | Actual date of interest payment *         | 6 <sup>th</sup> March, 2023     | 24 <sup>th</sup> March, 2023   | 13 <sup>th</sup> February, 2023 (11 <sup>th</sup> and 12 <sup>th</sup> February, 2023 being Bank holiday) |
| 10      | Amount of interest paid                   | Rs. 52,20,00,000/-              | Rs. 25,37,50,000/-             | Rs. 16,40,00,000/-  |
| 11      | Date of last interest payment             | 7 <sup>th</sup> March, 2022     | N.A (issued on 24.03.2022)     | 11 <sup>th</sup> February, 2022   |
| 12      | Reason for non- payment/ delay in payment | N.A.                            | N.A.                           | NA.   |

| Sr. No. | Particulars                            | Details            | Details           | Details           |
|---------|--|--------------------|-------------------|-------------------|
| 1       | ISIN                                   | INE457A09199       | INE457A08068      | INE457A08092      |
| 2       | Issue Size                             | Rs.1000.00 crore   | Rs.200.70 crore   | Rs.1000/- crore   |
| 3       | Interest Amount to be paid on due date | Rs. 90,00,00,000/- | Rs.15,55,42,500/- | Rs.78,60,00,000/- |

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**अमृत महोत्सव**



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|    |  |                                 |                                 |  |
|----|--|---------------------------------|---------------------------------|--|
| 4  | Frequency — quarterly/ monthly           | Annually                        | Annually                        | Annually   |
| 5  | Change in frequency of payment (if any)  | Not applicable                  | N.A.                            | N.A.   |
| 6  | Details of such change                   | Not applicable                  | N.A.                            | N.A.   |
| 7  | Interest Payment record date             | 01 <sup>st</sup> December, 2022 | 29 <sup>th</sup> November, 2022 | 06 <sup>th</sup> October, 2022                                       |
| 8  | Due date for interest payment            | 31 <sup>st</sup> December, 2022 | 14 <sup>th</sup> December, 2022 | 21 <sup>st</sup> October, 2022                                       |
| 9  | Actual date of interest payment *        | 31 <sup>st</sup> December, 2022 | 14 <sup>th</sup> December, 2022 | 21 <sup>st</sup> October, 2022                                       |
| 10 | Amount of interest paid                  | Rs. 90,00,00,000/-              | Rs.15,55,42,500/-               | Rs.78,60,00,000/-  |
| 11 | Date of last interest payment            | 31 <sup>st</sup> December, 2021 | 14 <sup>th</sup> December, 2021 | N.A. (as 01 <sup>st</sup> Annual interest was due for payment today) |
| 12 | Reason for non-payment/ delay in payment | N.A.                            | N.A.                            | N.A.   |

| Sr. No. | Particulars                             | Details                      | Details                    |
|---------|---|------------------------------|----------------------------|
| 1       | ISIN                                    | INE457A08084                 | INE457A08035               |
| 2       | Issue Size                              | Rs. 100.00 crore             | Rs. 500 crore              |
| 3       | Interest Amount to be paid on due date  | Rs. 8,00,00,000              | Rs. 46,00,00,000           |
| 4       | Frequency — quarterly/ monthly          | Annually                     | Annually                   |
| 5       | Change in frequency of payment (if any) | NA                           | NA                         |
| 6       | Details of such change                  | N.A.                         | N.A.                       |
| 7       | Interest Payment record date            | 8 <sup>th</sup> March, 2023  | 12 <sup>th</sup> June 2022 |
| 8       | Due date for interest payment           | 23 <sup>rd</sup> March, 2023 | 27 <sup>th</sup> June 2022 |
| 9       | Actual date of interest payment *       | 23 <sup>rd</sup> March, 2023 | 27 <sup>th</sup> June 2022 |
| 10      | Amount of interest paid                 | Rs. 8,00,00,000              | Rs. 46,00,00,000           |
| 11      | Date of last interest payment           | 23 <sup>rd</sup> March, 2022 | 28 <sup>th</sup> June 2021 |

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|    |   |      |      |
|----|---|------|------|
| 12 | Reason for non- payment/ delay in payment | N.A. | N.A. |
|----|---|------|------|

c. Details of redemption payments :

| Sr.No. | Particulars   | Details                         |
|--------|---|---------------------------------|
| 1      | ISIN  | INE457A09199                    |
| 2      | Type of Redemption (full / partial)   | Full                            |
| 3      | If partial redemption, then<br>a. By face value redemption<br>b. By quantity redemption                 | Not applicable                  |
| 4      | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis                 | Not applicable                  |
| 5      | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity                        |
| 6      | Redemption date due to put option (if any)  | Not applicable                  |
| 7      | Redemption date due to call option (if any)   | Not applicable                  |
| 8      | Quantity redeemed (no. of NCDs)   | 10,000                          |
| 9      | Due date for redemption/ maturity   | 31 <sup>st</sup> December, 2022 |
| 10     | Actual date for redemption (DD/MM/YYYY)   | 31 <sup>st</sup> December, 2022 |
| 11     | Amount redeemed   | Rs.1000.00 crore                |
| 12     | Outstanding amount (Rs.)  | Nil                             |
| 13     | Date of last Interest payment   | 31 <sup>st</sup> December, 2021 |

6) **Default history information** : Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof : NA

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